STATE OF NORTH CAROLINA	File No.
WAKE County	In The General Court Of Justice ☐ District ☑ Superior Court Division
Name Of Plaintiff CAPITOL BROADCASTING COMPANY, INC. et al. Address c/o Stevens Martin Vaughn & Tadych, PLLC, 1101 Haynes Street	CIVIL SUMMONS
City, State, Zip	☐ ALIAS AND PLURIES SUMMONS (ASSESS FEE)
Raleigh NC 27604	G.S. 1A-1, Rules 3, 4
VERSUS Name Of Defendant(s)	Date Original Summons Issued
CAROL L. FOLT, in her capacity as Chancellor of the University of North Carolina at Chapel Hill, and Felicia A. Washington, in her capacity as Vice Chancellor for Workforce Strategy, Equity and Engagement at UNC-CH	Date(s) Subsequent Summons(es) Issued
To Each Of The Defendant(s) Named Below:	
Name And Address Of Defendant 1	Name And Address Of Defendant 2
Carol L. Folt, Chancellor	Felicia A. Washington, Vice Chancellor
University of North Carolina at Chapel Hill	University of North Carolina at Chapel Hill
103 South Building, Campus Box 9100	104 Airport Drive, Campus Box 1045
Chapel Hill NC 27599-9100	Chapel Hill NC 27599-1045
last known address, and	the plaintiff or plaintiff's attorney within thirty (30) days after elivering a copy to the plaintiff or by mailing it to the plaintiff's
2. File the original of the written answer with the Clerk of Sup If you fail to answer the complaint, the plaintiff will apply to the	
Name And Address Of Plaintiff's Attorney (If None, Address Of Plaintiff) Michael J. Tadych	Date Issued
Michael J. Tadych	Signature
1101 Haynes Street, Suite 100	
Raleigh NC 27604	Deputy CSC Assistant CSC Clerk Of Superior Court
☐ ENDORSEMENT (ASSESS FEE)	Date Of Endorsement Time AM
This Summons was originally issued on the date indicated above and returned not served. At the request	Signature
of the plaintiff, the time within which this Summons must be served is extended sixty (60) days.	☐ Deputy CSC ☐ Assistant CSC ☐ Clerk Of Superior Court

NOTE TO PARTIES: Many counties have MANDATORY ARBITRATION programs in which most cases where the amount in controversy is \$15,000 or less are heard by an arbitrator before a trial. The parties will be notified if this case is assigned for mandatory arbitration, and, if so, what procedure is to be followed.

AOC-CV-100, Rev. 6/11 © 2011 Administrative Office of the Courts

	RETURN	OF SERVICE	
I certify that this Summons	and a copy of the complaint wer	e received and serve	ed as follows:
	DEFE	NDANT 1	
Date Served	Time Served AM PM	Name Of Defendant	
☐ By delivering to the de	fendant named above a copy of t	he summons and co	mplaint.
	ne summons and complaint at the f suitable age and discretion then		sual place of abode of the defendant named
As the defendant is a comperson named below.	corporation, service was effected	by delivering a copy	of the summons and complaint to the
Name And Address Of Person V	With Whom Copies Left (if corporation, give title	of person copies left with)	
Other manner of service	Ce (specify)		
☐ Defendant WAS NOT s	served for the following reason:		
	DEFE	NDANT 2	
Date Served	Time Served AM PM	Name Of Defendant	
☐ By delivering to the def	fendant named above a copy of the	ne summons and cor	mplaint.
	e summons and complaint at the suitable age and discretion then		ual place of abode of the defendant named
As the defendant is a concept person named below.	corporation, service was effected	by delivering a copy	of the summons and complaint to the
Name And Address Of Person V	With Whom Copies Left (if corporation, give title	of person copies left with)	
Other manner of service	e (specify)		
☐ Defendant WAS NOT s	served for the following reason.		
Service Fee Paid		Signature Of Deputy Sheri	ff Making Return
\$			A CONTRACTOR OF THE PROPERTY O
Date Received		Name Of Sheriff (Type Or	Print)
Date Of Return		County Of Sheriff	
		_	

NORTH CAROLINA	IN THE GENERAL COURT OF JUSTICE
WAKE COUNTY	SUPERIOR COURT DIVISION
	14-CVS
	2014 NOV 24 A II: 27
CAPITOL BROADCASTING) 101 74 A II. Z I
COMPANY, INCORPORATED; DTH	WAKE POPULLY DO D
MEDIA CORP.; WTVD TELEVISION,	WAKE COURTY, C.S.C.
LLC; THE DURHAM HERALD	BY_
COMPANY; THE NEWS AND	The contract line injects of major and a deployment and
OBSERVER PUBLISHING)
COMPANY; MEDIA GENERAL, INC.;)
THE CHARLOTTE OBSERVER)
PUBLISHING COMPANY; THE)
ASSOCIATED PRESS; TWC NEWS &	COMPLAINT
LOCAL PROGRAMMING LLC; and) AND PETITION FOR ORDER TO
BH MEDIA GROUP, INC.,) SHOW CAUSE
) [COMP]
Plaintiffs,)
ŕ	j
vs.	j
	ý
CAROL L. FOLT, in her capacity as	j
Chancellor of the University of North	ý
Carolina at Chapel Hill; and FELICIA	ý
A. WASHINGTON, in her capacity as	j
Vice Chancellor for Workforce	ý
Strategy, Equity and Engagement of	j
the University of North Carolina at)
Chapel Hill,	j
·,	j
Defendants.	ĺ

Pursuant to Rules 3, 7 and 8 of the North Carolina Rules of Civil Procedure the plaintiffs, complaining of defendants, allege and say:

Introduction

This is an action pursuant to the North Carolina Public Records Law and the State Personnel System Act, Chapters 132 and 126 of the General Statutes. As described more specifically in the numbered allegations set out below, plaintiffs seek:

(1) a preliminary order compelling defendants to appear and bring before the court the records that are the subject matter of this action;

- (2) an order compelling defendants to permit the inspection and copying of public records pursuant to N. C. Gen. Stat. §§ 132-9(a) and 126-23(c); and
- (3) an order awarding plaintiffs their reasonable attorney fees pursuant to G.S. § 132-9(c)(1).

The Plaintiffs

- Plaintiff 1. Capitol Broadcasting Company, Incorporated ("Capitol Broadcasting") is a North Carolina corporation whose principal place of business is located in Raleigh, Wake County, North Carolina. Capitol Broadcasting is a diversified communications company which, among other things, owns and operates three television stations in North Carolina, including WRAL-TV in Raleigh, which covers news in the Research Triangle and surrounding areas of Piedmont and Eastern North Carolina, including Wake, Durham and Orange Counties and their surrounds. WRAL-TV also disseminates its news coverage online at www.wral.com. Capitol Broadcasting also owns and operates radio station 99.9 The Fan (WCNC-FM), an all-sports-all-the-time station serving the Research Triangle area that provides extensive coverage of area college athletics, including UNC athletics.
- 2. Plaintiff DTH Media Corp. is a North Carolina non-profit corporation that maintains its principal place of business in Chapel Hill, Orange County, North Carolina. Among other things, the company publishes *The Daily Tar Heel*, a general interest newspaper that is published in Chapel Hill by students at the University of North Carolina and distributed on the campus and throughout the surrounding area. *The Daily Tar Heel* also publishes an online edition at www.dailytarheel.com.
- 3. Plaintiff WTVD, Television, LLC (WTVD) is a Delaware corporation with its principal place of business in Durham, North Carolina. It owns and operates the television

station WTVD ABC 11 in Raleigh-Durham, North Carolina. WTVD gathers and disseminates news to the public, serving a twenty-three county viewing area in central and eastern North Carolina and disseminates its news coverage online at www.abc11.com.

- 4. Plaintiff The Durham Herald Company is a North Carolina corporation that maintains its principal place of business in Durham, Durham County, North Carolina. Among other things, the company publishes *The Herald-Sun*, a general interest newspaper that is published in Durham, North Carolina, and distributed throughout the surrounding area. *The Herald-Sun* also publishes an online edition at www.heraldsun.com.
- 5. Plaintiff The News and Observer Publishing Company is a North Carolina corporation that maintains its principal place of business in Raleigh, Wake County, North Carolina. Among other things, the company publishes *The News & Observer*, a general interest newspaper that is published in Wake County and distributed throughout the surrounding area of North Carolina. *The News & Observer* also publishes an online edition at www.newsobserver.com.
- 6. Plaintiff Media General, Inc. is a Virginia corporation whose principal place of business is located in Richmond, Virginia. Media General is a local broadcast television and digital media company which, among other things, owns and operates newsrooms at WNCN-TV in Raleigh and WNCT-TV in Greenville providing news coverage from the Research Triangle area to the North Carolina coast. Media General also disseminates its news coverage online at www.wncn.com and www.wncn.com and www.wncn.com and www.wncn.com.
- 7. The Charlotte Observer Publishing Company is a Delaware corporation that maintains its principal place of business in Mecklenburg County, North Carolina. Among other things, the company publishes *The Charlotte Observer*, a general interest

newspaper that is published in Mecklenburg County and distributed throughout the surrounding areas of North Carolina and South Carolina. *The Charlotte Observer* also publishes an online edition at www.charlotteobserver.com.

- 8. Plaintiff The Associated Press is a not-for-profit news cooperative that has its principal place of business in New York, New York, and maintains a North Carolina bureau in Wake County, North Carolina. The Associated Press is the essential global news network, delivering fast, unbiased news from every corner of the world to all media platforms and formats. Founded in 1846, AP today is the most trusted source of independent news and information. On any given day, more than half the world's population sees news from AP.
- 9. "Time Warner Cable News" is an assumed name of TWC News & Local Programming LLC, a subsidiary of Time Warner Cable Inc. and part of a group of entities doing business as Time Warner Cable -- the second largest cable operator in the U.S Time Warner Cable serves approximately 11 million customers who subscribe to one or more of its video, high speed data and voice services. TWC News & Local Programming LLC is the legal entity that provides local programming services under the name of "Time Warner Cable News" in its Charlotte, Greensboro, Raleigh and Wilmington, N.C. service areas. "Time Warner Cable News" also disseminates its news coverage online at www.twcnews.com.
- 10. BH Media Group, Inc. is a Delaware corporation, whose media assets include the following daily and weekly newspapers in North Carolina: the News & Record in Greensboro, The Winston-Salem Journal, Hickory Daily Record, Statesville Record & Landmark, the Independent Tribune in Concord, The McDowell News in Marion, Reidsville Review, Mooresville Tribune, Morganton News Herald, Eden News and

Madison Messenger. The BH Media Group newspapers in North Carolina also publish and disseminate news throughout North Carolina via a number of websites and mobile sites, including www.news-record.com, www.news-record.com</

11. In the course of gathering information about the workings of state and local government for dissemination to their readers and viewers, the plaintiffs' news operations regularly make use of and rely on the North Carolina Public Records Law to gain access to government documents, records and information.

The Defendants

- 12. Defendant Carol L. Folt is the Chancellor of the University of North Carolina at Chapel Hill ("UNC-CH") and is a public agency of North Carolina government as defined by G.S. § 132-1(a). Chancellor Folt is sued in her official capacity and as the custodian of UNC-CH records that are public pursuant to the Public Records Law.
- 13. Defendant Felicia A. Washington is Vice Chancellor for Workforce Strategy, Equity and Engagement at UNC-CH and is a public agency of North Carolina government as defined by G.S. § 132-1(a). Vice Chancellor Washington is sued in her official capacity and as the custodian of UNC-CH records that are public pursuant to the Public Records Law.

The North Carolina Public Records Law

14. The North Carolina Public Records Law ("the Public Records Law") is codified at N.C. Gen. Stat. §§132-1 through 132-10. The public policy underlying the Public Records Law is set out in G.S. § 132-1(b), which provides:

The public records and public information compiled by the agencies of North Carolina government or its subdivisions are the property of the people. Therefore, it is the policy of this State that the people may obtain copies of their public records and public information free or at minimal cost unless otherwise specifically provided by law. As used herein, 'minimal cost' shall mean the actual cost of reproducing the public record or public information.

15. The Public Records Law provides, in G.S. §132-1(a), that public records are defined as:

all documents, papers, letters, maps, books, photographs, films, sound recordings, magnetic or other tapes, electronic data-processing records, artifacts, or other documentary material, regardless of physical form or characteristics, *made or received* pursuant to law or ordinance in connection with the transaction of public business by any agency of North Carolina government or its subdivisions. (Emphasis supplied)

- 16. The Public Records Law further provides that "Every custodian of public records shall permit any record in the custodian's custody to be inspected and examined at reasonable times and under reasonable supervision by any person, and shall, as promptly as possible, furnish copies thereof upon payment of any fees as may be prescribed by law." G.S. §132-6(a).
 - 17. The Public Records Law further provides, in G.S. §132-6(c), that

No request to inspect, examine, or obtain copies of public records shall be denied on the grounds that confidential information is commingled with the requested nonconfidential information. If it is necessary to separate confidential from nonconfidential information in order to permit the inspection, examination, or copying of the public records, the public agency shall bear the cost of such separation . . .

Personnel Records of State Employees

18. G.S. § 126-23 requires that certain personnel records be kept by State agencies, including the University of North Carolina, and that they be open to inspection. That statute says:

- (a) Each department, agency, institution, commission and bureau of the State shall maintain a record of each of its employees, showing the following information with respect to each such employee:
 - (1) Name.
 - (2) Age.
 - (3) Date of original employment or appointment to State service.
 - (4) The terms of any contract by which the employee is employed whether written or oral, past and current, to the extent that the agency has the written contract or a record of the oral contract in its possession.
 - (5) Current position.
 - (6) Title.

1 2

- (7) Current salary.
- (8) Date and amount of each increase or decrease in salary with that department, agency, institution, commission, or bureau.
- (9) Date and type of each promotion, demotion, transfer, suspension, separation, or other change in position classification with that department, agency, institution, commission, or bureau.
- (10) Date and general description of the reasons for each promotion with that department, agency, institution, commission, or bureau.
- (11) Date and type of each dismissal, suspension, or demotion for disciplinary reasons taken by the department, agency, institution, commission, or bureau. If the disciplinary action was a dismissal, a copy of the written notice of the final decision of the head of the department setting forth the specific acts or omissions that are the basis of the dismissal.
- (12) The office or station to which the employee is currently assigned.
- (b) For the purposes of this section, the term "salary" includes pay, benefits, incentives, bonuses, and deferred and all other forms of compensation paid by the employing entity.

G.S. § 126-23(a) and (b).

19. The statute provides a private right of action to compel access to these public records:

Subject only to rules and regulations for the safekeeping of the records, adopted by the State Human Resources Commission, every person having custody of such records shall permit them to be inspected and examined and copies thereof made by any person during regular business hours. . . [A]ny person who is denied access to any such record for the purpose of inspecting, examining or copying the same shall have a right to compel compliance with the provisions of this section by application to a court of competent jurisdiction for a writ of mandamus or other appropriate relief.

G.S. § 126-23(c).

20. The personnel statute also vests defendants with the authority to release information beyond that already requested:

Notwithstanding any other provision of this Chapter, any department head may, in his discretion, inform any person or corporation of any promotion, demotion, suspension, reinstatement, transfer, separation, dismissal, employment or nonemployment of any applicant, employee or former employee employed by or assigned to his department or whose personnel file is maintained in his department and the reasons therefor and may allow the personnel file of such person or any portion thereof to be inspected and examined by any person or corporation when such department head shall determine that the release of such information or the inspection and examination of such file or portion thereof is essential to maintaining the integrity of such department or to maintaining the level or quality of services provided by such department; provided that prior to releasing such information or making such file or portion thereof available as provided herein, such department head shall prepare a memorandum setting forth the circumstances which the department head deems to require such disclosure and the information to be disclosed. The memorandum shall be retained in the files of said department head and shall be a public record. (Emphasis supplied)

G.S. § 126-24.

History and Background Concerning the Records at Issue

- 21. According to information and documents released by UNC-CH, at least two investigations conducted by the University during 2010-2011 and 2014 identified "serious anomalies" related to the course offerings and methods of instruction at the University.
- 22. The most recent investigation led by former federal prosecutor Kenneth L. Wainstein determined that more than 3,100 students enrolled nearly 4,000 in "paper-only" classes over an 18-year period. More than 47% of those enrollments were by student athletes.
- 23. On 22 October 2014, Chancellor Folt, among others, held a press conference to introduce the "Wainstein Report." A copy of the report can be viewed at http://advancingrefor.staging.wpengine.com/wp-content/uploads/2014/10/UNC-FINAL-REPORT.pdf. The complete press conference can be viewed http://carolinacommitment.unc.edu/video/. A transcript of the press conference can be reviewed at http://3qh929iorux3fdpl532ko3kg.wpengine.netdna-cdn.com/wpcontent/uploads/2014/10/UNC-Oct-22-Press-Conference.pdf
 - 24. During the press conference, Chancellor Folt remarked:

Academic freedom does not mean freedom from accountability. Instead, I believe very strongly that we have to hold each other accountable and that's not because we don't trust each other. But by doing so, we can reward excellence and we can learn from feedback and most importantly we do this because integrity of the university is owned by all of us.

Press Conference video at 2:40:07; Transcript at pp. 27-28.

25. Among the actions taken in light of the findings of the Wainstein Report Chancellor Folt announced, in part:

And today we are taking even further action starting with our leadership. We know people deserve our very best. ... I'd now like to share a few of the actions that we are taking today, including personnel decisions and some

new initiatives that we are taking in direct response to the findings. First, individuals who remain part of the Carolina community and have been directly implicated in the wrongdoing will be held accountable. There are many individuals who are no longer here. All the decisions that we are making about personnel, however, are going to be based on evidence, not assumptions or opinions. We honor and hold very dear our processes for fairness and privacy. Effective today, however, we have terminated or commenced disciplinary actions against nine University employees, and we are removing honorary status in at least one case. We will also continue to follow up on the findings that relate to personnel expectations as we move forward... (Emphasis supplied.)

3 3

<u>Id.</u>

- 26. Although Chancellor Folt refused to identify the nine employees who had been terminated or disciplined, she responded "four" to the question of how many employees had been fired. The question and response begins at 2:57:38 of the press conference video.
- 27. The Wainstein Report directly and indirectly identified various individuals as being connected with the paper-only classes. They include:
 - a. Jeannette Boxill
 - b. Timothy J. McMillan
 - c. Sinamenye Alphonso Mutima
 - d. Eunice N. Sahle
 - e. Lissa Broome
 - f. Harold Woodard
 - g. Brent S. Blanton
 - h. Kym N. Orr
 - i. Spencer B. Welborn
 - i. Alice Dawson
 - k. Elizabeth "Betsy" Taylor

- l. Corey L. Holliday
- m. Robert J. Mercer, Jr.
- n. Charlene B. Regester
- o. Roberta A. "Bobbi' Owen
- p. Sam Travis Gore
- q. Jaimie A. Lee
- r. Burgess McSwain
- s. Lance Markos
- t. Tammy McHale
- u. Jennifer Townsend
- 28. Pursuant to the Public Records Law and G.S. § 126-23(a), various representatives of plaintiffs' organizations have made multiple requests for access to the information about some or all of individuals identified in paragraph 27.
- 29. True and accurate copies of sample requests and UNC-CH's representative responses to plaintiffs' requests for access to the information are attached as **Exhibit A**.
- 30. While UNC-CH has provided access to some of the information required to be kept pursuant to G.S. § 126-23(a), the information provided does not comply with G.S. § 126-12(c) because it appears to be historical in nature and is not consistent with Chancellor's Folt's announcement on October 22 that at least nine employees had been terminated or disciplined. Specifically, UNC-CH has declined to identify the four employees whose employment has been terminated or to provide current information about those individuals that is required to be maintained pursuant to G.S. § 126-23(a)(5)-(8) and (10)-(12).

- 31. Similarly, UNC-CH has declined to identify the employees who have been disciplined or to provide current information about those individuals that is required to be maintained pursuant to G.S. § 126-23(a)(5)-(8) and (10)-(12).
- 32. In contrast, on 22 October 2014 the same day the Wainstein Report was released Janine Iamunno, Executive Director, Office of University Relations | University of >North Carolina Wilmington issued the following statement in response to its termination of employment of Beth Bridger, a former UNC-CH Associate Director of the Academic Support Program for Student-Athletes from 2006 to 2013:

We can confirm that Ms. Bridger was hired at UNCW in January of 2014 as an Academics Advisor for UNCW Athletics. The university has separated the employee as of October 22. As this is a personnel matter, no other information is available at this time.

WHEREFORE, the plaintiffs respectfully pray that the court:

- 1. Accord this matter priority and set it down for an immediate hearing pursuant to G.S. § 132-9(a);
- 2. Enter a preliminary order requiring the defendants (a) to bring the requested information before the court for *in camera* review and (b) show cause, if any, why the plaintiffs are not entitled to obtain the requested records;
- 3. Enter an order declaring the requested records as public records pursuant to the Public Records Law and G.S. § 126-23(a) and requiring the defendants to provide the plaintiffs with a copy of same;
- 4. Enter an order declaring that the release of the requested information is "essential to maintaining the integrity of" the University;
- 5. Enter an order awarding the plaintiffs their reasonable attorney fees pursuant to G.S. § 132-9(c)(1); and

6. Provide the plaintiffs with such further and additional relief as the court shall deem to be just, proper and authorized by law, and that the costs of this action be taxed against the defendants.

Respectfully submitted this the 24th day of November, 2014.

STEVENS MARTIN VAUGHN & TADYCH, PLLC

Hugh Stevens

N.C. State Bar No. 4158

hugh@smvt.com

C. Amanda Martin

N.C. State Bar No. 21186

amartin@smvt.com

Michael J. Tadych

N.C. State Bar No. 24556

mike@smvt.com

Brandon J. Huffman

N.C. State Bar No. 46584

brandon@smvt.com

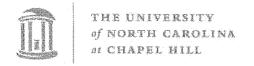
1101 Haynes Street, Suite 100

Raleigh, NC 27604

919.582.2300 telephone

866.593.7695 facsimile

Attorneys for Plaintiffs



OFFICE OF UNIVERSITY COUNSEL

110 BYNUM HALL
CAMPUS BOX 9105
222 BAST CAMERON AVENUE

CHAPEL HILL, NC 27599-9105

T 919,962,1219 F 919,843,1617

November 5, 2014

Randall Kerr Senior Producer WRAL Investigates (919) 821-8742 rkerr@wral.com

SENT VIA ELECTRONIC MAIL

Dear Mr. Kerr:

I write as a follow up to the correspondence sent to you on October 23, 2014, from Rick White Associate Vice Chancellor, Communications and Public Affairs, and to the correspondence sent to you on October 29, 2014, from me (copies of both are enclosed). For reference, in your request dated October 23, 2014, you included language from the North Carolina Human Resources Act and wrote:

"WRAL-TV requests the current employment status of the following UNC-Chapel Hill employees. If they've already separated from the school, the date of separation. If any of the below employees was disciplined, WRAL-TV requests the date and reason. . . .

Jeannette Boxill
Roberta "Bobbi' Owen
Travis Gore
Jamie Lee
Brent Blanton
Alphonse Mutima
Tim McMillan
Corey Holliday
Charlene Register"

The enclosed documents are being provided to you in accordance with the North Carolina Public Records Act. The enclosure included with my correspondence on October 29th consisted of the public personnel file information designated by the North Carolina Human Resources Act that was available at that time – specific to name, age, date of original employment, current position, title, current salary and office or station. The Office of Human Resources has provided the enclosures to this letter that consist of the corresponding additional public personnel information under the North Carolina Human Resources Act – specific to terms of contract, date and types of each promotion, demotion, transfer, suspension, separation or other change in position classification; and date and amount of each increase or decrease in salary. This request is fully processed and is now closed-out.

Please note that public records requests, and responses to those requests, are also public records. The University has dedicated a section of its website to providing information about public records requests as part of its ongoing commitment to transparency and a policy of openness, honesty and cooperation with the public and the news media about public records (see http://publicrecords.unc.edu). Public records requests received by the Public Records Office after July 1, 2014, are listed on the University's website at http://publicrecords.unc.edu/public-records/. The University's Public Records Policy, also linked from that website, is available at http://policies.unc.edu/policies/public-records/.

Sincerely.

Regina J. Stabile, J.D.

Director, Institutional Records and Reporting Compliance

Enclosure

From: White, Rick

Sent: Thursday, October 23, 2014 8:40 PM

To: 'rkerr@wral.com'

Subject: Following Up on your Request

Randall:

I'm following up on your request earlier today seeking public information about University employees now pending with the Public Records Office. We wanted to provide some additional context that I hope you will find helpful for now.

You may attribute the following statement to me as needed:

"We take privacy issues very seriously and have worked diligently to ensure the rights of individuals are protected during this process. We will not comment at this time about the status of individuals whose employment could be – or has been – impacted as a result of the investigation."

We will coordinate with the Public Records Office on the additional public information that can be shared about the individuals you named in your request. In the meantime, the information below clarifies the relevant University and state personnel policies.

UNC-Chapel Hill Personnel Policy Background

The University is committed to fully complying with North Carolina public records and personnel laws requiring disclosure of public information about the job status or disciplinary actions involving employees. The University's ability to do so differs for each of three categories of employees, depending on their job classification and policies that provide them with due process and the right to appeal personnel actions:

- Faculty are governed by tenure policies set by the UNC-Chapel Hill Board of Trustees as well as some provisions of the North Carolina Human Resources Act;
- **EPA non-faculty employees** are covered by the University's EPA policies and some provisions of the North Carolina Human Resources Act; and
- SPA staff employees are fully subject to the provisions of the North Carolina Human Resources Act and covered by the University's SPA policies.

The University's review can result in various disciplinary and non-disciplinary personnel actions, up to and including termination. *Until a review is completed and a specific action is taken, the personnel matter remains confidential.* After any employee appeals process is completed, the final determination of a dismissal, suspension or demotion may be disclosed. In the case of a dismissal for disciplinary reasons, the final written notice to the employee may be disclosed.

For faculty, Board of Trustees policy provides for a 14-day right of appeal of a personnel action, a hearing before a Faculty Hearings Committee and a decision by the chancellor. For EPA non-faculty employees, policy provides for a 30-day right to file a grievance regarding a personnel action, and for SPA employees, a 15-day right.

Faculty appeal procedures: http://policy.sites.unc.edu/files/2013/04/tenure.pdf (Section 3 covers the suspension, demotion and discharge of faculty members, pages 11-14.)

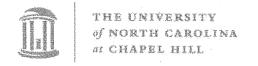
EPA non-faculty grievance procedures: http://hr.unc.edu/policies-procedures-systems/epa-non-faculty-grievance-policy-of-the-university-of-north-carolina-at-chapel-hill/

SPA staff employee grievance procedures: http://hr.unc.edu/employee-management-relations/spagrievance-policy-resources/

Rick

Rick White

Associate Vice Chancellor, Communications and Public Affairs
The University of North Carolina at Chapel Hill
210 Pittsboro Street
Campus Box 6210
Chapel Hill, NC 27599-6210
o 919.962.1221 | c 919.999.0773
news.unc.edu | @UNC



OFFICE OF UNIVERSITY COUNSEL

110 BYNUM HALL
CAMPUS BOX 9105
222 EAST CAMERON AVENUE
CHAPEL HILL, NC 27599-9105

T 919,962,1219 F 919,843,1617

October 29, 2014

Randall Kerr Senior Producer WRAL Investigates (919) 821-8742 rkerr@wral.com

SENT VIA ELECTRONIC MAIL

Dear Mr. Kerr:

I write as a follow up to the correspondence sent to you on October 23, 2014, from Rick White Associate Vice Chancellor, Communications and Public Affairs. Mr. White's correspondence addressed your public records request dated October 23, 2014 (sent to Joni Worthington at UNC General Administration and subsequently passed on to Karen Moon). In your request you included language from the North Carolina Human Resources Act and wrote:

"WRAL-TV requests the current employment status of the following UNC-Chapel Hill employees. If they've already separated from the school, the date of separation. If any of the below employees was disciplined, WRAL-TV requests the date and reason....

Jeannette Boxill
Roberta "Bobbi' Owen
Travis Gore
Jamie Lee
Brent Blanton
Alphonse Mutima
Tim McMillan
Corey Holliday
Charlene Register"

The enclosed document is being provided to you in accordance with the North Carolina Public Records Act. The Office of Human Resources provided the public personnel information reflected in the enclosure. This is a partial response and this request is still being processed.

Please note that public records requests, and responses to those requests, are also public records. The University has dedicated a section of its website to providing information about public records requests as part of its ongoing commitment to transparency and a policy of openness, honesty and cooperation with the public and the news media about public records (see http://publicrecords.unc.edu). Public records requests received by the Public Records Office after July 1, 2014, are listed on the University's website at http://publicrecords.unc.edu/public-records/. The University's Public Records Policy, also linked from that website, is available at http://policies.unc.edu/policies/public-records/.

Sincerely,

Regina J. Stabile, J.D.

Director, Institutional Records and Reporting Compliance

Enclosure

Public Personnel File Information

(Consisting of Name, Age, Date of Original Employment, Current Position, Title, Current Salary and Office or Station)

Name	Age	Date of Original Employment	Current Position	Title	Current Salary	Office or Station
Blanton, Brent S.	40	1/3/2005	Associate Director	Associate Director	\$67,093	Academic Support Program Student- Athletes
Boxill, Jeannette M.	75	7/1/1994	Teaching Professor	Master Lecturer	\$85,970	Philosophy
Gore, Sam T.	36	9/21/2000	Admin Support Associate	Administrative Assistant	\$31,118	African, African American & Diaspora Studies
Holliday, Corey L.	43	1/12/2001	Administrative Director	Associate Director of Athletics	\$102,740	Ath Football Office
Lee, Jaimie A.	32	8/28/2006	Academic Counselor	Academic Counselor	\$39,483	Academic Support Program for Student- Athletes
McMillan, Timothy J.	55	7/1/1997	Senior Lecturer	Senior Lecturer	\$46,040	African, African American & Diaspora Studies
Mutima, Sinamenye A.	99	7/1/1996	Lecturer	Lecturer	\$42,000	Department of African, African-American and Diaspora Studies
Owen, Roberta A.	65	8/1/1974	Distinguished Professor	Distinguished Professor	\$138,669	Dramatic Art
Regester, Charlene B.	58	7/1/1999	Associate Professor	Associate Professor	\$78,550	African, African American & Diaspora Studies

EXHIBIT A, page 5

Public Personnel File Information

Name:	Brent S Blanton	
Age:	40	
Date of original employment:	01/03/2005	
Current Position:	Associate Director	
Title:	Associate Director	
Current Salary:	\$67,093	
Office or station to which the employee is currently assigned:	Academic Support Program for Student-Athletes Note: public work-related contact information can be obtained from the University's website via the on-line directory at http://directory.unc.edu/ .	
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer,	• 01/03/2005	New Hire (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 01/02/2008, in Ath Academic Counseling, as Assistant Director, with an initial annual salary of \$42,000)
suspension, separation or other change in position classification:	• 10/03/2007	 Promotion (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 01/02/2008, in Ath Academic Counseling, as Associate Director, with an initial annual salary of \$53,735)
	• 01/03/2008	 Reappointment (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 01/02/2011, in Ath Academic Counseling, as Associate Director, with an initial annual salary of \$53,735)
	• 01/03/2011	 Reappointment (EPA Non-Faculty, Permanent, Full-time Employee, At-Will, in Ath Academic Counseling, as Associate Director, with an initial annual salary of \$55,884)
	• 05/06/2013	Department transfer to Academic Support Program for Student-Athletes
Date and amount of each increase or	• 01/03/2005	• \$42,000
decrease in salary:	• 07/01/2005	• \$42,850
	• 07/01/2006	• \$48,850
	• 07/01/2007	• \$53,735
	• 07/01/2008	• \$55,884

• 07/01/2012	• \$61,554	
• 03/01/2014	• \$67,093	

Public Personnel File Information

Name:	Jeanette M Boxill	
Age:	75	
Date of original employment:	08/25/1988	
Current Position:	Teaching Professor	
Title:	Teaching Professor	
Current Salary:	\$85,970	
Office or station to which the employee is currently assigned:	Philosophy Department Note: public work-related contact information can be obtained from the University'	
	website via the on-line	e directory at http://directory.unc.edu/.
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer,	• 08/25/1988	 New Hire (EPA Non-Faculty, Permanent, Full-time Employee, At-Will, in the Athletics Academic Support Program, as an Academic Counselor, with an Initial Annual Salary of \$30,000)
suspension, separation or other change in position	• 08/25/1988	 Secondary Appointment as Lecturer in the Philosophy Department
classification:	• 01/06/1989	 Secondary Appointment as Lecturer in Continuing Education
	• 06/30/1991	End of Continuing Education Appointment
	• 06/30/1994	End of Lecturer Appointment
	• 06/30/1994	● End of EPA Non-Faculty Employment
	• 07/01/1994	 New Hire (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/1999, in the Philosophy Department, as Lecturer and Associate Department Chair, with an Initial Annual Salary of \$42,575)
	• 07/01/1998	 Secondary Appointment as Academic Counselor in the Academic Support Program for Student- Athletes
	• 06/30/1999	End of Academic Counselor Appointment
	• 07/01/1999	Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2004, in the Philosophy Department, as Lecturer and Associate Department Chair, with an Initial Annual Salary of \$58,400)

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	• 09/29/2000	 Secondary Appointment as Lecturer in Continuing Education
	• 07/02/2001	End of Continuing Education Appointment
	• 07/01/2004	 Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2009, in the Philosophy Department, as Lecturer and Associate Department Chair, with an Initial Annual Salary of \$69,721)
	• 07/01/2004	 Secondary Appointment as Lecturer in Continuing Education
	• 03/01/2005	 Promotion (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2009, in the Philosophy Department, as Senior Lecturer and Associate Department Chair, with an initial annual salary of \$69,721)
	• 06/30/2006	End of Continuing Education Appointment
	• 08/01/2006	 Secondary Appointment as Faculty Advisor for Graduate School Fellows
	• 03/31/2007	End of Faculty Advisor Appointment
	• 06/30/2007	End of Associate Department Chair Appointment
	• 07/01/2007	 Secondary Appointment as Senior Lecturer in Continuing Education
	• 07/01/2009	 Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2014, in the Philosophy Department, as Senior Lecturer, with an initial annual salary of \$88,470)
	• 07/01/2010	 Secondary Appointment as Associate Department Chair
	• 06/30/2011	End of Associate Department Chair Appointment
	• 07/01/2011	Secondary Appointment as Chair of the Faculty
	• 07/01/2012	 Promotion (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2017, in the Philosophy Department, as Master Lecturer, with an initial annual salary of \$85,970)
	• 06/30/2014	End of Faculty Chair Appointment
Date and amount of each increase or	• 08/25/1988	• \$30,000
decrease in salary:	• 07/01/1989	• \$31,748

	• 07/01/1990	• \$33,670
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	• 07/01/1992	• \$36,667
	• 07/01/1994	• \$42,575
	• 07/01/1995	• \$43,427
·	• 09/01/1996	• \$47,311
·	• 07/01/1997	• \$49,197
	• 07/01/1998	• \$55,869
	• 07/01/1999	• \$58,400
	• 07/01/2000	• \$61,192
·	• 07/01/2001	• \$64,092
	• 07/01/2002	• \$66,592
	• 07/01/2004	• \$69,721
	• 07/01/2005	• \$72,221
	• 07/01/2006	• \$79,446
·	• 08/01/2006	• \$91,446
	• 04/01/2007	• \$79,446
	• 07/01/2007	• \$85,246
	• 07/01/2008	• \$88,470
	• 07/01/2010	• \$90,470
	• 07/01/2011	• \$80,970
	• 07/01/2012	• \$85,970
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Public Personnel File Information

Name:	Sam T. Gore	
Age:	36	
Date of original employment:	Temporary: 09/21/2 Permanent: 08/17/2	
Current Position:	Admin Support Asso	ociate
Title:	Administrative Assis	stant
Current Salary:	\$31,118	
Office or station to which the employee is currently assigned:	African, African-American, and Diaspora Studies Note: public work-related contact information can be obtained from the University's website via the on-line directory at http://directory.unc.edu/ .	
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer, suspension, separation or other change in position classification:	 09/21/2000 08/16/2001 08/17/2001 04/28/2008 	 New Hire (SPA, Temporary, Part-Time Employee, in the Ath Basketball Office, as an Intermittent Temporary, with an initial rate of \$8.00 per hour) End of Temporary Employment New Hire (SPA, Permanent, Full-time Employee, in the African, African American, and Diaspora Studies Department, as an Office Assistant IV, Working Title: Administrative Assistant, with an initial annual salary of \$23,207) Career Banding Position Title change to Administrative Support Associate
Date and amount of each increase or decrease in salary:	 09/21/2000 08/17/2001 07/01/2004 07/01/2005 07/01/2006 07/01/2007 07/01/2008 	 \$8.00 \$23,207 \$24,207 \$25,057 \$26,435 \$27,492 \$28,592

• 07/01/2012	• \$28,935	
• 11/19/2012	• \$30,118	
• 07/01/2014	• \$31,118	

Public Personnel File Information

Name:	Corey L Holliday	
Age:	43	
Date of original employment:	01/12/2001	
Current Position:	Administrative Direct	tor
Title:	Associate Director of	of Athletics
Current Salary:	\$102,740	
Office or station to which the employee is currently assigned:		ated contact information can be obtained from the University's e directory at http://directory.unc.edu/ .
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer, suspension, separation or other change in position classification:	01/12/200108/14/2014	New Hire (EPA Non-Faculty, Permanent, Full-time Employee, At-Will, in the Ath Football Office, as Assistant to the Athletic Director, with an initial annual salary of \$57,000) Title Change only, to Associate Director of Athletics
Date and amount of each increase or decrease in salary:	 01/12/2001 07/01/2001 07/01/2004 07/01/2005 07/01/2006 07/01/2007 07/01/2008 07/01/2012 09/01/2013 	 \$57,000 \$57,625 \$62,625 \$68,225 \$75,000 \$85,000 \$95,000 \$96,140 \$102,740

Public Personnel File Information

Name:	Jaimie A. Lee	
Age:	32	
Date of original employment:	Temporary: 08/28/2006 Permanent: 08/06/2007	
Current Position:	Academic Counselo	ır ·
Title:	Academic Counselo	r
Current Salary:	\$39,483	
Office or station to which the employee is currently assigned:	Academic Support Program for Student-Athletes Note: public work-related contact information can be obtained from the University's website via the on-line directory at http://directory.unc.edu/ .	
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer, suspension, separation or other change in position classification:	 08/28/2006 08/05/2007 08/06/2007 08/05/2010 05/06/2013 	 New Hire (SPA, Temporary, Full-time Employee in Academic Counseling, with an initial annual rate of \$12.00 per hour) End of Temporary Employment New Hire (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 08/04/2010, in Student Success – Academic Counseling, as an Academic Counselor, with an initial annual salary of \$35,000) Reappointment (EPA Non-Faculty, Permanent, Full-time Employee, At-Will, in Student Success – Academic Counseling, as an Academic Counselor, with an initial annual salary of \$36,050) Department Transfer to Academic Support Program for Student-Athletes
Date and amount of each increase or decrease in salary:	 08/28/2006 08/06/2007 07/01/2008 07/01/2012 0501/2014 	 \$12.00 per hour \$35,000 \$36,050 \$36,483 \$39,483

Public Personnel File Information

Name:	Timothy J McMillan	
Age:	55	
Date of original employment:	Temporary: 07/01/1997 Permanent: 07/01/1999	
Current Position:	Senior Lecturer	
Title:	Senior Lecturer	
Current Salary:	\$46,040	
Office or station to which the employee is currently assigned:	African, African American & Diaspora Studies Note: public work-related contact information can be obtained from the University's website via the on-line directory at http://directory.unc.edu/ .	
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer, suspension,	• 07/01/1997	New Hire (EPA Faculty, Temporary, Full-time Employee, Term, end date 06/30/1998, in the Department of African, African American & Diaspora Studies, as Visiting Assistant Professor, with an initial salary of \$35,000)
separation or other change in position classification:	• 07/01/1998	 Reappointment (EPA Faculty, Temporary, Full-time Employee, Term, end date 12/31/1998, in the Department of African, African American & Diaspora Studies, as Lecturer, with an initial salary of \$30,000)
	• 01/01/1999	 Reappointment (EPA Faculty, Temporary, Part-time Employee, Term, end date 06/30/1999, in the Department of African, African American & Diaspora Studies, as Lecturer, with an initial salary of \$15,000)
	• 06/30/1999	Temporary Employment Ended
	• 07/01/1999	 New Hire (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2002, in the Department of African, African American & Diaspora Studies, as Adjunct Assistant Professor, with an initial annual salary of \$30,000)
	• 07/01/2002	 Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2005, in the Department of African, African American & Diaspora Studies, as Adjunct Assistant Professor, with an initial annual salary of \$30,625)

	• 07/01/2005	Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2008, in the Department of African, African American & Diaspora Studies, as Adjunct Assistant Professor, with an initial annual salary of \$32,475)
	• 07/01/2007	Secondary appointment as Associate Department Chair
	• 07/01/2007	Secondary appointment as Lecturer in the William and Ida Friday Center for Continuing Education
	• 07/01/2008	 Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2011, in the Department of African, African American & Diaspora Studies, as Adjunct Assistant Professor, with an initial annual salary of \$44,000)
	• 06/30/2009	End of Friday Center Appointment
	• 01/01/2010	Secondary appointment as Lecturer in the William and Ida Friday Center for Continuing Education
	• 01/01/2011	 Promotion (EPA Faculty, Permanent, Full-time Employee, Term, end date 12/31/2015, in the Department of African, African American & Diaspora Studies, as Senior Lecturer, with an initial annual salary of \$44,000)
	• 12/31/2011	End of Friday Center Appointment
	• 01/01/2012	End of Associate Department Chair Appointment
	• 06/15/2012	 Secondary appointment as Senior Lecturer in the William and Ida Friday Center for Continuing Education
	• 06/15/2013	End of Friday Center Appointment
	• 07/01/2013	 Secondary appointment as Senior Lecturer in the William and Ida Friday Center for Continuing Education
	• 12/31/2013	End of Friday Center Appointment
Date and amount of each increase or	• 07/01/1997	• \$35,000
decrease in salary:	• 07/01/1998	• \$30,000
	• 01/01/1999	• \$15,000
	• 07/01/1999	• \$30,000
	• 07/01/2001	• \$30,625
	• 07/01/2004	• \$32,475

• 07/01/200	06 • \$35,000
• 07/01/200	• \$40,000
• 07/01/200	08 • \$44,000
• 07/01/201	● \$47,000
• 12/31/201	11 • \$45,000
• 07/01/201	12 • \$46,040
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Public Personnel File Information

Name:	Sinamenye A. Mutima	
Age:	66	
Date of original employment:	Temporary: 07/01/1996 Permanent: 07/01/1999	
Current Position:	Lecturer	
Title:	Lecturer	
Current Salary:	\$42,000	
Office or station to which the employee is currently assigned:	Department of African, African-American and Diaspora Studies Note: public work-related contact information can be obtained from the University's website via the on-line directory at http://directory.unc.edu/ .	
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer, suspension,	• 07/01/1996	New Hire (EPA Faculty, Temporary, Full-time Employee, Term, end date 06/30/1997, in the Department of African, African American and Diaspora Studies, as Visiting Assistant Professor, with an initial annual salary of \$25,000)
separation or other change in position classification:	• 07/01/1997	 Reappointment (EPA Faculty, Temporary, Full-time Employee, Term, end date 06/30/1998, in the Department of African, African American and Diaspora Studies, as Visiting Assistant Professor, with an initial annual salary of \$25,000)
	• 06/30/1998	End of Visiting Assistant Professor Appointment
	• 07/01/1998	 Rehire (EPA Faculty, Temporary, Full-time Employee, Term, end date 12/31/1998, in the Department of African, African American and Diaspora Studies, as Lecturer, with an initial annual salary of \$33,332)
	• 01/01/1999	 Reappointment (EPA Faculty, Temporary, Part-time Employee, Term, end date 06/30/1999, in the Department of African, African American and Diaspora Studies, as Lecturer, with an initial annual salary of \$16,666)
	• 06/30/1999	End of Temporary Employment

	• 07/01/1999	 New Hire (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2002, in the Department of African, African American and Diaspora Studies, as Adjunct Assistant Professor, with an initial annual salary of \$25,000)
	• 07/01/2002	 Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2005, in the Department of African, African American and Diaspora Studies, as Adjunct Assistant Professor, with an initial annual salary of \$25,625)
	• 07/01/2005	 Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2008, in the Department of African, African American and Diaspora Studies, as Adjunct Assistant Professor, with an initial annual salary of \$27,475)
	• 07/01/2008	 Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2011, in the Department of African, African American and Diaspora Studies, as Adjunct Assistant Professor, with an initial annual salary of \$37,000)
	• 07/01/2009	Secondary Appointment as Adjunct Assistant Professor in the William and Ida Friday Center for Continuing Education
	• 07/01/2011	 Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2014, in the Department of African, African American and Diaspora Studies, as Adjunct Assistant Professor, with an initial annual salary of \$37,000)
	• 06/30/2014	End of Friday Center Appointment
	• 06/30/2014	End of Adjunct Assistant Professor Appointment
	• 07/01/2014 ·	Rehire (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2016, in the Department of African, African American and Diaspora Studies, as Lecturer, with an initial annual salary of \$42,000)
Date and amount of each increase or	• 07/01/1996	• \$25,000
decrease in salary:	• 07/01/1998	• \$33,332
	• 01/01/1999	• \$16,666
	• 07/01/1999	• \$25,000
	• 07/01/2001	• \$25,625
	• 07/01/2004	• \$27,475
	• 07/01/2006	• \$29,400

• 07/01/2007	• \$33,400	
• 07/01/2008	• \$37,000	
• 07/01/2012	• \$42,000	

Public Personnel File Information

Name:	Roberta A Owen	
Age:	65	
Date of original employment:	08/01/1974	
Current Position:	Distinguished Professor	
Title:	Distinguished Profe	SSOF
Current Salary:	\$138,669	
Office or station to which the employee	Dramatic Art	
is currently assigned:	Note: public work-relative website via the on-line	ated contact information can be obtained from the University's e directory at http://directory.unc.edu/ .
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer,	• 08/01/1974	 New Hire (EPA Faculty, Permanent, Full-time Employee, Term, end date 07/31/1977, in the Department of Dramatic Art, as Assistant Professor, with an initial annual salary of \$11,000)
suspension, separation or other change in position classification:	• 08/01/1977	 Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 07/31/1980, in the Department of Dramatic Art, as Assistant Professor, with an initial annual salary of \$13,090)
	• 07/01/1980	 Promotion (EPA Faculty, Permanent, Full-time Employee, Tenured, in the Department of Dramatic Art, as Associate Professor, with an initial annual salary of \$17,388)
	• 07/01/1982	Secondary Appointment as Assistant to the Chair
	• 06/30/1987	End of Assistant to the Chair Appointment
	• 07/01/1987	 Secondary Appointment as Assistant Dean of the General College
	• 06/30/1989	End of Assistant Dean Appointment
	• 07/01/1989	Secondary Appointment as Acting Associate Dean, Academic Services, College of Arts & Sciences
	• 09/30/1989	End of Acting Associate Dean Appointment
	• 10/01/1989	Secondary Appointment as Associate Dean, Academic Services, College of Arts & Sciences

	07/01/1000	Promotion /EDA Franklin Dame (F. 11.1)
	• 07/01/1992	 Promotion (EPA Faculty, Permanent, Full-time Employee, Tenured, in the Department of Dramatic Art, as Professor, with an initial annual salary of \$38,382)
	• 01/01/1999	Secondary Appointment as Assistant to the Department Chair
	• 06/30/1999	End of Appointment as Assistant to the Department Chair
	• 06/30/1999	End of Appointment as Associate Dean
	• 01/01/2000	Secondary Appointment as Assistant to the Department Chair
	• 06/30/2000	End Appointment as Assistant to the Department Chair
	• 01/01/2001	Secondary Appointment as Assistant to the Department Chair
	• 06/30/2001	End Appointment as Assistant to the Department Chair
	• 01/01/2002	Secondary Appointment as Assistant to the Department Chair
	• 12/31/2002	End Appointment as Assistant to the Department Chair
	• 10/01/2003	Secondary Appointment as Assistant to the Department Chair
	• 12/31/2003	End Appointment as Assistant to the Department Chair
	• 08/16/2004	Secondary Appointment as Associate Dean, College of Arts & Sciences
	• 01/01/2009	 Promotion (EPA Faculty, Permanent, Full-time Employee, Tenured, in the Department of Dramatic Art, as Distinguished Professor, with an initial annual salary of \$155,669)
	• 06/30/2014	End of Associate Dean Appointment
Date and amount of each increase or	• 08/01/1974	• \$11,000
decrease in salary:	• 07/01/1975	• \$11,154
	• 07/01/1976	• \$11,900
	• 07/01/1977	• \$13,090
	• 07/01/1978	• \$14,140

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	• 07/01/1979	• \$14,988
	• 07/01/1980	• \$17,388
	• 07/01/1981	• \$18,588
	• 04/28/1982	• \$19,517
	• 07/01/1983	• \$21,454
	• 07/01/1984	• \$25,860
	• 07/01/1985	• \$29,260
	• 07/01/1986	• \$31,260
1	• 07/01/1987	• \$37,000
	• 07/01/1988	• \$39,038
	• 07/01/1989	• \$41,860
	• 07/01/1990	• \$45,360
	• 07/01/1992	• \$38,382
	• 07/01/1993	• \$46,382
	• 07/01/1994	• \$50,956
	• 07/01/1995	• \$52,815
	• 09/01/1996	• \$61,222
	• 07/01/1997	• \$63,351
	• 07/01/1998	• \$67,012
	• 01/01/1999	• \$68,272
	• 07/01/1999	• \$68,775
	• 09/01/1999	• \$70,035
	• 01/01/2000	• \$71,295
	• 07/01/2000	• \$71,900
	• 01/01/2001	• \$73,200
	• 07/01/2001	• \$73,603
	• 01/01/2002	• \$74,903
	• 01/01/2003	• \$73,603

• 10/01/2003	• \$74,903
• 01/01/2004	• \$73,603
• 07/01/2004	• \$81,000
• 08/16/2004	• \$99,000
• 07/01/2005	• \$117,000
• 07/01/2006	• \$117,069
• 07/01/2007	• \$141,169
• 07/01/2008	• \$145,669
• 01/01/2009	• \$155,669
• 07/01/2012	• \$173,669
• 07/01/2014	• \$138,669

Public Personnel File Information

Date Processed: <u>11/05/2014</u>

Name:	Charlene B Regeste	er
Age	58	
Date of original employment:	Temporary: 01/09/1978 Permanent: 07/01/1999	
Current Position:	Associate Professo	r and Continuing Education Specialist
Title:	Associate Professo	r and Continuing Education Specialist
Current Salary:	\$78,550	
Office or station to which the employee is currently assigned:	which the employee	ated contact information can be obtained from the University's
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer,	• 01/09/1978	New Hire (EPA, Temporary, Part-time Employee, in the Department of Radio, Television, and Motion Pictures, as a Graduate Assistant, with an initial annual salary of \$500)
suspension, separation or other	• 05/14/1978	End of Temporary Appointment
change in position classification:	• 08/14/1978	 Rehire (EPA, Temporary, Part-time Employee, in the Department of Radio, Television, and Motion Pictures, as a Graduate Assistant, with an initial annual salary of \$500)
	• 04/22/1979	 End of Temporary Appointment
	• 08/13/1979	 Rehire (EPA, Temporary, Part-time Employee, in the Department of Radio, Television, and Motion Pictures, as a Graduate Assistant, with an initial annual salary of \$560)
	• 04/20/1980	End of Temporary Employment
	• 09/01/1982	 New Hire (EPA, Temporary, Part-time Employee, in the Graduate School, as a Fellow/Trainee, with an initial annual salary \$6,133)
	• 04/30/1983	End of Temporary Appointment
	• 08/01/1983	Rehire (EPA, Temporary, Part-time Employee, in the Graduate School, as a Fellow/Trainee, with an initial annual salary of \$6,666.66)
	• 04/30/1984	End of Temporary Appointment

·.	• 06/11/1984	 New Hire (EPA, Temporary, Part-time Employee, in the School of Education, as an Upward Bound Tutor Counselor, with an initial annual salary of \$7,800)
	• 07/22/1984	End of Temporary Appointment
	• 08/06/1984	Rehire (EPA, Temporary, Part-time Employee, in the School of Education, as a Research Assistant, with an initial annual salary of \$2,250)
	• 12/10/1984	Additional Appointment (EPA, Temporary, Part- time Employee, in the Curriculum for African and Afro-American Studies, as a Teaching Assistant, with an initial annual salary of \$1,600)
	• 04/14/1985	End of Temporary Appointments
	• 08/05/1985	Rehire (EPA, Temporary, Part-time Employee, in the School of Education, as a Research Assistant, with an initial annual salary of \$2,750)
	• 08/08/1985	Reappointment (EPA, Temporary, Part-time Employee, in the Curriculum for African and Afro- American Studies, as a Teaching Assistant, with an initial annual salary of \$1,600)
	• 04/13/1986	End of Temporary Appointments
	• 04/14/1986	Rehire (EPA, Temporary, Part-time Employee, in the School of Education, as a Graduate Assistant, with an initial annual salary of \$4,364)
	• 06/02/1986	Additional Appointment (EPA, Temporary, Part-time Employee, in The College of Arts And Sciences, as a Counselor, with an initial annual salary of \$17,829)
	• 06/22/1986	End of Graduate Assistant Appointment
	• 07/20/1986	End of Temporary Employment
	• 08/01/1986	New Hire (EPA, Temporary, Part-time Employee, in the Graduate School, as a Fellow/Trainee, with an initial annual salary \$7,999.92)
	• 08/04/1986	Additional Appointment (EPA, Temporary, Part- time Employee, in the Curriculum for African and Afro-American Studies, as a Teaching Assistant, with an initial annual salary of \$1,600)
	• 08/04/1986	 Additional Appointment (EPA, Temporary, Part-time Employee, in the School of Education, as a Research Assistant, with an initial annual salary of \$1,500)
	• 12/07/1986	End of Research Assistant Appointment

	• 12/08/1986	 Additional Appointment (EPA, Temporary, Part-time Employee, in the School of Education, as a Graduate Assistant, with an initial annual salary of \$1,500)
	• 04/12/1987	 End of Additional Appointments
	• 04/27/1987	 Additional Appointment (EPA, Temporary, Part-time Employee, in the School of Education, as a Graduate Assistant, with an initial annual salary of \$8,663)
·	• 04/30/1987	End of Fellow/Trainee Appointment
	• 06/12/1987	End of Temporary Employment
	• 07/01/1987	 New Hire (EPA, Temporary, Part-time Employee, in the Curriculum for African and Afro-American Studies, as a Lecturer, with an initial annual salary of \$10,600)
	• 12/16/1987	End of Temporary Employment
	• 12/28/1987	 New Hire (EPA, Temporary, Part-time Employee, in the NC Health Manpower Development Program, as acting Associate Director, with an initial annual salary of \$31,000)
	• 07/31/1988	End of acting Associate Director Appointment
	• 08/01/1988	 New Hire (EPA, Temporary, Part-time Employee, in the Graduate School, as a Postdoctoral Fellow/Trainee, with an initial annual salary \$25,113)
	• 06/30/1989	End of Temporary Employment
	• 07/01/1989	 New Hire (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 06/30/1990, in the Graduate School, as a Research Associate, with an initial annual salary \$25,113)
	• 06/30/1990	End of Employment
	• 07/01/1990	 New Hire (EPA, Temporary, Full-time Employee, in the Curriculum for African and Afro-American Studies, as Visiting Assistant Professor, with an initial annual salary of \$26,000)
	• 05/31/1991	End of Visiting Assistant Professor Appointment
	• 07/01/1991	 Rehire (EPA, Temporary, Full-time Employee, in the Curriculum for African and Afro-American Studies, as Visiting Assistant Professor, with an initial annual salary of \$28,000)

	• 06/30/1992	End of Visiting Assistant Professor Appointment
·		End of visiting Assistant Professor Appointment
	• 07/01/1992	Rehire (EPA Faculty, Permanent, Part-time Employee, Term, end date 06/30/1993, in the Curriculum for African and Afro-American Studies, as Lecturer, with an initial annual salary of \$10,000)
	• 01/01/1993	Hours Change to Full-time
	• 06/30/1993	End of Lecturer Appointment
	• 07/01/1993	 Rehire (EPA, Temporary, Full-time Employee, in the Curriculum for African and Afro-American Studies, as Visiting Assistant Professor, with an initial annual salary of \$28,000)
	• 06/30/1995	End of Visiting Assistant Professor Appointment
	• 07/01/1995	 Rehire (EPA Faculty, Permanent, Part-time Employee, Term, end date 06/30/1996, in the Curriculum for African and Afro-American Studies, as Lecturer, with an initial annual salary of \$15,000)
	• 01/01/1996	Hours Change to Full-time
	• 06/30/1996	End of Lecturer Appointment
	• 07/01/1996	 Rehire (EPA, Temporary, Full-time Employee, in the Curriculum for African and Afro-American Studies, as Visiting Assistant Professor, with an initial annual salary of \$30,000)
	• 06/30/1998	End of Visiting Assistant Professor Appointment
	• 07/01/1998	 Rehire (EPA Faculty, Permanent, Part-time Employee, Term, end date 06/30/1999, in the Curriculum for African and Afro-American Studies, as Lecturer, with an initial annual salary of \$22,000)
	• 01/01/1999	Hours Change to Full-time
	• 06/30/1999	End of Lecturer Appointment
	• 07/01/1999	 New Hire (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2002, in the Department of African and Afro-American Studies, as Adjunct Assistant Professor, with an initial annual salary of \$33,000)
	• 07/01/2002	 Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2005, in the Department of African and Afro-American Studies, as Adjunct Assistant Professor, with an initial annual salary of \$33,625)
	• 06/30/2003	End of Adjunct Assistant Professor Appointment

	• 07/01/2003	 New Hire (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2007, in the Department of African and Afro-American Studies as Assistant Professor, with an initial annual salary of \$50,000)
	• 07/01/2007	 Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/2010, in the Department of African and Afro-American Studies, as Assistant Professor, with an initial annual salary of \$69,300)
	• 07/01/2009	 Promotion (EPA Faculty, Permanent, Full-time Employee, Tenured, in the Department of African and Afro-American Studies, as Associate Professor, with an initial annual salary of \$77,500)
	• 07/01/2009	 Secondary Appointment in the William and Ida Friday Center for Continuing Education as Associate Professor
	• 12/31/2009	End of Friday Center Appointment
	• 07/01/2010	Secondary Appointment in the William and Ida Friday Center for Continuing Education as Associate Professor
	• 12/31/2010	End of Friday Center Appointment
	• 01/01/2012	 Secondary Appointment in the William and Ida Friday Center for Continuing Education as Associate Professor
	• 12/31/2012	End of Friday Center Appointment
	• 07/01/2014	 Secondary Appointment in the William and Ida Friday Center for Continuing Education as Associate Professor
Date and amount of each increase or	• 01/09/1978	• \$500
decrease in salary:	• 08/14/1978	• \$500
	• 12/18/1978	• \$550
	• 08/13/1979	• \$560
	• 09/01/1982	• \$6,133
	• 08/01/1983	• \$6,666.66
	• 06/11/1984	• \$7,800
	• 08/06/1984	• \$2,250
	• 12/10/1984	• \$3,850

	• 08/05/1985	• \$4,350
·	• 04/14/1986	• \$4,364
	• 06/02/1986	• \$22,193
	• 06/22/1986	• \$17,829
	• 08/01/1986	• \$7,999.92
	• 08/04/1986	• \$11,099.92
	• 12/08/1986	\$12,499.92
	04/12/1987	• \$7,999.92
	04/27/1987	
		• \$16,662.92
	• 04/30/1987	• \$8,663
·	• 07/01/1987	• \$10,600
·	• 12/28/1987	• \$31,000
	• 08/01/1988	• \$25,113
	• 07/01/1990	• \$26,000
	• 07/01/1991	• \$28,000
	• 07/01/1992	• \$10,000
	• 01/01/1993	• \$24,000
	• 07/01/1993	• \$28,000
	• 07/01/1994	• \$30,000
	• 07/01/1995	• \$15,000
	• 01/01/1996	• \$30,000
	• 07/01/1998	• \$22,000
	• 01/01/1999	• \$44,000
	• 07/01/1999	• \$33,000
	• 07/01/2001	• \$33,625
	• 07/01/2003	• \$50,000
	• 07/01/2004	• \$53,500
	• 07/01/2005	• \$55,350

• 07/01/2006	• \$62,850
• 07/01/2007	• \$69,300
• 07/01/2008	• \$74,500
• 07/01/2009	• \$77,500
• 07/01/2012	• \$78,550

Mike Tadych

From:

Public Records

Sent:

Tuesday, November 11, 2014 12:37 PM

To:

'Kerr, Randall'

Cc: Subject: 'Rick Gall'; Cullen Browder (cbrowder@wral.com); 'Bonnie Moore'; 'Mike Tadych' Acknowledgment & Notice Administratively Closed (Public Records Requested

11.10.2014)

Dear Mr. Kerr,

I write to acknowledge receipt of your request for public records received via email yesterday (sent to publicrecords@unc.edu, hr@unc.edu, and news@unc.edu). A copy of your message is included below for reference.

This acknowledgment also serves as notice that this request was administratively closed because you already had a pending request from November 7, 2014, seeking the same records or information.

Please note that public records requests, and responses to those requests, are also public records. The University has dedicated a section of its website to providing information about public records requests as part of its ongoing commitment to transparency and a policy of openness, honesty and cooperation with the public and the news media about public records (see http://publicrecords.unc.edu). Public records requests received by the Public Records Office after July 1, 2014, are listed on the University's website at http://publicrecords/. The University's Public Records Policy, also linked from that website, is available at http://policies.unc.edu/policies/public-records/.

Sincerely, Denise

Denise Q. Allen
Public Records Assistant
Office of University Counsel
(919) 962-1219
publicrecords@unc.edu

From: Kerr, Randall [mailto:rkerr@wral.com]
Sent: Monday, November 10, 2014 9:41 AM
To: hr@unc.edu; UNC News; Public Records

Cc: Gall, Rick; Mike Tadych

Subject: WRAL Public Records Request

In view of Leslie Strohm's 7 November 2014 e-mail confirming the University's decision to decline to recognize similar, prior public requests from me as ongoing in nature, I submit the following: This is a public records request under GS 126-23 (9) for the date and type of each promotion, demotion, transfer, suspension, separation, or other change in position classification with that department, agency, institution, commission, or bureau, as well as GS 126 (11) for the date and type of each dismissal, suspension, or demotion for disciplinary reasons taken by the department, agency, institution, commission, or bureau. If the disciplinary action was a dismissal, a copy of the written notice of the final decision of the head of the department setting forth the specific acts or omissions that are the basis of the dismissal.

WRAL-TV requests the above information for any action taken by the University on or after October 20, 2014 until the date of this email for the following employees:

Brent S. Blanton

Jeannette M. Boxill

Sam T. Gore

Corey L. Holliday

Jaimie A. Lee

Timothy J. McMillan

Sinamenye A. Mutima

Roberta A. Owen

Charlene B. Register

When fulfilling this request, please copy the following people on the response:

rgall@wral.com

cbrowder@wral.com

mike@smvt.com

bmoore@wral.com

Randall Kerr

Senior Producer, WRAL Investigates

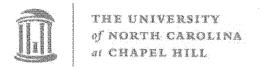
Cell: (919) 302-2287 Office: (919) 821-8742

rkerr@wral.com

or

investigates@wral.com





TIO BYNUM HALL
CAMPUS BOX 9103
222 EAST CAMERON AVENUE
CHAPEL HILL, NC 27599-9105

T 919.962.1219 F 919.843.1617

November 18, 2014

Laura Oleniacz The Herald-Sun 2828 Pickett Road Durham, NC 27705 (919) 419-6636 ljo@heraldsun.com

SENT VIA ELECTRONIC MAIL

Dear Ms. Oleniacz:

I write as a follow up to my correspondence dated November 17, 2014, when I wrote to provide you with public records responsive to your request dated November 17, 2014. For reference, your request dated November 17, 2014, referenced your request dated October 23, 2014, and a summary of both follows.

In your October 23rd request you had written:

"I wanted to know the employment status and the date and type of the last employment action for the following employees:

- 1. Jaimie Lee
- 2. Burgess McSwain
- 3. Brent Blanton
- 4. Jan Boxill
- 5. Travis Gore
- 6. Kym Orr
- 7. Spencer Welborn
- 8. Bobbi Owen
- 9. Eunice Sahle
- 10. Tim McMillan
- 11. Alice Dawson
- 12. Alphones Mutima
- 13. Alice Dawson
- 14. Elizabeth 'Betsy' Taylor
- 15. Core Holliday"

In your November 17th correspondence you had written:

"My original records request for the most updated employment status for a particular group of employees identified in the Wainstein report did not appear to have the most fully updated information, since the most recent date of promotion, demotion, transfer, suspension, separation or other change in position classification type was July 1 of 2014. I'm asking for changes and updates to this information (employment status, ate and type of last employment action) made on or since Oct. 16, 2014. In addition, I would like to request this information for every directorship or other position held by the employees listed. I would also like the date and amount of each increase or degrease in salary for the employee in each position held with the university, and if a dismissal was made, I want to request the final decision of the head of the department describing the reason for the dismissal. The list of employees is as follows:

- 1. Jaimie Lee
- 2. Brent Blanton
- Jan Boxxil
- Travis Gore

Laura Oleniacz November 18, 2014 Page 2 of 2

- 5. Kym Orr
- 6. Spencer Welborn
- 7. Bobbi Owen
- 8. Eunice Sahle
- 9. Tim McMillan
- 10. Alice Dawson
- 11. Alphonse Mutima
- 12. Elizabeth Taylor
- 13. Corey Holliday"

The enclosed documents and information that follows are being provided to you in accordance with the North Carolina Public Records Act. On November 17, 2014, I wrote to provide you with public records the Office of Human Resources provided that consisted of the responsive, public personnel information you requested for the following individuals listed in your request: Jaimie Lee, Brent Blanton, Jeanette Boxill, Sam Gore, Corey Holliday, Timothy McMillan, Sinamenye Mutima and Roberta Owen. The Office of Human Resources has provided the enclosures to this letter that include the responsive, public personnel information you requested for the following individuals listed in your request: Alice Dawson, Spencer Welborn and Eunice Sahle. This request is still being processed specific to Kym Orr and Elizabeth Taylor, and we will contact you again when additional responsive public records are available to provide to you.

Please note that public records requests, and responses to those requests, are also public records. The University has dedicated a section of its website to providing information about public records requests as part of its ongoing commitment to transparency and a policy of openness, honesty and cooperation with the public and the news media about public records (see http://publicrecords.unc.edu). Public records requests received by the Public Records Office after July 1, 2014, are listed on the University's website at http://publicrecords.unc.edu/public-records/. The University's Public Records Policy, also linked from that website, is available at http://policies.unc.edu/policies/public-records/.

Sincerely,

Regina J. Stabile, J.D.

Director, Institutional Records and Reporting Compliance

RJS/dqa

Public Personnel File Information

Date Processed: <u>11/18/2014</u>

Name:	Alice C. Dawson	
Age:	63	
Date of original employment:	02/13/1984	
Current Position:	Assistant Dean	
Title:	Senior Assistant De	an
Current Salary:	\$70,000	
Office or station to which the employee	Academic Advising	
is currently assigned:	Note: public work-relative website via the on-line	ated contact information can be obtained from the University's e directory at http://directory.unc.edu/ .
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion,	• 02/13/1984	 New Hire (SPA, Permanent, Full-time Employee, in the College of Arts & Sciences, as a Clerk-Typist IV, with an initial annual salary of \$12,060)
demotion, transfer, suspension,	• 08/02/1985	Title Change only, to Secretary IV
separation or other change in position classification:	• 09/29/1986	Lateral transfer to the School of Business Administration
	• 08/17/1987	 Promotion (SPA, Permanent, Full-time Employee, in the School of Business Administration, as an Administrative Secretary V, with an initial annual salary of \$19,320)
	• 05/23/1988	 Lateral transfer to Information Management Services
	• 05/18/1990	 End of Permanent Employment
	• 05/23/1990	 Rehire (SPA, Temporary, Part-time Employee, in the Institute for Academic Technology, as a Student Assistant, with an initial rate of \$12.00 per hour)
	• 07/13/1990	 End of Temporary Employment
	• 07/16/1990	 Rehire (SPA, Temporary, Part-time Employee, in Information Resource Management, as a Student Assistant, with an initial rate of \$12.00 per hour)
	• 07/29/1990	 End of Temporary Employment

	• 12/07/1994	 Rehire (SPA, Permanent, Part-time Employee, in the Office of International Programs as a Clerk- Typist V, with an initial annual salary of \$17,250)
	• 07/08/1996	 Change in hours to Full-time
	• 08/05/1999	 End of SPA employment
	• 08/06/1999	 Rehire (EPA Non-Faculty, Permanent, Full-time Employee, At-Will, in the Study Abroad Office, as an Academic Advisor, with an initial annual salary of \$33,000)
	• 05/10/2001	 End of employment in Study Abroad Office
	• 05/11/2001	 Rehire (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 05/13/2004, in Academic Advising, as an Academic Advisor, with an initial annual salary of \$33,000)
	• 03/01/2002	 Promotion (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 05/13/2004, in Academic Advising, as a Senior Advisor, with an initial annual salary of \$36,095)
	• 05/14/2004	 Reappointment (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 05/13/2007, in Academic Advising, as a Senior Advisor, with an initial annual salary of \$36,294)
	• 05/02/2005	 Promotion (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 05/01/2008, in Academic Advising, as Assistant Director, with an initial annual salary of \$41,000)
	• 05/02/2008	 Reappointment (EPA Non-Faculty, Permanent, Full-time Employee, At-Will, in Academic Advising, as Assistant Director, with an initial annual salary of \$52,800)
	• 10/01/2008	 Promotion (EPA Non-Faculty, Permanent, Full-time Employee, At-Will, in Academic Advising, as Senior Assistant Dean, with an initial annual salary of \$60,000)
Date and amount of each increase or	• 02/13/1984	• \$12,060
decrease in salary:	• 07/22/1985	• \$14,256
	• 10/28/1985	• \$14,568
	• 07/01/1986	• \$15,468
	• 09/26/1986	• \$15,636

	• 07/01/1987	• \$16,416
	• 08/07/1987	• \$17,820
· .	• 08/17/1987	• \$19,320
	• 07/01/1988	• \$20,184
	• 07/01/1989	• \$20,988
	• 01/01/1990	• \$22,247
	• 05/23/1990	• \$12.00
	• 07/16/1990	• \$12.00
	• 12/07/1994	• \$17,250
	• 07/01/1995	• \$17,595
	• 07/08/1996	• \$23,460
	• 09/01/1996	• \$24,516
	• 07/0/1997	• \$25,496
	• 07/01/1998	• \$26,261
	• 07/01/1999	• \$27,049
	• 08/06/1999	• \$33,000
	• 07/01/2000	• \$34,386
	• 05/11/2001	• \$33,000
	• 07/01/2001	• \$33,625
	• 03/01/2002	• \$36,095
	• 07/01/2002	• \$36,294
	• 07/01/2004	• \$38,294
·	• 05/02/2005	• \$41,000
	• 07/01/2005	• \$42,000
	• 07/01/2006	• \$45,000
	• 07/01/2007	• \$52,800
	• 07/01/2008	• \$60,000
	• 07/01/2012	• \$61,800
L	EXHIBIT A,	page 38

• 01/01/2014	• \$65,000	. ,
• 07/01/2014	• \$70,000	

Public Personnel File Information

Date Processed: <u>11/18/2014</u>

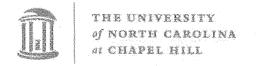
Name:	Eunice N. Sahle	
Age:	56	
Date of original employment:	07/01/2001	
Current Position:	Associate Professor	and Department Chair
Title:	Associate Professor	and Department Chair
Current Salary:	\$97,950	
Office or station to which the employee is currently assigned:	Note: public work-rela	an, African American, and Diaspora Studies ated contact information can be obtained from the University's edirectory at http://directory.unc.edu/ .
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer, suspension,	• 07/01/2001	New Hire (EPA Faculty, Temporary, Full-time Employee, Term, end date 12/31/2001, in the Department of African, African American, and Diaspora Studies, as Visiting Instructor, with an initial annual salary of \$47,000)
separation or other change in position	• 12/31/2001	 End of Temporary Employment
classification:	• 01/01/2002	 New Hire (EPA Faculty, Permanent, Full-time Employee, Term, end date 12/31/2005, in the Department of African, African American, and Diaspora Studies, as Assistant Professor, with an initial annual salary of \$47,000)
	• 07/01/2005	 Secondary Appointment as Adjunct Assistant Professor in Global Studies
	• 01/01/2006	 Reappointment (EPA Faculty, Permanent, Full-time Employee, Term, end date 12/31/2008, in the Department of African, African American, and Diaspora Studies, as Assistant Professor, with an initial annual salary of \$52,300)
	• 07/01/2007	 Secondary Appointment as Assistant Professor in the William and Ida Friday Center for Continuing Education
	• 01/01/2009	 Promotion (EPA Faculty, Permanent, Full-time Employee, Tenured, in the Department of African, African American, and Diaspora Studies, as Associate Professor, with an initial annual salary of \$72,500)

	• 12/31/2009	 End of Friday Center Appointment
	• 12/31/2009	 End of Global Studies Appointment
	• 01/01/2011	 Secondary Appointment as Associate Professor in the William and Ida Friday Center for Continuing Education
	• 12/31/2011	End of Friday Center Appointment
	• 01/01/2012	 Secondary Appointment as Department Chair, Department of African, African American, and Diaspora Studies
Date and amount of each increase or	• 07/01/2001	• \$47,000
decrease in salary:	• 07/01/2002	• \$47,450
	• 07/01/2004	• \$50,950
	• 07/01/2005	• \$ 52,300
	• 07/01/2006	• \$60,100
	• 07/01/2007	• \$67,300
	• 07/01/2008	• \$72,500
	• 07/01/2009	• \$75,500
	• 01/13/2012	• \$ 90,500
	• 07/01/2012	• \$97,950

Public Personnel File Information

Date Processed: <u>11/18/2014</u>

Name:	Spencer B Welborn	
Age:	33	·
Date of original employment:	01/03/2008	
Current Position:	Assistant Dean	
Title:	Assistant Dean	
Current Salary:	\$58,000	
Office or station to which the employee is currently assigned:	Academic Advising Note: public work-re website via the on-lir	lated contact information can be obtained from the University's e directory at http://directory.unc.edu/ .
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer, suspension,	• 01/03/2008	 New Hire (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 01/02/2011, in Academic Support Programs for Student Athletes, as an Academic Counselor, with an annual salary of \$40,000)
separation or other change in position classification:	• 01/03/2011	 Reappointment (EPA, Non-Faculty, Permanent, Full-time Employee, At-Will, in Academic Support Programs for Student Athletes, as an Academic Counselor, with an initial annual salary of \$41,600)
·	• 04/08/2013	 Promotion (EPA Non-Faculty, Permanent, Full-time Employee, At-Will, in Academic Advising, as Assistant Dean, with an initial annual salary of \$58,000)
Date and amount of each increase or	• 01/03/2008	• \$40,000
decrease in salary:	• 07/01/2008	• \$41,600
	• 07/01/2012	• \$42,100
	• 04/08/2013	• \$58,000



110 BYNUM HALL CAMPUS BOX 9103 222 EAST CAMERON AVENUE CHAPEL HILL, NC 27599-9105

T 919,962,1219 F 919,843,1617

November 17, 2014

Laura Oleniacz The Herald-Sun 2828 Pickett Road Durham, NC 27705 (919) 419-6636 ljo@heraldsun.com

SENT VIA ELECTRONIC MAIL

Dear Ms. Oleniacz:

I write in response to your correspondence dated November 17, 2014 (sent to Rick White, Karen Moon and publicrecords@unc.edu). In your correspondence, you wrote:

"My original records request for the most updated employment status for a particular group of employees identified in the Wainstein report did not appear to have the most fully updated information, since the most recent date of promotion, demotion, transfer, suspension, separation or other change in position classification type was July 1 of 2014. I'm asking for changes and updates to this information (employment status, ate and type of last employment action) made on or since Oct. 16, 2014. In addition, I would like to request this information for every directorship or other position held by the employees listed. I would also like the date and amount of each increase or degrease in salary for the employee in each position held with the university, and if a dismissal was made, I want to request the final decision of the head of the department describing the reason for the dismissal. The list of employees is as follows:

- 1. Jaimie Lee
- 2. Brent Blanton
- 3. Jan Boxxil
- Travis Gore
- 5. Kym Orr
- Spencer Welborn
- Bobbi Owen
- 8. Eunice Sahle
- 9. Tim McMillan
- 10. Alice Dawson
- 11. Alphonse Mutima
- 12. Elizabeth Taylor
- 13. Corey Holliday"

The enclosed documents and information that follows are being provided to you in accordance with the North Carolina Public Records Act. The Office of Human Resources has provided the enclosures to this letter that include the responsive, public personnel information you requested for the following individuals listed in your request: Jaimie Lee, Brent Blanton, Jeanette Boxill, Sam Gore, Corey Holliday, Timothy McMillan, Sinamenye Mutima and Roberta Owen. This request is still being processed and we will contact you again when additional responsive public records are available to provide to you.

Laura Oleniacz November 17, 2014 Page 2 of 2

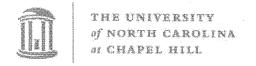
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Sincerely,

Regina J. Stabile, J.D.

Director, Institutional Records and Reporting Compliance

RJS/dqa



110 BYNUM HALL
CAMPUS BOX 9103
222 EAST CAMERON AVENUE
CHAPEL HILL, NC 27599-9105

T 919,962,1219 F 919,843,1617

November 19, 2014

Laura Oleniacz The Herald-Sun 2828 Pickett Road Durham, NC 27705 (919) 419-6636 ljo@heraldsun.com

SENT VIA ELECTRONIC MAIL

Dear Ms. Oleniacz:

I write as a follow up to my correspondence dated November 17, 2014 and November 18, 2014, when I wrote to provide you with public records responsive to your request dated November 17, 2014. For reference, your request dated November 17, 2014, referenced your request dated October 23, 2014, and a summary of both follows.

In your October 23rd request you had written:

"I wanted to know the employment status and the date and type of the last employment action for the following employees:

- 1 Jaimie Lee
- 2. Burgess McSwain
- 3. Brent Blanton
- 4. Jan Boxill
- 5. Travis Gore
- 6. Kym Orr
- 7. Spencer Welborn
- 8. Bobbi Owen
- 9. Eunice Sahle
- 10. Tim McMillan
- 11. Alice Dawson12. Alphones Mutima
- 13. Alice Dawson
- 14. Elizabeth 'Betsy' Taylor
- 15. Core Holliday"

In your November 17th correspondence you had written:

"My original records request for the most updated employment status for a particular group of employees identified in the Wainstein report did not appear to have the most fully updated information, since the most recent date of promotion, demotion, transfer, suspension, separation or other change in position classification type was July 1 of 2014. I'm asking for changes and updates to this information (employment status, ate and type of last employment action) made on or since Oct. 16, 2014. In addition, I would like to request this information for every directorship or other position held by the employees listed. I would also like the date and amount of each increase or degrease in salary for the employee in each position held with the university, and if a dismissal was made, I want to request the final decision of the head of the department describing the reason for the dismissal. The list of employees is as follows:

- 1. Jaimie Lee
- 2. Brent Blanton
- 3. Jan Boxxil
- Travis Gore

Laura Oleniacz November 19, 2014 Page 2 of 2

- 5. Kym Orr
- 6. Spencer Welborn
- 7. Bobbi Owen
- 8. Eunice Sahle
- 9. Tim McMillan
- 10. Alice Dawson
- 11. Alphonse Mutima
- 12. Elizabeth Taylor
- 13. Corey Holliday"

The enclosed documents and information that follows are being provided to you in accordance with the North Carolina Public Records Act. On November 17, 2014, I wrote to provide you with public records the Office of Human Resources provided that included the responsive, public personnel information you requested for the following individuals listed in your request: Jaimie Lee, Brent Blanton, Jeanette Boxill, Sam Gore, Corey Holliday, Timothy McMillan, Sinamenye Mutima and Roberta Owen. On November 18, 2014, I wrote to provide you with public records the Office of Human Resources provided that included the responsive, public personnel information you requested for the following individuals listed in your request. Alice Dawson, Eunice Sahle and Spencer Welborn. The Office of Human Resources has provided the enclosures to this letter that include the responsive, public personnel information you requested for the following individuals listed in your request: Kym Orr and Elizabeth Taylor. This request has been fully processed and is now closed-out.

Please note that public records requests, and responses to those requests, are also public records. The University has dedicated a section of its website to providing information about public records requests as part of its ongoing commitment to transparency and a policy of openness, honesty and cooperation with the public and the news media about public records (see http://publicrecords.unc.edu). Public records requests received by the Public Records Office after July 1, 2014, are listed on the University's website at http://publicrecords.unc.edu/public-records/. The University's Public Records Policy, also linked from that website, is available at http://policies.unc.edu/policies/public-records/.

Sincerely,

Regina J. Stabile, J.D.

Director, Institutional Records and Reporting Compliance

RJS/dga

Public Personnel File Information

Date Processed: <u>11/19/2014</u>

Name:	Kym N Orr	
Age:	51	
Date of original employment:	07/17/1995	
Current Position:	Academic Counseld	or ·
Title:	Academic Counseld	or for Student Athletes
Current Salary:	\$42,755	
Office or station to which the employee	Academic Support F	Program Student-Athletes
is currently assigned:	Note: public work-rela	ated contact information can be obtained from the University's edirectory at http://directory.unc.edu/ .
	Date of Action	Corresponding Information (salary amount, type of
Terms of Contract and Date and type of each promotion,	• 07/17/1995	 action or general description as applicable) New Hire (SPA, Permanent, Full-time Employee, in Housing, as a University Residence Administrator II, with an initial annual salary of \$23,783)
demotion, transfer, suspension,	• 09/07/1999	End of SPA Employment
separation or other change in position classification:	• 12/02/2002	Rehire (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 12/01/2005, in Academic Services, as an Academic Counselor for Student Athletes, with an annual salary of \$35,000)
	• 12/02/2005	 Reappointment (EPA, Non Faculty, Permanent, Full-time Employee, Term, end date 12/01/2008, in Academic Services, as an Academic Counselor for Student Athletes, with an annual salary of \$36,850)
	• 12/02/2008	 Reappointment (EPA, Non-Faculty, Permanent, Full-time Employee, At-Will, in Student Success- Academic Counseling, as an Academic Counselor for Student Athletes, with an annual salary of \$42,248)
	• 05/06/2013	Department Transfer to Academic Support Programs Student Athletes
Date and amount of each increase or	• 07/17/1995	• \$23,783
decrease in salary:	• 09/01/1996	• \$24,854
	• 07/01/1997	• \$25,848
	• 07/01/1998	• \$26,623

• 07/01/1999	• \$27,421	
• 12/02/2002	• \$35,000	
• 07/01/2004	• \$36,000	
• 07/01/2005	• \$36,850	
• 07/01/2006	• \$39,061	
• 07/01/2007	• \$40,623	
• 07/01/2008	• \$42,248	
• 07/01/2012	• \$42,755	

Public Personnel File Information

Date Processed: <u>11/19/2014</u>

Name:	Elizabeth B Taylor	
Age:	74	
Date of original employment:	10/20/1975	
Current Position:	Not a Current Emplo	oyee
Title:	Not a Current Empl	oyee
Current Salary:	Not a Current Empl	oyee
Office or station to which the employee is currently assigned:		oyee ated contact information can be obtained from the University's e directory at http://directory.unc.edu/ .
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion,	• 10/20/1975	New Hire (SPA, Permanent, Part-time Employee, in the Health Services Research Center, as a Secretary III, with an initial annual salary of \$3,228)
demotion, transfer, suspension,	• 12/08/1975	Change hours from 20 hours to 30 hours per week
separation or other change in position classification:	• 08/15/1977	 Reclassification (SPA, Permanent, Part-time Employee, in the Health Services Research Center, as a Secretary IV, with an initial annual salary of \$6,399)
	• 06/02/1978	End of Employment
	• 10/09/1978	New Hire (SPA, Permanent, Part-time Employee, in the Political Science Department, as a Secretary IV, with an initial annual salary of \$4,524)
	• 12/17/1979	 Reclassification (SPA, Permanent, Part-time Employee, in the Political Science Department, as an Editorial Assistant, with an initial annual salary of \$5,658)
	• 05/16/1983	 Promotion (SPA, Permanent, Part-time Employee, in the Political Science Department, as an Administrative Assistant I, with an initial annual salary of 14,256)
	• 07/25/1988	 Promotion (SPA, Permanent, Full-time Employee, in the College of Arts and Sciences, as a Student Services Manager I, with an initial annual salary of \$22,956)
	• 04/12/1999	 Position Transfer from College of Arts and Sciences to Arts and Sciences

	• 07/01/1999	Position Transfer from Arts and Sciences to General College
	• 04/28/2008	Career Band Walk-Over, Title Change only, to Student Services Specialist
	• 06/30/2008	End of Employment
	• 01/05/2009	New Hire (SPA, Temporary, Part-time Employee, in the Political Science Department, as a Temporary, with an initial rate of \$20.00 per hour)
	• 03/31/2009	End of Employment
	• 04/09/2009	Rehire (SPA, Temporary, Part-time Employee, , in the Political Science Department, as a Temporary, with an initial rate of \$20.00 per hour)
	• 04/30/2009	End of Employment
Date and amount of each increase or	• 10/20/1975	• \$3,228
decrease in salary:	• 12/08/1975	• \$4,842
	• 10/25/1976	• \$5,499
	• 06/06/1977	• \$5,751
	• 08/15/1977	• \$6,399
	• 10/24/1977	• \$6,678
	• 10/09/1978	• \$4,524
	• 12/17/1979	• \$5,658
	• 10/20/1980	• \$6,498
	• 10/19/1981	• \$6,786
	• 05/16/1983	• \$14,256
	• 07/22/1985	• \$18,096
	• 07/01/1986	• \$18,996
	• 07/21/1986	• \$19,212
	• 07/01/1987	• \$20,172
	• 07/01/1988	• \$21,084
	• 07/25/1988	• \$22,956
	• 07/01/1989	• \$23,880
	I	I.

• 01/01/1990	• \$24,716
• 07/01/1990	• \$25,705
• 09/10/1990	• \$26,605
• 07/01/1992	• \$27,127
• 07/01/1993	• \$27,670
• 07/01/1994	• \$28,777
• 07/01/1995	• \$29,353
• 09/01/1996	• \$30,674
• .07/01/1997	• \$31,900
• 07/01/1998	• \$32,857
• 07/01/1999	• \$33,843
• 07/01/2001	• \$35,890
• 07/01/2004	• \$36,890
• 07/01/2005	• \$37,740
• 07/01/2006	• \$39,816
• 10/30/2006	• \$42,603
• 07/01/2007	• \$44,307
• 01/05/2009	• \$20.00
• 04/09/2009	• \$20.00
	1



110 BYNUM HALL
CAMPUS BOX 9105
222 EAST CAMERON AVENUE
CHAPEL HILL, NC 27599-9105

T 919.962.1219 F 919.843.1617

November 18, 2014

Laura Oleniacz The Herald-Sun 2828 Pickett Road Durham, NC 27705 (919) 419-6636 ljo@heraldsun.com

SENT VIA ELECTRONIC MAIL

Dear Ms. Oleniacz:

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In your October 23rd request you had written:

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- 2. Burgess McSwain
- 3. Brent Blanton
- 4. Jan Boxill
- 5. Travis Gore
- 6. Kym Orr
- 7. Spencer Welborn
- 8. Bobbi Owen
- 9. Eunice Sahle
- 10. Tim McMillan
- 11. Alice Dawson
- 12. Alphones Mutima
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- 2. Brent Blanton
- 3. Jan Boxxil
- 4. Travis Gore

Laura Oleniacz November 18, 2014 Page 2 of 2

- 5. Kym Orr
- 6. Spencer Welborn
- 7. Bobbi Owen
- 8. Eunice Sahle
- 9. Tim McMillan
- 10. Alice Dawson
- 11. Alphonse Mutima
- 12. Elizabeth Taylor
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The enclosed documents and information that follows are being provided to you in accordance with the North Carolina Public Records Act. On November 17, 2014, I wrote to provide you with public records the Office of Human Resources provided that consisted of the responsive, public personnel information you requested for the following individuals listed in your request: Jaimie Lee, Brent Blanton, Jeanette Boxill, Sam Gore, Corey Holliday, Timothy McMillan, Sinamenye Mutima and Roberta Owen. The Office of Human Resources has provided the enclosures to this letter that include the responsive, public personnel information you requested for the following individuals listed in your request: Alice Dawson, Spencer Welborn and Eunice Sahle. This request is still being processed specific to Kym Orr and Elizabeth Taylor, and we will contact you again when additional responsive public records are available to provide to you.

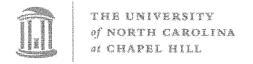
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Sincerely.

Regina J. Stabile, J.D.

Director, Institutional Records and Reporting Compliance

RJS/dqa



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CAMPUS BOX 9103
222 EAST CAMERON AVENUE
CHAPEL HILL, NC 27599-9105

T 919,962,1219 F 919,843,1617

October 29, 2014

Justin Quesinberry Reporter WNCN News 1205 Front Street Raleigh, NC 27609 (919) 306-6526 jquesinberry@wncn.com

SENT VIA ELECTRONIC MAIL

Dear Mr. Quesinberry:

I write as a follow up to the correspondence sent to you on October 23, 2014, from Rick White Associate Vice Chancellor, Communications and Public Affairs. Mr. White's correspondence addressed your public records request dated October 22, 2014 (sent to Karen Moon). Specifically, you wrote:

"Could we please get public employment information (including position history; date/type of any dismissal, suspension, demotion, promotion, etc - and any documentation regarding final decisions of disciplinary action) for the following:

Jan Boxill

Tim McMillan

Brent Blanton

Robert Mercer

Jamie Lee

Alice Dawson

Alphonse Mutima

Eunice Sahle

Lance Markos

Tammy McHale

Lisa Broome

Jennifer Townsend

Corey Holliday."

The enclosed document is being provided to you in accordance with the North Carolina Public Records Act. The Office of Human Resources provided the public personnel information reflected in the enclosure. This is a partial response and this request is still being processed.

Please note that public records requests, and responses to those requests, are also public records. The University has dedicated a section of its website to providing information about public records requests as part of its ongoing commitment to transparency and a policy of openness, honesty and cooperation with the public and the news media about public records (see http://publicrecords.unc.edu). Public records requests received by the Public Records Office after July 1, 2014, are listed on the University's website at http://publicrecords.unc.edu/public-records/. The University's Public Records Policy, also linked from that website, is available at http://policies.unc.edu/policies/public-records/.

Sincerely,

Regina J. Stabile, J.D.

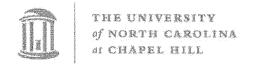
Director, Institutional Records and Reporting Compliance

RJS/dga

The University of North Carolina at Chapel Hill Public Personnel File Information (Consisting of Name, Age, Date of Original Employment, Current Position, Title, Current Salary and Office or Station)

	Name	Age	Date of Original	Current Position	Title	Current Salary	Office or Station	
	Blanton, Brent S.	40	1/3/2005	Associate Director	Associate Director	\$67,093	Academic Support Program Student- Athletes	T
	Boxill, Jeannette M.	75	7/1/1994	Teaching Professor	Master Lecturer	\$85,970	Philosophy	
	Broome, Lissa A.	57	7/1/1984	Distinguished Term Professor and Director	Wachovia Professor of Banking Law and Director	\$197,690	School of Law	
<u></u>	Dawson, Alice C.	63	2/13/1984	Assistant Dean	Senior Assistant Dean - Academic Advising	\$70,000	Academic Advising	
	Holliday, Corey L.	43	1/12/2001	Administrative Director	Associate Director of Athletics	\$102,740	Ath Football Office	
RIT A	Lee, Jaimie A.	32	8/28/2006	Academic Counselor	Academic Counselor	\$39,483	Academic Support Program for Student- Athletes	
Dag.	Markos, Lance M.	39	8/12/2002	Institutional Policy/Compliance Professional	Director of Compliance	\$55,659	Ath Administration	
	McHale, Tammy J.	53	3/23/1998	Associate Dean	Senior Associate Dean – Finance & Planning	\$212,000	Arts & Sciences Dean's Office	
2	McMillan, Timothy J.	55	7/1/1997	Senior Lecturer	Senior Lecturer	\$46,040	African, African American & Diaspora Studies	
2	Mercer, Robert J. Jr.	49	8/8/1994	Not a current employee	Not a current employee	Not a current employee	Not a current employee	
Σ	Mutima, Sinamenye A.	99	7/1/1996	Lecturer	Lecturer	\$42,000	Department of African, African-American and Diaspora Studies	
	Sahle, Eunice N.	99	7/1/2001	Associate Professor and Department Chairman	Associate Professor and Department Chairman	\$97,950	Department of African, African American, and Diaspora Studies	
<u> </u>	Townsend, Jennifer J.	38	8/1/2009	Associate Director	Associate Director	\$69,464	Academic Support Program Student- Athletes	
				A. C.				

EXHIBIT A, page 55



110 BYNUM HALL
CAMPUS BOX 9105
222 EAST CAMERON AVENUE
CHAPEL HILL, NC 27599-9105

T 919.962.1219 F 919.843.1617

November 5, 2014

Justin Quesinberry Reporter WNCN News 1205 Front Street Raleigh, NC 27609 (919) 306-6526 jquesinberry@wncn.com

SENT VIA ELECTRONIC MAIL

Dear Mr. Quesinberry:

I write as a follow up to the correspondence sent to you on October 23, 2014, from Rick White Associate Vice Chancellor, Communications and Public Affairs, and to the correspondence sent to you on October 29, 2014, from me (copies of both are enclosed).

For reference, in your request dated October 22, 2014, you wrote:

"Could we please get public employment information (including position history; date/type of any dismissal, suspension, demotion, promotion, etc - and any documentation regarding final decisions of disciplinary action) for the following:

Jan Boxill
Tim McMillan
Brent Blanton
Robert Mercer
Jamie Lee
Alice Dawson
Alphonse Mutima
Eunice Sahle
Lance Markos
Tammy McHale
Lisa Broome
Jennifer Townsend
Corey Holliday."

The enclosed documents are being provided to you in accordance with the North Carolina Public Records Act. The enclosure included with my correspondence on October 29th consisted of the public personnel file information designated by the North Carolina Human Resources Act that was available at that time – specific to name, age, date of original employment, current position, title, current salary and office or station. The Office of Human Resources has provided the enclosures to this letter that consist of the corresponding additional public personnel information under the North Carolina Human Resources Act – specific to terms of contract, date and types of each promotion, demotion, transfer, suspension, separation or other change in position classification; and date and amount of each increase or decrease in salary. This request is fully processed and is now closed-out.

Please note that public records requests, and responses to those requests, are also public records. The University has dedicated a section of its website to providing information about public records requests as part of its ongoing commitment to transparency and a policy of openness, honesty and cooperation with the public and the news media about public records

Justin Quesinberry November 5, 2014 Page 2 of 2

(see http://publicrecords.unc.edu). Public records requests received by the Public Records Office after July 1, 2014, are listed on the University's website at http://publicrecords.unc.edu/public-records/. The University's Public Records Policy, also linked from that website, is available at http://policies.unc.edu/policies/public-records/.

Sincerely,

Regina J. Stabile, J.D.

Director, Institutional Records and Reporting Compliance

RJS/dqa

From: White, Rick

Sent: Thursday, October 23, 2014 8:18 PM

To: 'jquesinberry@wncn.com' **Cc:** 'pubrecords@unc.edu'

Subject: Follow-Up to Your Request

Justin:

I'm following up with a partial response to your request seeking the public information about the 13 current or former employees named in the Wainstein report. I'm sorry for the delay in getting back to you with some context that I hope you will find helpful for now. Thank you for your patience.

You may attribute the following statement to me:

"We take privacy issues very seriously and have worked diligently to ensure the rights of individuals are protected during this process. We will not comment at this time about the status of individuals whose employment could be – or has been – impacted as a result of the investigation."

We will coordinate with the Public Records Office on any additional public information that can be shared about the employees or former employees listed in your email. In the meantime, below is additional background that clarifies the relevant University and state personnel policies.

UNC-Chapel Hill Personnel Policy Background

The University is committed to fully complying with North Carolina public records and personnel laws requiring disclosure of public information about the job status or disciplinary actions involving employees. The University's ability to do so differs for each of three categories of employees, depending on their job classification and policies that provide them with due process and the right to appeal personnel actions:

- Faculty are governed by tenure policies set by the UNC-Chapel Hill Board of Trustees as well as some provisions of the North Carolina Human Resources Act;
- **EPA non-faculty employees** are covered by the University's EPA policies and some provisions of the North Carolina Human Resources Act; and
- SPA staff employees are fully subject to the provisions of the North Carolina Human Resources Act and covered by the University's SPA policies.

The University's review can result in various disciplinary and non-disciplinary personnel actions, up to and including termination. *Until a review is completed and a specific action is taken, the personnel matter remains confidential.* After any employee appeals process is completed, the final determination of a dismissal, suspension or demotion may be disclosed. In the case of a dismissal for disciplinary reasons, the final written notice to the employee may be disclosed.

For faculty, Board of Trustees policy provides for a 14-day right of appeal of a personnel action, a hearing before a Faculty Hearings Committee and a decision by the chancellor. For EPA non-faculty employees, policy provides for a 30-day right to file a grievance regarding a personnel action, and for SPA employees, a 15-day right.

Faculty appeal procedures: http://policy.sites.unc.edu/files/2013/04/tenure.pdf (Section 3 covers the suspension, demotion and discharge of faculty members, pages 11-14.)

EPA non-faculty grievance procedures: http://hr.unc.edu/policies-procedures-systems/epa-non-faculty-grievance-policy-of-the-university-of-north-carolina-at-chapel-hill/

SPA staff employee grievance procedures: http://hr.unc.edu/employee-management-relations/spagrievance-policy-resources/

Thanks.

Rick

Rick White

Associate Vice Chancellor, Communications and Public Affairs
The University of North Carolina at Chapel Hill
210 Pittsboro Street
Campus Box 6210
Chapel Hill, NC 27599-6210
o 919.962.1221 | c 919.999.0773
news.unc.edu | @UNC



OFFICE OF UNIVERSITY COUNSEL

110 BYNUM HALL
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October 29, 2014

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Sincerely,

Regina J. Stabile, J.D.

Director, Institutional Records and Reporting Compliance

RJS/dga

Enclosure

The University of North Carolina at Chapel Hill Public Personnel File Information (Consisting of Name, Age, Date of Original Employment, Current Position, Title, Current Salary and Office or Station)

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McMillan, Timothy J.	55	7/1/1997	Senior Lecturer	Senior Lecturer	\$46,040	African, African American & Diaspora Studies
Mercer, Robert J. Jr.	49	8/8/1994	Not a current employee	Not a current employee	Not a current employee	Not a current employee
Mutima, Sinamenye A.	99	7/1/1996	Lecturer	Lecturer	\$42,000	Department of African, African-American and Diaspora Studies
Sahle, Eunice N.	56	7/1/2001	Associate Professor and Department Chairman	Associate Professor and Department Chairman	\$97,950	Department of African, African American, and Diaspora Studies
Townsend, Jennifer J.	38	8/1/2009	Associate Director	Associate Director	\$69,464	Academic Support Program Student- Athletes

EXHIBIT A, page 61

Public Personnel File Information

Name:	Lissa Broome		
Age:	57		
Date of original employment:	07/01/1984		
Current Position:	Distinguished Term	Professor and Director	
Title:	Wachovia Professo	or of Banking Law and Director	
Current Salary:	\$197,690		
Office or station to which the employee is currently assigned:	School of Law Note: public work-rel website via the on-lin	lated contact information can be obtained from the University's ne directory at http://directory.unc.edu/ .	
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)	
Terms of Contract and Date and type of each promotion, demotion, transfer,	• 07/01/1984	 New Hire (EPA Faculty, Permanent, Full-time Employee, Term, end date 06/30/1988, in the School of Law, as Assistant Professor, with an initial annual salary of \$36,500) 	
suspension, separation or other change in position classification:	• 07/01/1988	 Reappointment (EPA Faculty, Permanent, Full-tim Employee, Term, end date 06/30/1991, in the School of Law, as Assistant Professor, with an initial annual salary of \$47,700) 	
	• 07/01/1989	 Promotion (EPA Faculty, Permanent, Full-time Employee, Tenured, in the School of Law, as Associate Professor, with an initial annual salary of \$47,700) 	
	• 07/01/1993	 Promotion (EPA Faculty, Permanent, Full-time Employee, Tenured, in the School of Law, as Professor, with an initial annual salary of \$59,100 	
·	• 07/01/1993	 Secondary Appointment as Associate Dean for Academic Affairs 	
	• 07/01/1995	End of Associate Dean Appointment	
	• 07/01/2004	Secondary Appointment as Distinguished Term Professor: Wachovia Professor of Banking Law	
	• 07/01/2007	 Secondary Appointment as Director for the Cente of Banking and Finance and Co-Director of the Da K. Moore Programs 	

Date and amount of each increase or	• 07/01/1984	• \$36,500	
decrease in salary:	• 07/01/1985	• \$40,600	
	• 07/01/1986	• \$42,700	
	• 07/01/1987	• \$45,400	
	• 07/01/1988	• \$47,700	
	• 07/01/1989	• \$54,400	
	• 07/01/1990	• \$58,100	
	• 07/01/1992	• \$59,100	
	• 07/01/1993	• \$73,000	
	• 07/01/1994	• \$78,000	
	• 07/01/1995	• \$82,200	
	• 09/01/1996	• \$91,000	
	• 07/01/1997	• \$96,000	
	• 07/01/1998	• \$100,500	
	• 07/01/1999	• \$112,678	
	• 07/01/2000	• \$126,178	
	• 07/01/2001	• \$129,178	
	• 07/01/2002	• \$130,178	
	• 07/01/2004	• \$140,678	
	• 07/01/2005	• \$144,678	
	• 07/01/2006	• \$155,678	
	• 07/01/2007	• \$179,000	
	• 07/01/2008	• \$191,500	
	• 07/01/2012	• \$197,690	

Public Personnel File Information

Name:	Lance M Markos	
Age:	39	
Date of original	Temporary: 08/12/2	002
employment:	Permanent: 08/09/2	0004
Current Position:	Institutional Policy/0	Compliance Professional
Title:	Director of Complia	nce
Current Salary:	\$55,659	
Office or station to which the employee	Ath Administration	
is currently assigned:	Note: public work-related contact information can be obtained from the University's website via the on-line directory at http://directory.unc.edu/ .	
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer, suspension, separation or other change in position	 08/12/2002 04/18/2004 	 New Hire (EPA Temporary, Part-time Employee, in the Department of Exercise and Sport Science, as a Teaching Assistant, with an initial annual salary of \$9,000) End of Temporary Employment
classification:	• 08/09/2004	New Hire (EPA Non- Faculty, Permanent, Full-time Employee, At Will, in the Department of Ath Director Of Athletics, as Assistant Director of Compliance, with an initial annual salary of \$30,000)
	• 10/01/2011	 Promotion (EPA Non- Faculty, Permanent, Full- time Employee, At Will, in the Department of Ath Director Of Athletics, as Director of Compliance, with an initial annual salary of \$45,000)
Date and amount of each increase or	• 08/12/2002	• \$9,000
decrease in salary:	• 08/11/2003	• \$10,000
	• 08/09/2004	• \$30,000
	• 07/01/2005	• \$33,000
	• 07/01/2006	• \$36,000
	• 07/01/2007	• \$40,000
	• 07/01/2008	• \$45,000

• 10/01/2010	• \$59,856
• 07/01/2011	• \$45,000
• 11/22/2011	• \$54,999
• 07/01/2012	• \$55,659

Public Personnel File Information

Name:	Tammy J McHale	
Age:	53	
Date of original employment:	03/23/1998	
Current Position:	Associate Dean	
Title:	Senior Associate D	ean - Finance & Planning
Current Salary:	\$212,000	
Office or station to which the employee is currently assigned:	Arts & Sciences Dean's Office Note: public work-related contact information can be obtained from the University's website via the on-line directory at http://directory.unc.edu/ .	
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer, suspension,	• 03/23/1998	New Hire (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 03/23/2003, in the College of Arts and Sciences Dean's Office, as Associate Dean for Operations, with an initial annual salary of \$90,000)
separation or other change in position classification:	• 03/23/2003	 Reappointment (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 03/22/2008, the College of Arts and Sciences Dean's Office, a Associate Dean for Operations, with an initial annual salary of \$131,650)
	• 07/01/2006	 Promotion (EPA, Non-Faculty, Permanent, Full- time Employee, Term, end date 03/22/2008, in the College of Arts and Sciences Dean's Office, as Senior Associate Dean - Finance and Planning, with an initial annual salary of \$172, 775)
	• 03/23/2007	 Reappointment (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 03/22/2013, the College of Arts and Sciences Dean's Office, a Senior Associate Dean - Finance and Planning, with an initial annual salary of \$184,775)
	• 03/23/2012	 Reappointment (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 03/22/2018, the College of Arts and Sciences Dean's Office, a Senior Associate Dean - Finance and Planning, with an initial annual salary of \$192,775)
Date and amount of each increase or	• 03/23/1998	• \$90,000
decrease in salary:	• 07/01/1998	• \$93,285

	07/01/1999	• \$99,815
	07/01/2000	• \$125,000
	07/01/2001	• \$125,625
	01/01/2002	• \$130,250
	07/01/2002	• \$131,650
	07/01/2004	• \$150,000
	07/01/2005	• \$155,000
	07/01/2006	• \$172,775
•	03/23/2007	\$184,775
	• 07/01/2008	• \$192,775
	• 07/01/2012	• \$195,088
	03/20/2013	• \$212,000

Public Personnel File Information

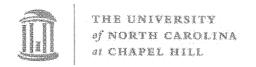
Name:	Robert J. Mercer, J.	r
Age:	49	
Date of original employment:	08/08/1994	
Current Position:	Not a current emplo	yee
Title:	Not a current emplo	byee
Current Salary:	Not a current emplo	pyee
Office or station to which the employee is currently assigned:	Not a current employee Note: public work-related contact information can be obtained from the University's website via the on-line directory at http://directory.unc.edu/ .	
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer, suspension,	• 08/08/1994	New Hire (SPA, Permanent, Full-time Employee in the Department of Housing and Residential Education, as a University Residence Administrator II, with an initial annual salary of \$23,317)
separation or other change in position classification:	• 09/19/1994	Lateral transfer within Department of Housing and Residential Education
	• 10/24/1996	End of SPA Employment
	• 10/25/1996	 New Hire (EPA Non-Faculty, Permanent, Full-Time Employee, Term, end date 09/22/1999, in the Academic Support Program for Student-Athletes, as an Academic Counselor, with an initial annual salary of \$30,000)
	• 01/01/1997	 Promotion (EPA Non-Faculty, Permanent, Full- Time Employee, Term, end date 09/22/1999, in the Academic Support Program for Student-Athletes, as Assistant Director, with an initial annual salary of \$30,000)
	• 07/01/1998	 Secondary Appointment in Arts and Sciences as General College Advisor
	• 06/30/1999	End of General College Advisor Appointment
	• 09/01/1999	 Promotion (EPA Non-Faculty, Permanent, Full- Time Employee, Term, end date 09/22/1999, in the Academic Support Program for Student-Athletes, as Associate Director, with an initial annual salary of \$40,000)

	• 09/23/1999	 Reappointment (EPA Non-Faculty, Permanent, Full-Time Employee, Term, end date 09/22/2002, in the Academic Support Program for Student- Athletes, as Associate Director, with an initial annual salary of \$40,000)
	• 09/23/2002	 Reappointment (EPA Non-Faculty, Permanent, Full-Time Employee, Term, end date 09/22/2005, in the Academic Support Program for Student- Athletes, as Associate Director, with an initial annual salary of \$42,305)
	• 10/08/2002	 Promotion (EPA Non-Faculty, Permanent, Full- Time Employee, At-Will, in the Academic Support Program for Student-Athletes, as Director, with an initial annual salary of \$62,500)
	• 08/15/2012	 Lateral Transfer (EPA Non-Faculty, Permanent, Full-time Employee, At-Will, in the Honors Department, as Honors Special Assistant for Operations, with an initial annual salary of \$82,883)
	• 04/15/2013	● End of Employment
Date and amount of each increase or	• 8/8/1994	• \$23,317
decrease in salary:	• 7/1/1995	• \$23,783
	• 9/1/1996	• \$24,854
	• 10/25/1996	• \$30,000
	• 7/1/1997	• \$31,200
	• 7/1/1998	• \$36;136
	• 7/1/1999	• \$40,000
	• 7/1/2000	• \$41,680
	• 7/1/2001	• \$42,305
	• 10/8/2002	• \$62,500
	• 7/1/2004	• \$64,063
	• 7/1/2005	• \$70,000
	• 7/1/2006	• \$75,000
	• 7/1/2007	• \$78,750
	• 7/1/2008	• \$81,900

• 7/1/2012 • \$	\$82,883
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Public Personnel File Information

Name:	Jennifer J Townsen	d
Age:	38	
Date of original employment:	08/01/2009	
Current Position:	Associate Director	
Title:	Associate Director	
Current Salary:	\$69,464	
Office or station to which the employee is currently assigned:	Note: public work-rel	Program Student-Athletes ated contact information can be obtained from the University's e directory at http://directory.unc.edu/ .
	Date of Action	Corresponding Information (salary amount, type of action or general description as applicable)
Terms of Contract and Date and type of each promotion, demotion, transfer,	• 08/01/2009	New Hire (EPA Non-Faculty, Permanent, Full-time Employee, At-Will, in Student Success – Academic Counseling, as Associate Director, with an initial annual salary of \$63,000)
suspension, separation or other change in position classification:	• 05/06/2013	Department transfer to Academic Support Program for Student-Athletes
Date and amount of each increase or	• 08/01/2009	• \$63,000
decrease in salary:	• 07/01/2012	• \$63,756
	• 03/01/2014	• \$69,464



OFFICE OF UNIVERSITY COUNSEL

HO BYNUM HALL
CAMPUS BOX 9105
222 EAST CAMERON AVENUE
CHAPEL HILL, NC 27599-9105

T 919,962,1219 F 919,843,1617

November 5, 2014

Emery P. Dalesio
The Associated Press
4800 Six Forks Road, Suite 210
Raleigh, NC 27609
(919) 510-8937
EDalesio@ap.org

SENT VIA ELECTRONIC MAIL

Dear Mr. Dalesio:

I write in response to your correspondence dated November 3, 2014 (sent to publicrecords@unc.edu). In your request, you included language from the North Carolina Human Resources Act and wrote:

"I request that you please provide employment records of the following individuals employed by or previously employed by UNC-CH:

- _ Lissa Broome
- _ Harold Woodard
- _ Jaimie Lee
- Brent Blanton
- _ Kym Orr
- _ Spencer Welborn
- _ Robert Mercer"

The enclosed documents are being provided to you in accordance with the North Carolina Public Records Act. The Office of Human Resources has provided the enclosures to this letter that consist of the corresponding public personnel information under the North Carolina Human Resources Act. This request is fully processed and is now closed-out.

Please note that public records requests, and responses to those requests, are also public records. The University has dedicated a section of its website to providing information about public records requests as part of its ongoing commitment to transparency and a policy of openness, honesty and cooperation with the public and the news media about public records (see http://publicrecords.unc.edu). Public records requests received by the Public Records Office after July 1, 2014, are listed on the University's website at http://publicrecords.unc.edu/public-records/. The University's Public Records Policy, also linked from that website, is available at http://policies.unc.edu/policies/public-records/.

Sincerely,

Regina J. Stabile, J.D.

Director, Institutional Records and Reporting Compliance

RJS/dqa

Enclosure

Public Personnel File Information

Name:	Harold Woodard	
Age:	58	
Date of original employment:	Date of First Perma	prary Employment:08/01/1978 nent Employment: 06/01/1982 Employment: 08/15/1990
Current Position:	Associate Dean	
Title:	Associate Dean and	1 Director
Current Salary:	\$125,395	
Office or station to which the employee is currently assigned:	Student Success Academic Counseling Note: public work-related contact information can be obtained from the University's website via the on-line directory at http://directory.unc.edu/ . Date of Action Corresponding Information (salary amount, type of	
Terms of Contract and Date and type of each promotion,	• 08/01/1978	action or general description as applicable) New Hire (EPA Temporary, Part-time Employee in the Graduate School, as a Fellow/Trainee, with an initial annual salary of \$5,333.33)
demotion, transfer, suspension, separation or other change in position classification:	• 08/13/1979	 Additional Appointment (EPA Temporary Part-time Appointment in the College of Arts & Sciences, as a Graduate Assistant, with an initial annual salary of \$2,500)
	• 04/18/1982	End of Employment in the College of Arts & Sciences
	• 04/30/1982	End of Employment in the Graduate School
	• 06/01/1982	 New Hire (EPA Non-Faculty Permanent Full-time Employee, At-Will, in the University Counseling Center, as an Academic Skills Counselor, with an initial salary of \$14,500)
	• 06/17/1984	End of Employment
	• 06/18/1984	 Rehire (EPA Non-Faculty Permanent Full-time Employee, Term, end date 06/17/1985, in the School of Education, as a Curriculum Specialist – Upward Bound, with an initial annual salary of \$15,500)
	• 06/18/1985	 Reappointment (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 06/17/1987, in the School of Education, as a Curriculum Specialist –Upward Bound, with an initial annual salary of \$17,050)

• 07/31/1986	End of Employment
• 08/04/1986	 Rehire (EPA Temporary Part-time Employee in the Curriculum for African Afro-American Studies, as a Teaching Assistant, with an initial annual salary of \$19,500)
• 06/21/1987	End of Teaching Assistant Appointment
• 07/01/1987	 Rehire (EPA Temporary Full-time Employee in the Curriculum for African Afro-American Studies, as a Visiting Lecturer, with an initial annual salary of \$22,000)
• 07/01/1989	 Change from Full-time Visiting Lecturer to a Part- time Lecturer
• 08/01/1989	Appointment as Full-time Acting Assistant Dean
• 08/15/1990	 Permanent Appointment (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 06/30/1993, in the General College as Assistant Dean, with an initial annual salary of \$32,500)
• 07/01/1993	 Reappointment (EPA Non-Faculty, Permanent, Full-time Employee, Term, end date 06/30/1995, in the General College, as Assistant Dean, with an initial annual salary of \$33,022)
• 10/01/1993	 Appointment as General College Advisor for Johnston Scholars
• 02/01/1994	 Appointment as Associate Dean of Student Counseling
• 07/01/2005	Appointment as Pogue Scholars Mentor
• 07/01/2006	Appointment as Assistant Faculty Coordinator for the Carolina Covenant Mentor Program
• 01/01/2009	 Appointment as Acting Interim Director of African American Research
• 06/30/2009	End of Interim Director Appointment
• 07/01/2009	 Appointment as Associate Dean and Director of the Center for Student Success and Academic Counseling
• 06/30/2011	End of Johnston Scholar Advisor Appointment
• 08/15/2012	Appointment as Interim Director of Academic Support Program for Student-Athletes
• 05/05/2013	End of Interim Director Appointment

Date and amount of each increase or	• 08/01/1978	• \$5,333.33
decrease in salary:	• 08/01/1979	• \$5,333
	• 08/13/1979	• \$7,833
	• 04/20/1980	• \$5,333
	• 08/01/1980	• \$5,333
	• 08/11/1980	• \$8,333
	• 04/19/1981	• \$5,333
	• 08/01/1981	• \$6,000
	• 08/10/1981	• \$9,300
	• 04/18/1982	• \$6,000
	• 06/01/1982	• \$14,500
	• 07/01/1983	• \$15,225
	• 06/18/1984	• \$15,500
	• 07/01/1984	• \$17,050
	• 07/01/1985	• \$18,585
	• 08/04/1986	• \$19,500
	• 04/13/1987	• \$20,800
	• 07/01/1987	• \$22,000
	• 07/01/1988	• \$23,000
	• 07/01/1989	• \$8,000
	• 08/01/1989	• \$26,000
	• 08/15/1990	• \$32,500
	• 07/01/1992	• \$33,022
	• 07/01/1993	• \$34,000
	• 10/01/1993	• \$34,666
	• 07/01/1994	• \$39,666
	• 07/01/1995	• \$40,446
	• 07/01/1996	• \$47,086

• 09/01/1996	• \$50,666
• 07/01/1997	• \$53,166
• 07/01/1998	• \$54,825
• 07/01/1999	• \$56,697
• 07/01/2000	• \$59,036
• 01/01/2001	• \$60,536
• 07/01/2001	• \$61,161
• 07/01/2002	• \$65,854
• 07/01/2004	• \$67,438
• 07/01/2005	• \$77,500
• 07/01/2006	• \$86,700
• 07/01/2007	• \$90,767
• 07/01/2008	• \$93,898
• 01/01/2009	• \$105,898
• 07/01/2009	• \$117,500
• 07/01/2011	• \$115,000
• 07/01/2012	• \$125,395
• 08/15/2012	• \$137,395
• 05/06/2013	• \$125.395