Form **1040** U.S. Individual Income Tax Return (99) **2012** OMB No. 1545-0074 IRS Use Only - Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 2012, or other tax year beginning , 2012, ending , 20 See separate instructions.

Your first name and initial	Last name	Your social security number
RAHM	EMANUEL	***-**-****
If a joint return, spouse's first name and initial	**Last name**	**Spouse's social security number**
AMY H	RULE	***-**-****

Home address (number and street). If you have a P.O. box, see instructions. Apt. no.
4225 N. HERMITAGE

▲ Make sure the SSN(s) above and on line 6c are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below.
CHICAGO, IL 60613

Foreign country name | Foreign province/state/county | Foreign postal code

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

Filing Status

Check only one box.

1 ☐ Single
2 [X] Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶
4 ☐ Head of household (with qualifying person). If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child

Exemptions

6a [X] **Yourself.** If someone can claim you as a dependent, **do not** check box 6a
b [X] **Spouse**

Boxes checked on 6a and 6b: 2

c **Dependents:**

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if child under age 17 qualifying for child tax credit
ZACHARIAH EMANUEL	***-**-****	SON	X
ILANA EMANUEL	***-**-****	DAUGHTER	X
LEAH EMANUEL	***-**-****	DAUGHTER	X

No. of children on 6c who:
● lived with you: 3
● did not live with you due to divorce or separation (see instructions):
Dependents on 6c not entered above:

If more than four dependents, see instructions and check here ▶ ☐

d Total number of exemptions claimed — Add numbers on lines above ▶ 5

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2	7	204,726.
8a	**Taxable** interest. Attach Schedule B if required	8a	3,159.
b	**Tax-exempt** interest. **Do not** include on line 8a — 8b 5,838.		
9a	Ordinary dividends. Attach Schedule B if required	9a	158,823.
b	Qualified dividends — 9b 43,531.		STMT 4
10	Taxable refunds, credits, or offsets of state and local income taxes STMT 1 STMT 2	10	0.
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐	13	<3,000.>
14	Other gains or (losses). Attach Form 4797	14	
15a	IRA distributions — 15a — b Taxable amount	15b	
16a	Pensions and annuities — 16a — b Taxable amount	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	9,770.
18	Farm income or (loss). Attach Schedule F	18	
19	Unemployment compensation	19	
20a	Social security benefits — 20a — b Taxable amount	20b	
21	Other income. List type and amount	21	
22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶	22	373,478.

Adjusted Gross Income

23	Educator expenses	23	
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	
25	Health savings account deduction. Attach Form 8889	25	
26	Moving expenses. Attach Form 3903	26	
27	Deductible part of self-employment tax. Attach Schedule SE	27	
28	Self-employed SEP, SIMPLE, and qualified plans	28	
29	Self-employed health insurance deduction	29	
30	Penalty on early withdrawal of savings	30	
31a	Alimony paid b Recipient's SSN ▶	31a	
32	IRA deduction	32	
33	Student loan interest deduction	33	
34	Tuition and fees. Attach Form 8917	34	
35	Domestic production activities deduction. Attach Form 8903	35	
36	Add lines 23 through 35	36	
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶	37	373,478.

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Tax and Credits

38	Amount from line 37 (adjusted gross income)		38	373,478.
39a	Check if: ☐ **You** were born before January 2, 1948, ☐ Blind. ☐ **Spouse** was born before January 2, 1948, ☐ Blind. **Total boxes checked** ▶ 39a ☐			
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b ☐			
40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)		40	103,484.
41	Subtract line 40 from line 38		41	269,994.
42	**Exemptions.** Multiply $3,800 by the number on line 6d		42	19,000.
43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-		43	250,994.
44	**Tax.** Check if any from: a ☐ Form(s) 8814 b ☐ Form 4972 c ☐ 962 election		44	52,399.
45	**Alternative minimum tax.** Attach Form 6251		45	25,379.
46	Add lines 44 and 45 ▶		46	77,778.
47	Foreign tax credit. Attach Form 1116 if required	47 1,378.		
48	Credit for child and dependent care expenses. Attach Form 2441	48		
49	Education credits from Form 8863, line 19	49		
50	Retirement savings contributions credit. Attach Form 8880	50		
51	Child tax credit. Attach Schedule 8812, if required	51		
52	Residential energy credits. Attach Form 5695	52		
53	Other credits from Form: a ☐ 3800 b ☐ 8801 c ☐	53		
54	Add lines 47 through 53. These are your **total credits**		54	1,378.
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶		55	76,400.

Standard Deduction for -
- People who check any box on line 39a or 39b **or** who can be claimed as a dependent.
- All others: Single or Married filing separately, $5,950; Married filing jointly or Qualifying widow(er), $11,900; Head of household, $8,700

Other Taxes

56	Self-employment tax. Attach Schedule SE	56	
57	Unreported social security and Medicare tax from Form: a ☐ 4137 b ☐ 8919	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	
59a	Household employment taxes from Schedule H	59a	1,340.
b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
60	Other taxes. Enter code(s) from instructions	60	
61	Add lines 55 through 60. This is your **total tax** ▶	61	77,740.

Payments

62	Federal income tax withheld from Forms W-2 and 1099	62 42,849.		
63	2012 estimated tax payments and amount applied from 2011 return	63 39,190.		
64a	**Earned income credit (EIC)**	64a		
b	Nontaxable combat pay election 64b			
65	Additional child tax credit. Attach Schedule 8812	65		
66	American opportunity credit from Form 8863, line 8	66		
67	Reserved	67		
68	Amount paid with request for extension to file	68		
69	Excess social security and tier 1 RRTA tax withheld	69		
70	Credit for federal tax on fuels. Attach Form 4136	70		
71	Credits from Form: a ☐ 2439 b Reserved c ☐ 8801 d ☐ 8885	71		
72	Add lines 62, 63, 64a, and 65 through 71. These are your **total payments** ▶		72	82,039.

If you have a qualifying child, attach Schedule EIC.

Refund

73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you **overpaid**	73	4,299.
74a	Amount of line 73 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐	74a	4,299.
	▶ b Routing number ▶ c Type: ☐ Checking ☐ Savings ▶ d Account number		
75	Amount of line 73 you want **applied to your 2013 estimated tax** ▶ 75		

Direct deposit? See instructions.

Amount You Owe

76	**Amount you owe.** Subtract line 72 from line 61. For details on how to pay, see instructions ▶	76	
77	Estimated tax penalty (see instructions) 77		

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? [X] **Yes.** Complete below. ☐ **No**

Designee's name ▶ GEORGE A. TRIMARCO, JR. Phone no. ▶ 630-505-0051 Personal identification number (PIN) ▶ 99999

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		MAYOR	
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here
		HOMEMAKER	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
GEORGE A. TRIMARCO, JR.				

Firm's name ▶ TRIMARCO RADENCICH, LLC Firm's EIN ▶ **-*******

1775 LEGACY CIRCLE

Firm's address ▶ NAPERVILLE, IL 60563 Phone no. 630-505-0051

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01-11-13

Child Tax Credit Worksheet *(keep for your records)*

Name(s): First	Last	Your SSN
RAHM & AMY H	EMANUEL	***_**_****

Part 1

1. Number of qualifying children: 3 X $1,000. Enter the result. ..... **1** 3,000.
2. Enter the amount from Form 1040, line 38, Form 1040A, line 22, or Form 1040NR, line 37. ..... **2** 373,478.
3. **1040 filers:** Enter the total of any-
   - Exclusion of income from Puerto Rico, and
   - Amounts from Form 2555, lines 45 and 50; Form 2555-EZ, line 18; and Form 4563, line 15.

   ..... **3** 0.

   1040A and 1040NR filers: Enter -0-.
4. Add lines 2 and 3. Enter the total. ..... **4** 373,478.
5. Enter the amount shown below for your filing status.
   - Married filing jointly - $110,000
   - Single, head of household, or qualifying widow(er) - $75,000
   - Married filing separately - $55,000

   ..... **5** 110,000.
6. Is the amount on line 4 more than the amount on line 5?

   ☐ **No.** Leave line 6 blank. Enter -0- on line 7.

   ☒ **Yes.** Subtract line 5 from line 4. ..... **6** 264,000.

   If the result is not a multiple of $1,000, increase it to the next multiple of $1,000 (for example, increase $425 to $1,000, increase $1,025 to $2,000, etc).
7. Multiply the amount on line 6 by 5% (.05). Enter the result. ..... **7** 13,200.
8. Is the amount on line 1 more than the amount on line 7?

   ☒ **No.** STOP

   You cannot take the child tax credit on Form 1040, line 51, Form 1040A, line 33, or Form 1040NR, line 48.

   ☐ **Yes.** Subtract line 7 from line 1. Enter the result. **8**

Part 2

9. Enter the amount from Form 1040, line 46, Form 1040A, line 28, or Form 1040NR, line 44. ..... **9**
10. **1040 filers:** Enter the total of the amounts from lines 47 through 50.*
    1040A filers: Enter the total of the amounts from lines 29 through 32.
    1040NR filers: Enter the total of the amounts from lines 45 through 47.*
    ..... **10**
11. Are you claiming any of the following credits?
    - Residential energy efficient property credit, Form 5695, Part I.
    - Mortgage interest credit, Form 8396
    - Qualified adoption expenses, Form 8839
    - District of Columbia first-time homebuyer credit, Form 8859

    ☐ **No.** Enter the amount from line 10.

    ☐ **Yes.** Complete the Line 11 Worksheet to figure the amount to enter here.

    ..... **11**
12. Subtract line 11 from line 9. Enter the result. **12**
13. Is the amount on line 8 of this worksheet more than the amount on line 12?

    ☐ **No.** Enter the amount from line 8.

    ☐ **Yes.** Enter the amount from line 12.

    This is your child tax credit. **13**

* Also include amounts from:
Form 5695, line 32
Form 8834, line 23
Form 8910, line 22
Form 8936, line 23
Schedule R, line 22

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SCHEDULE A (Form 1040)
Department of the Treasury Internal Revenue Service (99)

Itemized Deductions

▶ Information about Schedule A and its separate instructions is at www.irs.gov/form1040 .
▶ Attach to Form 1040.

OMB No. 1545-0074
2012
Attachment Sequence No. 07

Name(s) shown on Form 1040: RAHM EMANUEL & AMY H RULE
Your social security number: ***-**-****

Medical and Dental Expenses		**Caution.** Do not include expenses reimbursed or paid by others.				
	1	Medical and dental expenses (see instructions)	1			
	2	Enter amount from Form 1040, line 38 [2]				
	3	Multiply line 2 by 7.5% (.075)	3			
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-			4	
Taxes You Paid	5	State and local **(check only one box):** a [X] Income taxes, or b [ ] General sales taxes — SEE STATEMENT 9	5	18,065.		
	6	Real estate taxes (see instructions)	6	16,337.		
	7	Personal property taxes	7			
	8	Other taxes. List type and amount ▶ SEE STATEMENT 8	8	9,696.		
	9	Add lines 5 through 8			9	44,098.
Interest You Paid	10	Home mortgage interest and points reported to you on Form 1098	10	14,171.		
	11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ▶	11			
Note. Your mortgage interest deduction may be limited (see instructions).	12	Points not reported to you on Form 1098. See instructions for special rules	12			
	13	Mortgage insurance premiums (see instructions)	13			
	14	Investment interest. Attach Form 4952 if required. (See instructions.) STMT 10	14	1,852.		
	15	Add lines 10 through 14			15	16,023.
Gifts to Charity	16	Gifts by cash or check. If you made any gift of $250 or more, see instructions	16	9,580.		
If you made a gift and got a benefit for it, see instructions.	17	Other than by cash or check. If any gift of $250 or more, see instructions. You **must** attach Form 8283 if over $500	17	6,660.		
	18	Carryover from prior year	18			
	19	Add lines 16 through 18			19	16,240.
Casualty and Theft Losses	20	Casualty or theft loss(es). Attach Form 4684. (See instructions.)			20	
Job Expenses and Certain Miscellaneous Deductions	21	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ▶	21			
	22	Tax preparation fees	22			
	23	Other expenses - investment, safe deposit box, etc. List type and amount ▶ SEE STATEMENT 7	23	34,593.		
	24	Add lines 21 through 23	24	34,593.		
	25	Enter amount from Form 1040, line 38 [25] 373,478.				
	26	Multiply line 25 by 2% (.02)	26	7,470.		
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-			27	27,123.
Other Miscellaneous Deductions	28	Other - from list in instructions. List type and amount ▶			28	
Total Itemized Deductions	29	Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40			29	103,484.
	30	If you elect to itemize deductions even though they are less than your standard deduction, check here ▶ [ ]				

LHA 219501 01-11-13 **For Paperwork Reduction Act Notice, see Form 1040 instructions.** **Schedule A (Form 1040) 2012**

SCHEDULE B
(Form 1040A or 1040)
Department of the Treasury
Internal Revenue Service (99)

Interest and Ordinary Dividends

▶ Attach to Form 1040A or 1040.
▶ Information about Schedule B (Form 1040A or 1040) and its instructions is at www.irs.gov/form1040.

OMB No. 1545-0074
2012
Attachment Sequence No. 08

Name(s) shown on return	Your social security number
RAHM EMANUEL & AMY H RULE	***-**-****

Part I Interest

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

			Amount
1	List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see instructions and list this interest first. Also, show that buyer's social security number and address ▶	1	
	JPMORGAN CHASE BANK, N.A.		17.
	JPMORGAN CHASE BANK, N.A.		2.
	JPMORGAN CHASE BANK, N.A.		11.
	FROM K-1 - GOLUB CAPITAL PARTNERS VII, LP		3,129.
2	Add the amounts on line 1	2	3,159.
3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3	
4	Subtract line 3 from line 2. Enter the result here and on Form 1040A, or Form 1040, line 8a ▶	4	3,159.

Note. If line 4 is over $1,500, you must complete Part III.

Part II Ordinary Dividends

Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

			Amount
5	List name of payer ▶	5	
	JPMORGAN CHASE BANK, N.A.		124,500.
	FROM K-1 - GOLUB CAPITAL PARTNERS VII, LP		34,323.
6	Add the amounts on line 5. Enter the total here and on Form 1040A, or Form 1040, line 9a ▶	6	158,823.

Note. If line 6 is over $1,500, you must complete Part III.

Part III Foreign Accounts and Trusts

	You must complete this part if you **(a)** had over $1,500 of taxable interest or ordinary dividends; **(b)** had a foreign account; or **(c)** received a distribution from, or were a grantor of, or a transferor to, a foreign trust.	Yes	No
7a	At any time during 2012, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions		X
	If "Yes," are you required to file Form TD F 90-22.1 to report that financial interest or signature authority? See Form TD F 90-22.1 and its instructions for filing requirements and exceptions to those requirements		
b	If you are required to file Form TD F 90-22.1, enter the name of the foreign country where the financial account is located ▶		
8	During 2012, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See instructions		X

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SCHEDULE D (Form 1040) Department of the Treasury Internal Revenue Service (99)	# Capital Gains and Losses ▶ Attach to Form 1040 or Form 1040NR. ▶ Information about Schedule D and its separate instructions is at *www.irs.gov/form1040*. ▶Use Form 8949 to list your transactions for lines 1, 2, 3, 8, 9, and 10.	OMB No. 1545-0074 **2012** Attachment Sequence No. **12**

Name(s) shown on return	Your social security number
RAHM EMANUEL & AMY H RULE	***-**-****

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

Complete Form 8949 before completing line 1, 2, or 3. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price) from Form(s) 8949, Part I, line 2, column (d)	(e) Cost or other basis from Form(s) 8949, Part I, line 2, column (e)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1 Short-term totals from all Forms 8949 with **box A** checked in **Part I**	46,968.	47,488.		<520.>
2 Short-term totals from all Forms 8949 with **box B** checked in **Part I**	332,258.	350,512.		<18,254.>
3 Short-term totals from all Forms 8949 with **box C** checked in **Part I**				

4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824	4	
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 SEE STATEMENT 11	5	982.
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your **Capital Loss Carryover Worksheet** in the instructions	6	(358,186.)
7 **Net short-term capital gain or (loss).** Combine lines 1 through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on page 2	7	<375,978.>

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

Complete Form 8949 before completing line 8, 9, or 10. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price) from Form(s) 8949, Part II, line 4, column (d)	(e) Cost or other basis from Form(s) 8949, Part II, line 4, column (e)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 4, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8 Long-term totals from all Forms 8949 with **box A** checked in **Part II**				
9 Long-term totals from all Forms 8949 with **box B** checked in **Part II**	1,184,306.	1,169,548.		14,758.
10 Long-term totals from all Forms 8949 with **box C** checked in **Part II**				

11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824	11	
SEE STATEMENT 12 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1	12	2,772.
13 Capital gain distributions SEE STATEMENT 13	13	14,627.
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your **Capital Loss Carryover Worksheet** in the instructions	14	( )
15 **Net long-term capital gain or (loss).** Combine lines 8 through 14 in column (h). Then go to Part III on page 2	15	32,157.

Part III **Summary**

16 Combine lines 7 and 15 and enter the result .... 16 <343,821.>

- If line 16 is a **gain,** enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.
- If line 16 is a **loss,** skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.
- If line 16 is **zero,** skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.

17 Are lines 15 and 16 **both** gains?

☐ **Yes.** Go to line 18.

☐ **No.** Skip lines 18 through 21, and go to line 22.

18 Enter the amount, if any, from line 7 of the **28% Rate Gain Worksheet** in the instructions .... ▶ 18

19 Enter the amount, if any, from line 18 of the **Unrecaptured Section 1250 Gain Worksheet** in the instructions .... ▶ 19

20 Are lines 18 and 19 **both** zero or blank?

☐ **Yes.** Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). **Do not** complete lines 21 and 22 below.

☐ **No.** Complete the **Schedule D Tax Worksheet** in the instructions. **Do not** complete lines 21 and 22 below.

21 If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the **smaller** of:

- The loss on line 16 or
- ($3,000), or if married filing separately, ($1,500)

SEE STATEMENT 14 .... 21 (3,000.)

Note. When figuring which amount is smaller, treat both amounts as positive numbers.

22 Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?

☒ **Yes.** Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42).

☐ **No.** Complete the rest of Form 1040 or Form 1040NR.

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Form **8949**

Department of the Treasury
Internal Revenue Service (99)

Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949.*
▶ File with your Schedule D to list your transactions for lines 1, 2, 3, 8, 9, and 10 of Schedule D.

OMB No. 1545-0074
2012
Attachment Sequence No. **12A**

Name(s) shown on return: RAHM EMANUEL & AMY H RULE

Social security number or taxpayer identification no. ***-**-****

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[X] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis **was** reported to the IRS
[ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
[ ] **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis. See the **Note** below and see *Column (e)* in the instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See instructions. (f) Code(s)	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
JPMORGAN CHASE BANK			46,968.	47,488.			<520.>
2 Totals. Add the amounts in columns (d), (e), (g) and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶			46,968.	47,488.			<520.>

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949** Department of the Treasury Internal Revenue Service (99)

Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949.*
▶ File with your Schedule D to list your transactions for lines 1, 2, 3, 8, 9, and 10 of Schedule D.

OMB No. 1545-0074
2012
Attachment Sequence No. **12A**

Name(s) shown on return: RAHM EMANUEL & AMY H RULE

Social security number or taxpayer identification no. ***-**-****

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

You *must* **check Box A, B,** *or* **C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis **was** reported to the IRS
☒ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis. See the **Note** below and see *Column (e)* in the instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). **See instructions.** (f) Code(s)	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
JPMORGAN CHASE BANK			332,258.	350,512.			<18,254.>
2 Totals. Add the amounts in columns (d), (e), (g) and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶			332,258.	350,512.			<18,254.>

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. (Name and SSN or taxpayer identification no. not required if shown on other side.)

RAHM EMANUEL & AMY H RULE

Social security number or taxpayer identification no.

_**_*

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(A)** Long-term transactions reported on Form(s) 1099-B showing basis **was** reported to the IRS

☒ **(B)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ **(C)** Long-term transactions not reported to you on Form 1099-B

3 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis. See the **Note** below and see *Column (e)* in the instructions	**Adjustment, if any, to gain or loss.** If you enter an amount in column (g), enter a code in column (f). **See instructions.** (f) Code(s)	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
JPMORGAN CHASE BANK			1184306.	1169548.			14,758.
4 Totals. Add the amounts in columns (d), (e), (g) and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8** (if **Box A** above is checked), **line 9** (if **Box B** above is checked), or **line 10** (if **Box C** above is checked) ▶			1184306.	1169548.			14,758.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Qualified Dividends and Capital Gain Tax Worksheet - Line 44

Keep for Your Records

Name(s) shown on return	Your SSN
RAHM EMANUEL & AMY H RULE	***-**-****

Before you begin:
- √ See the instructions for line 44 to see if you can use this worksheet to figure your tax.
- √ Before completing this worksheet, complete Form 1040 through line 43.
- √ If you do not have to file Schedule D and you received capital gain distributions, be sure you checked the box on line 13 of Form 1040.

1.	Enter the amount from Form 1040, line 43. However, if you are filing Form 2555 or 2555-EZ (relating to foreign earned income), enter the amount from line 3 of the Foreign Earned Income Tax Worksheet		1.	250,994.	
2.	Enter the amount from Form 1040, line 9b*	2. 43,531.			
3.	Are you filing Schedule D?* [X] Yes. Enter the **smaller** of line 15 or 16 of Schedule D. If either line 15 or line 16 is blank or a loss, enter -0- [ ] No. Enter the amount from Form 1040, line 13	3. 0.			
4.	Add lines 2 and 3	4. 43,531.			
5.	If filing Form 4952 (used to figure investment interest expense deduction), enter any amount from line 4g of that form. Otherwise, enter -0-	5. 0.			
6.	Subtract line 5 from line 4. If zero or less, enter -0-		6.	43,531.	
7.	Subtract line 6 from line 1. If zero or less, enter -0-		7.	207,463.	
8.	Enter: $ 35,350 if single or married filing separately, $ 70,700 if married filing jointly or qualifying widow(er), $ 47,350 if head of household.		8.	70,700.	
9.	Enter the smaller of line 1 or line 8		9.	70,700.	
10.	Enter the smaller of line 7 or line 9		10.	70,700.	
11.	Subtract line 10 from line 9. This amount is taxed at 0%		11.	0.	
12.	Enter the smaller of line 1 or line 6		12.	43,531.	
13.	Enter the amount from line 11		13.	0.	
14.	Subtract line 13 from line 12		14.	43,531.	
15.	Multiply line 14 by 15% (.15)				15. 6,530.
16.	Figure the tax on the amount on line 7. If the amount on line 7 is less than $100,000, use the Tax Table to figure this tax. If the amount on line 7 is $100,000 or more, use the Tax Computation Worksheet				16. 45,869.
17.	Add lines 15 and 16				17. 52,399.
18.	Figure the tax on the amount on line 1. If the amount on line 1 is less than $100,000, use the Tax Table to figure this tax. If the amount on line 1 is $100,000 or more, use the Tax Computation Worksheet				18. 59,735.
19.	**Tax on all taxable income.** Enter the **smaller** of line 17 or line 18. Also include this amount on Form 1040, line 44. If you are filing Form 2555 or 2555-EZ, do not enter this amount on Form 1040, line 44. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet				19. 52,399.

** If you are filing Form 2555 or 2555-EZ, see the footnote in the Foreign Earned Income Tax Worksheet before completing this line.*

210451
01-18-13

SCHEDULE E (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ Information about Schedule E and its separate instructions is at www.irs.gov/form1040.

OMB No. 1545-0074

2012

Attachment Sequence No. **13**

Name(s) shown on return: RAHM EMANUEL & AMY H RULE

Your social security number ***-**-****

Part I Income or Loss From Rental Real Estate and Royalties **Note.** If you are in the business of renting personal property, use **Schedule C** or **C-EZ** (see instructions). If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

A Did you make any payments in 2012 that would require you to file Form(s) 1099? (see instructions) ☐ Yes ☒ No

B If "Yes," did you or will you file all required Forms 1099? ☐ Yes ☐ No

1a	Physical address of each property (street, city, state, ZIP code)
A	
B	
C	

1b	Type of Property (from list below)
A	6
B	
C	

2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the **QJV** box only if you meet the requirements to file as a qualified joint venture. See instructions.

	Fair Rental Days	Personal Use Days	QJV
A			
B			
C			

Type of Property:

1 Single Family Residence
2 Multi-Family Residence
3 Vacation/Short-Term Rental
4 Commercial
5 Land
6 Royalties
7 Self-Rental
8 Other (describe)

Income: Properties:		A	B	C
3 Rents received	3			
4 Royalties received	4	263.		
Expenses:				
5 Advertising	5			
6 Auto and travel (see instructions)	6			
7 Cleaning and maintenance	7			
8 Commissions	8	39.		
9 Insurance	9			
10 Legal and other professional fees	10			
11 Management fees	11			
12 Mortgage interest paid to banks, etc. (see instructions)	12			
13 Other interest	13			
14 Repairs	14			
15 Supplies	15			
16 Taxes	16			
17 Utilities	17			
18 Depreciation expense or depletion	18			
19 Other (list) ▶	19			
20 Total expenses. Add lines 5 through 19	20	39.		
21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file **Form 6198**	21	224.		
22 Deductible rental real estate loss after limitation, if any, on **Form 8582** (see instructions)	22	( )	( )	( )

23a Total of all amounts reported on line 3 for all rental properties	23a	
b Total of all amounts reported on line 4 for all royalty properties	23b	263.
c Total of all amounts reported on line 12 for all properties	23c	
d Total of all amounts reported on line 18 for all properties	23d	
e Total of all amounts reported on line 20 for all properties	23e	39.
24 **Income.** Add positive amounts shown on line 21. **Do not** include any losses	24	224.
25 **Losses.** Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here	25	( )
26 **Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	26	224.

LHA **For Paperwork Reduction Act Notice, see instructions.** **Schedule E (Form 1040) 2012**

221491 12-28-12

Name(s) shown on return. Do not enter name and social security number if shown on page 1. | Your social security number

RAHM EMANUEL & AMY H RULE | ***-**-****

Caution. The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations

Note. If you report a loss from an at-risk activity for which **any** amount is **not** at risk, you **must** check column **(e)** on line 28 and attach **Form 6198.** See instructions.

27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? ☐ Yes ☒ No

If you answered "Yes," see instructions before completing this section.

28	(a) Name	(b) Enter P for partnership; S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if any amount is not at risk
A	GOLUB CAPITAL PARTNERS VII, LP	P		**-*******	
B					
C					
D					

	Passive Income and Loss		Nonpassive Income and Loss		
	(f) Passive loss allowed (attach Form 8582 if required)	(g) Passive income from Schedule K-1	(h) Nonpassive loss from Schedule K-1	(i) Section 179 expense deduction from Form 4562	(j) Nonpassive income from Schedule K-1
A					9,546.
B					
C					
D					
29a Totals					9,546.
b Totals					

30	Add columns (g) and (j) of line 29a	30	9,546.
31	Add columns (f), (h), and (i) of line 29b	31	( )
32	**Total partnership and S corporation income or (loss).** Combine lines 30 and 31. Enter the result here and include in the total on line 41 below	32	9,546.

Part III Income or Loss From Estates and Trusts

33	(a) Name	(b) Employer identification number
A		
B		

	Passive Income and Loss		Nonpassive Income and Loss	
	(c) Passive deduction or loss allowed (attach Form 8582 if required)	(d) Passive income from Schedule K-1	(e) Deduction or loss from Schedule K-1	(f) Other income from Schedule K-1
A				
B				
34a Totals				
b Totals				

35	Add columns (d) and (f) of line 34a	35	
36	Add columns (c) and (e) of line 34b	36	( )
37	**Total estate and trust income or (loss).** Combine lines 35 and 36. Enter the result here and include in the total on line 41 below	37	

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from Schedules Q, line 2c (see instructions)	(d) Taxable income (net loss) from Schedules Q, line 1b	(e) Income from Schedules Q, line 3b

39	Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below	39	

Part V Summary

40	Net farm rental income or (loss) from **Form 4835.** Also, complete line 42 below	40	
41	**Total income or (loss).** Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Form 1040, line 17, or Form 1040NR, line 18 ▶	41	9,770.
42	**Reconciliation of farming and fishing income.** Enter your **gross** farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120S), box 17, code U; and Schedule K-1 (Form 1041), box 14, code F (see instructions)	42	
43	**Reconciliation for real estate professionals.** If you were a real estate professional (see instructions), enter the net income or (loss) you reported anywhere on Form 1040 or Form 1040NR from all rental real estate activities in which you materially participated under the passive activity loss rules	43	

INCOME FROM PASSTHROUGH STATEMENT, PAGE 1

2012

SCHEDULE E

Name RAHM EMANUEL

Passthrough GOLUB CAPITAL PARTNERS VII, LP - GOLUB CAPITAL PARTNERS V PARTNERSHIP

ID **_*******

SSN/EIN ***_**_****

TAXPAYER

OTHER PASSIVE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)	<27.>							
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	<27.>						27.	
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other	9,546.							9,546.
Total Schedule E (page 2)	9,519.						27.	9,546.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)	982.							982.
Net long-term cap. gain (loss)	2,772.							2,772.
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A	1,852.							1,852.
Other net investment income	9,546.							9,546.
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

221551
05-01-12

INCOME FROM PASSTHROUGH STATEMENT, PAGE 2 2012

SCHEDULE E

Name RAHM EMANUEL SSN/EIN ***-**-****

Passthrough GOLUB CAPITAL PARTNERS VII, LP - GOLUB CAPITAL PARTNERS V ID **-******* TAXPAYER

PARTNERSHIP

OTHER PASSIVE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income	3,129.							3,129.
Interest from U.S. bonds								
Ordinary dividends	34,323.							34,323.
Qualified dividends	332.							332.
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	<2.>							<2.>
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Qualified production activities income								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								

221552
05-01-12

Form **1116**

Department of the Treasury
Internal Revenue Service (99)

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Information about Form 1116 and its separate instructions is at www.irs.gov/form1116.

OMB No. 1545-0121

2012

Attachment Sequence No. **19**

Name	Identifying number as shown on page 1 of your tax return
RAHM EMANUEL & AMY H RULE	***-**-****

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

a [X] Passive category income
b [ ] General category income
c [ ] Section 901(j) income
d [ ] Certain income re-sourced by treaty
e [ ] Lump-sum distributions

f Resident of (name of country) ▶ UNITED STATES

Note: *If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.*

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession: A	B	C		Total (Add cols. A, B, and C.)
g Enter the name of the foreign country or U.S. possession ▶	OTHER COUNTRIES				
1a Gross income from sources within country shown above and of the type checked above:	16,236.			1a	16,236.
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is $250,000 or more, and you used an alternative basis to determine its source (see instructions) ▶ [ ]					
Deductions and losses (*Caution: See instructions*):					
2 Expenses **definitely related** to the income on line 1a (attach statement)					
3 Pro rata share of other deductions **not definitely related:**					
a Certain itemized deductions or standard deduction	71,221.				
b Other deductions (attach statement)					
c Add lines 3a and 3b	71,221.				
d Gross foreign source income	16,236.				
e Gross income from all sources	409,629.				
f Divide line 3d by line 3e	.039636				
g Multiply line 3c by line 3f	2,823.				
4 Pro rata share of interest expense:					
a Home mortgage interest (use worksheet for Home Mortgage Interest in the instructions)	562.				
b Other interest expense					
5 Losses from foreign sources					
6 Add lines 2, 3g, 4a, 4b, and 5	3,385.			6	3,385.
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7	12,851.

Part II Foreign Taxes Paid or Accrued

Credit is claimed for taxes (you must check one): (h) [X] Paid (i) [ ] Accrued

Country	(j) Date paid or accrued	In foreign currency – Taxes withheld at source on: (k) Dividends	(l) Rents and royalties	(m) Interest	(n) Other foreign taxes paid or accrued	In U.S. dollars – Taxes withheld at source on: (o) Dividends	(p) Rents and royalties	(q) Interest	(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
A	12/31/12					1,318.				1,318.
B										
C										

8 **Add lines A through C, column (s). Enter the total here and on line 9, page 2** ▶ 8 1,318.

LHA **For Paperwork Reduction Act Notice, see instructions.** Form **1116** (2012)

211501
01-24-13

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	1,318.		
10	Carryback or carryover (attach detailed computation) SEE STATEMENT 15	10	60.		
11	Add lines 9 and 10	11	1,378.		
12	Reduction in foreign taxes	12			
13	Taxes reclassified under high tax kickout	13			
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit			14	1,378.
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I	15	12,851.		
16	Adjustments to line 15	16			
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	12,851.		
18	**Individuals:** Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. **Estates and trusts:** Enter your taxable income without the deduction for your exemption	18	269,994.		
	Caution: *If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.*				
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"			19	.047597
20	**Individuals:** Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. **Estates and trusts:** Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37			20	52,399.
	Caution: *If you are completing line 20 for separate category e (lump-sum distributions), see instructions.*				
21	Multiply line 20 by line 19 (maximum amount of credit)			21	2,494.
22	Enter the **smaller** of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV ▶			22	1,378.

Part IV Summary of Credits From Separate Parts III

23	Credit for taxes on passive category income	23			
24	Credit for taxes on general category income	24			
25	Credit for taxes on certain income re-sourced by treaty	25			
26	Credit for taxes on lump-sum distributions	26			
27	Add lines 23 through 26			27	
28	Enter the **smaller** of line 20 or line 27			28	1,378.
29	Reduction of credit for international boycott operations			29	
30	Subtract line 29 from line 28. This is your **foreign tax credit.** Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a ▶			30	1,378.

Form **1116** (2012)

211511
01-10-13

Form **6251** Department of the Treasury Internal Revenue Service (99)

Alternative Minimum Tax - Individuals

▶ Information about Form 6251 and its separate instructions is at *www.irs.gov/form6251.*
▶ Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074
2012
Attachment Sequence No. **32**

Name(s) shown on Form 1040 or Form 1040NR: RAHM EMANUEL & AMY H RULE

Your social security number: ***-**-****

Part I Alternative Minimum Taxable Income

1	If filing Schedule A (Form 1040), enter the amount from Form 1040, line 41, and go to line 2. Otherwise, enter the amount from Form 1040, line 38, and go to line 7. (If less than zero, enter as a negative amount.)	1	269,994.
2	Medical and dental. Enter the **smaller** of Schedule A (Form 1040), line 4, **or** 2.5% (.025) of Form 1040, line 38. If zero or less, enter -0-	2	
3	Taxes from Schedule A (Form 1040), line 9	3	44,098.
4	Enter the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line	4	
5	Miscellaneous deductions from Schedule A (Form 1040), line 27	5	27,123.
6	Skip this line. It is reserved for future use	6	
7	Tax refund from Form 1040, line 10 or line 21	7	
8	Investment interest expense (difference between regular tax and AMT)	8	
9	Depletion (difference between regular tax and AMT)	9	
10	Net operating loss deduction from Form 1040, line 21. Enter as a positive amount	10	
11	Alternative tax net operating loss deduction	11	
12	Interest from specified private activity bonds exempt from the regular tax SEE STATEMENT 17	12	3.
13	Qualified small business stock (7% of gain excluded under section 1202)	13	
14	Exercise of incentive stock options (excess of AMT income over regular tax income)	14	
15	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	15	
16	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	16	
17	Disposition of property (difference between AMT and regular tax gain or loss)	17	
18	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	18	
19	Passive activities (difference between AMT and regular tax income or loss)	19	0.
20	Loss limitations (difference between AMT and regular tax income or loss)	20	
21	Circulation costs (difference between regular tax and AMT)	21	
22	Long-term contracts (difference between AMT and regular tax income)	22	
23	Mining costs (difference between regular tax and AMT)	23	
24	Research and experimental costs (difference between regular tax and AMT)	24	
25	Income from certain installment sales before January 1, 1987	25	
26	Intangible drilling costs preference	26	
27	Other adjustments, including income-based related adjustments	27	
28	**Alternative minimum taxable income.** Combine lines 1 through 27. (If married filing separately, see instructions.)	28	341,218.

Part II Alternative Minimum Tax (AMT)

29	Exemption. See instructions SEE STATEMENT 16	29	30,945.
30	Subtract line 29 from line 28. If more than zero, go to line 31. If zero or less, enter -0- here and on lines 31, 33, and 35, and go to line 34	30	310,273.
31	• If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter. • If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; **or** you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on page 2 and enter the amount from line 54 here. • **All others:** If line 30 is $175,000 or less ($87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately) from the result.	31	77,718.
32	Alternative minimum tax foreign tax credit (see instructions)	32	1,318.
33	Tentative minimum tax. Subtract line 32 from line 31	33	76,400.
34	Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040, line 47). If you used Sch J to figure your tax, the amount from line 44 of Form 1040 must be refigured without using Sch J	34	51,021.
35	**AMT.** Subtract line 34 from line 33. If zero or less, enter -0-. Enter here and on Form 1040, line 45	35	25,379.

LHA **For Paperwork Reduction Act Notice, see your tax return instructions.** Form **6251** (2012)

219481
12-12-12

Part III Tax Computation Using Maximum Capital Gains Rates

Complete Part III only if you are required to do so by line 31 or by the Foreign Earned Income Tax Worksheet in the instructions.

36 Enter the amount from Form 6251, line 30. If you are filing Form 2555 or 2555-EZ, enter the amount from line 3 of the worksheet in the instructions for line 31			36	310,273.
37 Enter the amount from line 6 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 13 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	37	43,531.		
38 Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	38			
39 If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 37. Otherwise, add lines 37 and 38, and enter the **smaller** of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	39	43,531.		
40 Enter the **smaller** of line 36 or line 39			40	43,531.
41 Subtract line 40 from line 36			41	266,742.
42 If line 41 is $175,000 or less ($87,500 or less if married filing separately), multiply line 41 by 26% (.26). Otherwise, multiply line 41 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately) from the result ▶			42	71,188.
43 Enter: • $70,700 if married filing jointly or qualifying widow(er), • $35,350 if single or married filing separately, or • $47,350 if head of household.	43	70,700.		
44 Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 14 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter -0-	44	207,463.		
45 Subtract line 44 from line 43. If zero or less, enter -0-	45	0.		
46 Enter the **smaller** of line 36 or line 37	46	43,531.		
47 Enter the **smaller** of line 45 or line 46	47			
48 Subtract line 47 from line 46	48	43,531.		
49 Multiply line 48 by 15% (.15) ▶			49	6,530.
If line 38 is zero or blank, skip lines 50 and 51 and go to line 52. Otherwise, go to line 50.				
50 Subtract line 46 from line 40	50			
51 Multiply line 50 by 25% (.25) ▶			51	
52 Add lines 42, 49, and 51			52	77,718.
53 If line 36 is $175,000 or less ($87,500 or less if married filing separately), multiply line 36 by 26% (.26). Otherwise, multiply line 36 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately) from the result			53	83,376.
54 Enter the **smaller** of line 52 or line 53 here and on line 31. If you are filing Form 2555 or 2555-EZ, do not enter this amount on line 31. Instead, enter it on line 4 of the worksheet in the instructions for line 31			54	77,718.

Form **6251** (2012)

219591
12-12-12

Form **1116**

Department of the Treasury
Internal Revenue Service (99)

ALTERNATIVE MINIMUM TAX

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ **Attach to Form 1040, 1040NR, 1041, or 990-T.**

▶ **Information about Form 1116 and its separate instructions is at** *www.irs.gov/form1116.*

OMB No. 1545-0121

2012

Attachment Sequence No. **19**

Name: RAHM EMANUEL & AMY H RULE

Identifying number as shown on page 1 of your tax return: ***-**-****

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

a [X] Passive category income
b [ ] General category income
c [ ] Section 901(j) income
d [ ] Certain income re-sourced by treaty
e [ ] Lump-sum distributions

f Resident of (name of country) ▶ UNITED STATES

Note: *If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.*

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession A	B	C		Total (Add cols. A, B, and C.)
g Enter the name of the foreign country or U.S. possession ▶	OTHER COUNTRIES				
1a Gross income from sources within country shown above and of the type checked above:	14,001.			1a	14,001.
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is $250,000 or more, and you used an alternative basis to determine its source (see instructions) ▶ [ ]					
Deductions and losses (*Caution: See instructions*):					
2 Expenses **definitely related** to the income on line 1a (attach statement)					
3 Pro rata share of other deductions **not definitely related:**					
a Certain itemized deductions or standard deduction					
b Other deductions (attach statement)					
c Add lines 3a and 3b					
d Gross foreign source income	16,236.				
e Gross income from all sources	409,632.				
f Divide line 3d by line 3e	.039636				
g Multiply line 3c by line 3f					
4 Pro rata share of interest expense:					
a Home mortgage interest (use worksheet for Home Mortgage Interest in the instructions)	562.				
b Other interest expense					
5 Losses from foreign sources					
6 Add lines 2, 3g, 4a, 4b, and 5	562.			6	562.
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7	13,439.

Part II Foreign Taxes Paid or Accrued

Credit is claimed for taxes (you must check one): (h) [X] Paid (i) [ ] Accrued

Country	(j) Date paid or accrued	In foreign currency: Taxes withheld at source on: (k) Dividends	(l) Rents and royalties	(m) Interest	(n) Other foreign taxes paid or accrued	In U.S. dollars: Taxes withheld at source on: (o) Dividends	(p) Rents and royalties	(q) Interest	(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
A	12/31/12					1,318.				1,318.
B										
C										

8 **Add lines A through C, column (s). Enter the total here and on line 9, page 2** ▶ 8 1,318.

LHA **For Paperwork Reduction Act Notice, see instructions.** Form **1116** (2012)

211501
01-24-13

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	1,318.	
10	Carryback or carryover (attach detailed computation) SEE STATEMENT 18	10		
11	Add lines 9 and 10	11	1,318.	
12	Reduction in foreign taxes	12		
13	Taxes reclassified under high tax kickout	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14		1,318.
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I	15	13,439.	
16	Adjustments to line 15	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	13,439.	
18	**Individuals:** Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. **Estates and trusts:** Enter your taxable income without the deduction for your exemption SEE STATEMENT 19	18	321,007.	
	Caution: *If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.*			
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19		.041865
20	**Individuals:** Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. **Estates and trusts:** Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37	20		77,718.
	Caution: *If you are completing line 20 for separate category e (lump-sum distributions), see instructions.*			
21	Multiply line 20 by line 19 (maximum amount of credit)	21		3,254.
22	Enter the **smaller** of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV ▶	22		1,318.

Part IV Summary of Credits From Separate Parts III

23	Credit for taxes on passive category income	23		
24	Credit for taxes on general category income	24		
25	Credit for taxes on certain income re-sourced by treaty	25		
26	Credit for taxes on lump-sum distributions	26		
27	Add lines 23 through 26	27		
28	Enter the **smaller** of line 20 or line 27	28		1,318.
29	Reduction of credit for international boycott operations	29		
30	Subtract line 29 from line 28. This is your **foreign tax credit.** Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a ▶	30		1,318.

Form **1116** (2012)

SCHEDULE H (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Household Employment Taxes

(For Social Security, Medicare, Withheld Income, and Federal Unemployment (FUTA) Taxes)

▶ **Attach to Form 1040, 1040NR, 1040-SS, or 1041.**

▶ **See separate instructions.**

OMB No. 1545-1971

2012

Attachment Sequence No. **44**

Name of employer

RAHM EMANUEL & AMY H RULE

Social security number

-**-*

Employer identification number

-*****

A Did you pay **any one** household employee cash wages of $1,800 or more in 2012? (If any household employee was your spouse, your child under age 21, your parent, or anyone under age 18, see the line A instructions before you answer this question.)

- [X] **Yes.** Skip lines B and C and go to line 1.
- [ ] **No.** Go to line B.

B Did you withhold federal income tax during 2012 for any household employee?

- [ ] **Yes.** Skip line C and go to line 5.
- [ ] **No.** Go to line C.

C Did you pay **total** cash wages of $1,000 or more in **any** calendar **quarter** of 2011 or 2012 to **all** household employees? (**Do not** count cash wages paid in 2011 or 2012 to your spouse, your child under age 21, or your parent.)

- [ ] **No.** **Stop.** Do not file this schedule.
- [ ] **Yes.** Skip lines 1-7 and go to line 8. (Calendar year taxpayers having no household employees in 2012 **do not** have to complete this form for 2012.)

Part I Social Security, Medicare, and Federal Income Taxes

1	Total cash wages subject to social security taxes	1	10,080.		
2	Social security taxes. Multiply line 1 by 10.4% (.104)			2	1,048.
3	Total cash wages subject to Medicare taxes	3	10,080.		
4	Medicare taxes. Multiply line 3 by 2.9% (.029)			4	292.
5	Federal income tax withheld, if any			5	
6	**Total social security, Medicare, and federal income taxes.** Add lines 2, 4, and 5			6	1,340.

7 Did you pay **total** cash wages of $1,000 or more in **any** calendar **quarter** of 2011 or 2012 to **all** household employees? (**Do not** count cash wages paid in 2011 or 2012 to your spouse, your child under age 21, or your parent.)

- [ ] **No.** **Stop.** Include the amount from line 6 above on Form 1040, line 59a. If you are not required to file Form 1040, see the line 7 instructions.
- [X] **Yes.** Go to line 8.

Part II Federal Unemployment (FUTA) Tax

		Yes	No
8 Did you pay unemployment contributions to only one state? (If you paid contributions to a credit reduction state, see instructions and check "No.")	8	X	
9 Did you pay all state unemployment contributions for 2012 by April 15, 2013? Fiscal year filers see instructions	9	X	
10 Were all wages that are taxable for FUTA tax also taxable for your state's unemployment tax?	10	X	

Next: If you checked the **"Yes"** box on **all** the lines above, complete Section A.
If you checked the **"No"** box on **any** of the lines above, skip Section A and complete Section B.

Section A

11 Name of the state where you paid unemployment contributions ▶ IL

12 Contributions paid to your state unemployment fund | 12 | 544.

13 Total cash wages subject to FUTA tax | 13 |

14 **FUTA tax.** Multiply line 13 by .6% (.006). Enter the result here, skip Section B, and go to line 23 | 14 |

Section B

15 Complete all columns below that apply (if you need more space, see instructions):

(a) Name of state	(b) Taxable wages (as defined in state act)	(c) State experience rate period From	To	(d) State experience rate	(e) Multiply col. (b) by .054	(f) Multiply col. (b) by col. (d)	(g) Subtract col. (f) from col. (e). If zero or less, enter -0-.	(h) Contributions paid to state unemployment fund

16 Totals | 16 | |

17 Add columns (g) and (h) of line 16 | 17 |

18 Total cash wages subject to FUTA tax (see the line 13 instructions) | 18 |

19 Multiply line 18 by 6.0% (.060) | 19 |

20 Multiply line 18 by 5.4% (.054) | 20 |

21 Enter the **smaller** of line 17 or line 20
(Employers in a credit reduction state must use the worksheet and check here) ☐ | 21 |

22 **FUTA tax.** Subtract line 21 from line 19. Enter the result here and go to line 23 | 22 |

Part III Total Household Employment Taxes

23 Enter the amount from line 6. If you checked the "Yes" box on line C of page 1, enter -0- | 23 | 1,340.

24 Add line 14 (or line 22) and line 23 | 24 | 1,340.

25 Are you required to file Form 1040?

☒ **Yes. Stop.** Include the amount from line 24 above on Form 1040, line 59a. **Do not** complete Part IV below.

☐ **No.** You may have to complete Part IV. See instructions for details.

Part IV Address and Signature - Complete this part **only** if required. See the line 25 instructions.

Address (number and street) or P.O. box if mail is not delivered to street address | Apt., room, or suite no.

City, town or post office, state, and ZIP code

Under penalties of perjury, I declare that I have examined this schedule, including accompanying statements, and to the best of my knowledge and belief, it is true, correct, and complete. No part of any payment made to a state unemployment fund claimed as a credit was, or is to be, deducted from the payments to employees. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Employer's signature ▶ Date

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self- employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

Schedule H (Form 1040) 2012

210352
11-30-12

Form **4952**

Department of the Treasury
Internal Revenue Service (99)

Investment Interest Expense Deduction

▶ Information about Form 4952 and its instructions is at *www.irs.gov/form4952.*

▶ Attach to your tax return.

OMB No. 1545-0191

2012

Attachment Sequence No. **51**

Name(s) shown on return: RAHM EMANUEL & AMY H RULE

Identifying number: ***-**-****

Part I Total Investment Interest Expense

1	Investment interest expense paid or accrued in 2012 (see instructions) SEE STATEMENT 20		1	1,852.
2	Disallowed investment interest expense from 2011 Form 4952, line 7		2	
3	**Total investment interest expense.** Add lines 1 and 2		3	1,852.

Part II Net Investment Income

4a	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment) STMT 21	4a	171,791.		
b	Qualified dividends included on line 4a	4b	43,531.		
c	Subtract line 4b from line 4a			4c	128,260.
d	Net gain from the disposition of property held for investment	4d			
e	Enter the **smaller** of line 4d or your net capital gain from the disposition of property held for investment (see instructions)	4e			
f	Subtract line 4e from line 4d			4f	
g	Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions)			4g	
h	Investment income. Add lines 4c, 4f, and 4g			4h	128,260.
5	Investment expenses (see instructions) SEE STATEMENT 22			5	27,162.
6	**Net investment income.** Subtract line 5 from line 4h. If zero or less, enter -0-			6	101,098.

Part III Investment Interest Expense Deduction

7	Disallowed investment interest expense to be carried forward to 2013. Subtract line 6 from line 3. If zero or less, enter -0-	7	0.
8	**Investment interest expense deduction.** Enter the **smaller** of line 3 or 6. See instructions STMT 23	8	1,852.

LHA **For Paperwork Reduction Act Notice, see separate instructions.** Form **4952** (2012)

218901
09-25-12

Form **4952**

Department of the Treasury
Internal Revenue Service (99)

Investment Interest Expense Deduction

▶ Information about Form 4952 and its instructions is at *www.irs.gov/form4952.*
▶ Attach to your tax return.

OMB No. 1545-0191
2012
Attachment Sequence No. 51

Name(s) shown on return: RAHM EMANUEL & AMY H RULE

Identifying number: ***-**-****

Part I Total Investment Interest Expense

1	Investment interest expense paid or accrued in 2012 (see instructions) SEE STATEMENT 24	1	1,852.
2	Disallowed investment interest expense from 2011 Form 4952, line 7	2	
3	**Total investment interest expense.** Add lines 1 and 2	3	1,852.

Part II Net Investment Income

4a	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment)	4a	171,794.		
b	Qualified dividends included on line 4a	4b	43,531.		
c	Subtract line 4b from line 4a			4c	128,263.
d	Net gain from the disposition of property held for investment	4d			
e	Enter the **smaller** of line 4d or your net capital gain from the disposition of property held for investment (see instructions)	4e			
f	Subtract line 4e from line 4d			4f	
g	Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions)			4g	
h	Investment income. Add lines 4c, 4f, and 4g			4h	128,263.
5	Investment expenses (see instructions)			5	39.
6	**Net investment income.** Subtract line 5 from line 4h. If zero or less, enter -0-			6	128,224.

Part III Investment Interest Expense Deduction

7	Disallowed investment interest expense to be carried forward to 2013. Subtract line 6 from line 3. If zero or less, enter -0-	7	0.
8	**Investment interest expense deduction.** Enter the **smaller** of line 3 or 6. See instructions	8	1,852.

LHA **For Paperwork Reduction Act Notice, see separate instructions.** Form **4952** (2012)

REGULAR FORM 4952, LINE 8	1,852.
LESS RECOMPUTED FORM 4952, LINE 8	1,852.
INTEREST ADJUSTMENT - FORM 6251, LINE 8	

218901
09-25-12

Form **8582**

Department of the Treasury
Internal Revenue Service (99)

Passive Activity Loss Limitations

▶ See separate instructions.

▶ Attach to Form 1040 or Form 1041.

▶ Information about Form 8582 and its instructions is available at www.irs.gov/form8582

OMB No. 1545-1008

2012

Attachment Sequence No. **88**

Name(s) shown on return	Identifying number
RAHM EMANUEL & AMY H RULE	***-**-****

Part I 2012 Passive Activity Loss

Caution: *Complete Worksheets 1, 2, and 3 before completing Part I.*

Rental Real Estate Activities With Active Participation (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** in the instructions.)

1a	Activities with net income (enter the amount from Worksheet 1, column (a))	1a			
b	Activities with net loss (enter the amount from Worksheet 1, column (b))	1b			
c	Prior years unallowed losses (enter the amount from Worksheet 1, column (c))	1c			
d	Combine lines 1a, 1b, and 1c			1d	

Commercial Revitalization Deductions From Rental Real Estate Activities

2a	Commercial revitalization deductions from Worksheet 2, column (a)	2a			
b	Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2b			
c	Add lines 2a and 2b			2c	

All Other Passive Activities

3a	Activities with net income (enter the amount from Worksheet 3, column (a))	3a			
b	Activities with net loss (enter the amount from Worksheet 3, column (b))	3b	<27.>		
c	Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	3c			
d	Combine lines 3a, 3b, and 3c			3d	<27.>
4	Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used			4	<27.>

If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
- Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
- Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: *If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II or Part III. Instead, go to line 15.*

Part II Special Allowance for Rental Real Estate Activities With Active Participation

Note: *Enter all numbers in Part II as positive amounts. See instructions for an example.*

5	Enter the **smaller** of the loss on line 1d or the loss on line 4			5	
6	Enter $150,000. If married filing separately, see instructions	6			
7	Enter modified adjusted gross income, but not less than zero (see instructions)	7			
	Note: *If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.*				
8	Subtract line 7 from line 6	8			
9	Multiply line 8 by 50% (.5). **Do not** enter more than $25,000. If married filing separately, see instructions			9	
10	Enter the **smaller** of line 5 or line 9			10	

If line 2c is a loss, go to Part III. Otherwise, go to line 15.

Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities

Note: *Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.*

11	Enter $25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11	
12	Enter the loss from line 4	12	
13	Reduce line 12 by the amount on line 10	13	
14	Enter the **smallest** of line 2c (treated as a positive amount), line 11, or line 13	14	

Part IV Total Losses Allowed

15	Add the income, if any, on lines 1a and 3a and enter the total	15	
16	**Total losses allowed from all passive activities for 2012.** Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return SEE STATEMENT 28	16	0.

Caution: *The worksheets must be filed with your tax return. Keep a copy for your records.*

Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c ▶					

Worksheet 2 - For Form 8582, Lines 2a and 2b (See instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b ▶			

Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
	SEE ATTACHED STATEMENT FOR WORKSHEET 3				
Total. Enter on Form 8582, lines 3a, 3b, and 3c ▶		<27.>			

Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total ▶					

Worksheet 5 - Allocation of Unallowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
	SEE ATTACHED STATEMENT FOR WORKSHEET 5			
Total ▶		27.	1.000000000	27.

Worksheet 6 - Allowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
	SEE ATTACHED STATEMENT FOR WORKSHEET 6			
Total ▶		27.	27.	

Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules (See instructions.)

Name of activity:	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Total ▶					

Form **8582** (2012)

219763
09-28-12

ALTERNATIVE MINIMUM TAX

Form **8582**

Department of the Treasury
Internal Revenue Service (99)

Passive Activity Loss Limitations

▶ See separate instructions.

▶ Attach to Form 1040 or Form 1041.

▶ Information about Form 8582 and its instructions is available at www.irs.gov/form8582

OMB No. 1545-1008

2012

Attachment Sequence No. 88

Name(s) shown on return: RAHM EMANUEL & AMY H RULE

Identifying number: ***-**-****

Part I 2012 Passive Activity Loss

Caution: *Complete Worksheets 1, 2, and 3 before completing Part I.*

Rental Real Estate Activities With Active Participation (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** in the instructions.)

1a	Activities with net income (enter the amount from Worksheet 1, column (a))	1a		
b	Activities with net loss (enter the amount from Worksheet 1, column (b))	1b		
c	Prior years unallowed losses (enter the amount from Worksheet 1, column (c))	1c		
d	Combine lines 1a, 1b, and 1c		1d	

Commercial Revitalization Deductions From Rental Real Estate Activities

2a	Commercial revitalization deductions from Worksheet 2, column (a)	2a		
b	Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2b		
c	Add lines 2a and 2b		2c	

All Other Passive Activities

3a	Activities with net income (enter the amount from Worksheet 3, column (a))	3a			
b	Activities with net loss (enter the amount from Worksheet 3, column (b))	3b	<29.>		
c	Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	3c			
d	Combine lines 3a, 3b, and 3c			3d	<29.>
4	Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used			4	<29.>

If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
- Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
- Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: *If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II or Part III. Instead, go to line 15.*

Part II Special Allowance for Rental Real Estate Activities With Active Participation

Note: *Enter all numbers in Part II as positive amounts. See instructions for an example.*

5	Enter the **smaller** of the loss on line 1d or the loss on line 4			5	
6	Enter \$150,000. If married filing separately, see instructions	6			
7	Enter modified adjusted gross income, but not less than zero (see instructions)	7			
	Note: *If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.*				
8	Subtract line 7 from line 6	8			
9	Multiply line 8 by 50% (.5). **Do not** enter more than \$25,000. If married filing separately, see instructions			9	
10	Enter the **smaller** of line 5 or line 9			10	

If line 2c is a loss, go to Part III. Otherwise, go to line 15.

Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities

Note: *Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.*

11	Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11	
12	Enter the loss from line 4	12	
13	Reduce line 12 by the amount on line 10	13	
14	Enter the **smallest** of line 2c (treated as a positive amount), line 11, or line 13	14	

Part IV Total Losses Allowed

15	Add the income, if any, on lines 1a and 3a and enter the total	15	
16	**Total losses allowed from all passive activities for 2012.** Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return SEE STATEMENT 32	16	0.

LHA 219761 09-28-12 **For Paperwork Reduction Act Notice, see instructions.**

Form **8582** (2012)

ALTERNATIVE MINIMUM TAX

Caution: *The worksheets must be filed with your tax return. Keep a copy for your records.*

Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c ▶					

Worksheet 2 - For Form 8582, Lines 2a and 2b (See instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b ▶			

Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
	SEE ATTACHED STATEMENT FOR WORKSHEET 3				
Total. Enter on Form 8582, lines 3a, 3b, and 3c ▶		<29.>			

Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total ▶					

Worksheet 5 - Allocation of Unallowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
	SEE ATTACHED STATEMENT FOR WORKSHEET 5			
Total ▶		29.	1.000000000	29.

Worksheet 6 - Allowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
	SEE ATTACHED	STATEMENT FOR	WORKSHEET	6
Total ▶		29.	29.	

Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules (See instructions.)

Name of activity:	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Total ▶					

Form **926** (Rev. December 2011) Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment Sequence No. 128

Part I U.S. Transferor Information (see instructions)

Name of transferor	Identifying number (see instructions)
RAHM EMANUEL	***-**-****

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No

b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☐ No

c Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☐ No

d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☐ No

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation)	4 Identifying number, if any
GOLUB CAPITAL PARTNERS HOLDINGS, LTD	**-*******

5 Address (including country)

P.O. BOX 2636, STRATHVALE HOUSE
GEORGETOWN, GRAND CAYMAN KYI-1102 CAYMAN ISLANDS

6 Country code of country of incorporation or organization

CJ

7 Foreign law characterization (see instructions)

CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation? ☒ Yes ☐ No

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	STMT 33				
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Part IV **Additional Information Regarding Transfer of Property** (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before .0440 % (b) After .0358 %

10 Type of nonrecognition transaction (see instructions) ▶ SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

		Yes	No
a	Gain recognition under section 904(f)(3)	☐	☒
b	Gain recognition under section 904(f)(5)(F)	☐	☒
c	Recapture under section 1503(d)	☐	☒
d	Exchange gain under section 987	☐	☒

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

		Yes	No
a	Tainted property	☐	☒
b	Depreciation recapture	☐	☒
c	Branch loss recapture	☐	☒
d	Any other income recognition provision contained in the above-referenced regulations	☐	☒

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15 a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ $ ____________

16 Was cash the only property transferred? ☒ Yes ☐ No

17 a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form **926** (Rev. December 2011) Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment Sequence No. 128

Part I U.S. Transferor Information (see instructions)

Name of transferor: RAHM EMANUEL

Identifying number (see instructions): ***-**-****

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No

b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☐ No

c Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☐ No

d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☐ No

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation): GOLUB CAPITAL SENIOR LOAN OPPORTUNITY FUND, LTD.

4 **Identifying number**, if any

5 Address (including country)
171 ELGIN AVENUE, P.O. BOX 1984
GRAND CAYMAN, KYI-1104 CAYMAN ISLANDS

6 Country code of country of incorporation or organization
CJ

7 Foreign law characterization (see instructions)
CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation? ☒ Yes ☐ No

LHA **For Paperwork Reduction Act Notice, see separate instructions.** Form **926** (Rev. 12-2011)

224531 05-01-12

Part III **Information Regarding Transfer of Property** (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	STMT 34				
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Part IV **Additional Information Regarding Transfer of Property** (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before .0324 % (b) After .0358 %

10 Type of nonrecognition transaction (see instructions) ▶ SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a Gain recognition under section 904(f)(3) ☐ Yes ☒ No

b Gain recognition under section 904(f)(5)(F) ☐ Yes ☒ No

c Recapture under section 1503(d) ☐ Yes ☒ No

d Exchange gain under section 987 ☐ Yes ☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

a Tainted property ☐ Yes ☒ No

b Depreciation recapture ☐ Yes ☒ No

c Branch loss recapture ☐ Yes ☒ No

d Any other income recognition provision contained in the above-referenced regulations ☐ Yes ☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15 a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ $ ____________

16 Was cash the only property transferred? ☒ Yes ☐ No

17 a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form **8283**

(Rev. December 2012)

Department of the Treasury
Internal Revenue Service

Noncash Charitable Contributions

▶ Attach to your tax return if you claimed a total deduction of over $500 for all contributed property.

▶ Information about Form 8283 and its separate instructions is at www.irs.gov/form8283.

OMB. No. 1545-0908

Attachment Sequence No. **155**

Name(s) shown on your income tax return: RAHM EMANUEL & AMY H RULE

Identifying number: ***-**-****

Note. Figure the amount of your contribution deduction before completing this form. See your tax return instructions.

Section A. Donated Property of $5,000 or Less and Certain Publicly Traded Securities - List in this section **only** items (or groups of similar items) for which you claimed a deduction of $5,000 or less. Also, list certain publicly traded securities even if the deduction is more than $5,000 (see instructions).

Part I **Information on Donated Property** - If you need more space, attach a statement.

1	(a) Name and address of the donee organization	(b) If donated property is a vehicle, check the box. Also enter the vehicle identification number (unless Form 1098-C is attached)	(c) Description of donated property (For a donated vehicle, enter the year, make, model, condition, and mileage, unless Form 1098-C is attached.)
A	EMANUEL RULE CHARITABLE TRUST 1775 LEG, NAPERVILLE, IL 60563	☐	ISHARES RUSSELL MIDCAP INDEX FUND 67 SHS
B		☐	
C		☐	
D		☐	
E		☐	

Note. If the amount you claimed as a deduction for an item is $500 or less, you do not have to complete columns (e), (f), and (g).

	(d) Date of the contribution	(e) Date acquired by donor (mo., yr.)	(f) How acquired by donor	(g) Donor's cost or adjusted basis	(h) Fair market value (see instructions)	(i) Method used to determine the fair market value
A	06/04/12	VAR.	PURCHASE	3,761.	6,660.	COMPARABLE SALES
B						
C						
D						
E						

Part II **Partial Interests and Restricted Use Property** - Complete lines 2a through 2e if you gave less than an entire interest in a property listed in Part I. Complete lines 3a through 3c if conditions were placed on a contribution listed in Part I; also attach the required statement (see instructions).

2 a Enter the letter from Part I that identifies the property for which you gave less than an entire interest ▶ ________
If Part II applies to more than one property, attach a separate statement.

b Total amount claimed as a deduction for the property listed in Part I: **(1)** For this tax year ▶ ________
(2) For any prior tax years ▶ ________

c Name and address of each organization to which any such contribution was made in a prior year (complete only if different from the donee organization above):

Name of charitable organization (donee)

Address (number, street, and room or suite no.)

City or town, state, and ZIP code

d For tangible property, enter the place where the property is located or kept ▶ ________

e Name of any person, other than the donee organization, having actual possession of the property ▶ ________

		Yes	No
3 a	Is there a restriction, either temporary or permanent, on the donee's right to use or dispose of the donated property?		
b	Did you give to anyone (other than the donee organization or another organization participating with the donee organization in cooperative fundraising) the right to the income from the donated property or to the possession of the property, including the right to vote donated securities, to acquire the property by purchase or otherwise, or to designate the person having such income, possession, or right to acquire?		
c	Is there a restriction limiting the donated property for a particular use?		

LHA **For Paperwork Reduction Act Notice, see separate instructions.** Form **8283** (Rev. 12-2012)

219931 11-20-12

Form 1116 U.S. and Foreign Source Income Summary

NAME

RAHM EMANUEL & AMY H RULE ***-**-****

INCOME TYPE		TOTAL	U.S.	FOREIGN PASSIVE
Compensation		204,726.	204,726.	
Dividends/Distributions	SEE STATEMENT 35	158,823.	142,587.	16,236.
Interest		3,159.	3,159.	
Capital Gains		33,139.	33,139.	
Business/Profession				
Rent/Royalty		263.	263.	
State/Local Refunds				
Partnership/S Corporation		9,519.	9,519.	
Trust/Estate				
Other Income				
Gross Income		409,629.	393,393.	16,236.
Less:				
Section 911 Exclusion				
Capital Losses		36,139.	36,139.	
Capital Gains Tax Adjustment				
Total Income - Form 1116		373,490.	357,254.	16,236.
Deductions:				
Business/Profession Expenses		<27.>	<27.>	
Rent/Royalty Expenses		39.	39.	
Partnership/S Corporation Losses				
Trust/Estate Losses				
Capital Losses				
Non-capital Losses				
Individual Retirement Account				
Moving Expenses				
Self-employment Tax Deduction				
Self-employment Health Insurance				
Keogh Contributions				
Alimony				
Forfeited Interest				
Foreign Housing Deduction				
Other Adjustments				
Capital Gains Tax Adjustment				
Total Deductions		12.	12.	
Adjusted Gross Income		373,478.	357,242.	16,236.
Less Itemized Deductions:				
Specifically Allocated		16,240.	16,240.	
Home Mortgage Interest		14,171.	13,609.	562.
Other Interest		1,852.	1,852.	
Ratably Allocated		71,221.	68,398.	2,823.
Total Adjustments to Adjusted Gross Income		103,484.	100,099.	3,385.
Taxable Income Before Exemptions		269,994.	257,143.	12,851.

227931
05-01-12

Form 1116 **Allocation of Itemized Deductions**

NAME

RAHM EMANUEL & AMY H RULE ***-**-****

	Total Itemized Deductions	Itemized Deductions After Sec. 68 Reduction	Form 1116		
			Specifically U.S.	Specifically Foreign	Ratable
Taxes	44,098.				44,098.
Interest - Not Including Investment Interest	14,171.		13,609.	562.	
Contributions	16,240.		16,240.		
Miscellaneous Deductions Subject to 2%	27,123.				27,123.
Other Miscellaneous Deductions - Not Including Gambling Losses					
Foreign Adjustment					
Total Itemized Deductions Subject to Sec. 68	101,632.				
Add Itemized Deductions Not Subject to Sec. 68: Medical/Dental					
Investment Interest	1,852.		1,852.		
Casualty Losses					
Gambling Losses					
Foreign Adjustment					
Total Itemized Deductions	103,484.				
Total Allowed on Schedule A			31,701.	562.	71,221.

227871
05-01-12

Form 1116 **Foreign Tax Credit Carryover Statement (Page 1 of 2)**

NAME

RAHM EMANUEL & AMY H RULE ***-**-****

Foreign Income Category PASSIVE INCOME

Regular	2007	2008	2009	2010	2011	2012
1. Foreign tax paid/accrued						1,318.
2. FTC carryback to 2012 for amended returns						
3. Reduction allocated to excluded income						
4. Foreign tax available						1,318.
5. Maximum credit allowable						2,494.
6. Unused foreign tax (+) or excess of limit (-)				60.		<1,176.>
7. Foreign tax carryback						
8. Foreign tax carryforward				60.		60.
9. Less treaty adjustment						
10. Foreign tax or excess limit remaining						<1,116.>
Total foreign taxes from all available years to be carried to next year						

	2002	2003	2004	2005	2006
1. Foreign tax paid/accrued					
2. FTC carryback to 2012 for amended returns					
3. Reduction allocated to excluded income					
4. Foreign tax available					
5. Maximum credit allowable					
6. Unused foreign tax (+) or excess of limit (-)					
7. Foreign tax carryback					
8. Foreign tax carryforward					
9. Less treaty adjustment					
10. Foreign tax or excess limit remaining					

Form 1116 Foreign Tax Credit Carryover Statement (Page 2 of 2)

NAME

RAHM EMANUEL & AMY H RULE ***-**-****

Foreign Income Category PASSIVE INCOME

AMT	2007	2008	2009	2010	2011	2012
1. Foreign tax paid/accrued						1,318.
2. FTC carryback to 2012 for amended returns						
3. Reduction allocated to excluded income						
4. Foreign tax available						1,318.
5. Maximum credit allowable						3,254.
6. Unused foreign tax (+) or excess of limit (-)					<920.>	<1,936.>
7. Foreign tax carryback						
8. Foreign tax carryforward						
9. Less treaty adjustment						
10. Foreign tax or excess limit remaining					<920.>	<1,936.>
Total foreign taxes from all available years to be carried to next year						

	2002	2003	2004	2005	2006
1. Foreign tax paid/accrued					
2. FTC carryback to 2012 for amended returns					
3. Reduction allocated to excluded income					
4. Foreign tax available					
5. Maximum credit allowable					
6. Unused foreign tax (+) or excess of limit (-)					
7. Foreign tax carryback					
8. Foreign tax carryforward					
9. Less treaty adjustment					
10. Foreign tax or excess limit remaining					

227916
05-01-12

FORM 1040 STATE AND LOCAL INCOME TAX REFUNDS STATEMENT 1

	2011	2010	2009
	ILLINOIS		
GROSS STATE/LOCAL INC TAX REFUNDS	1,179.		
LESS: TAX PAID IN FOLLOWING YEAR	179.		
NET TAX REFUNDS ILLINOIS	1,000.		
TOTAL NET TAX REFUNDS	1,000.		

FORM 1040 TAXABLE STATE AND LOCAL INCOME TAX REFUNDS STATEMENT 2

	2011	2010	2009
NET TAX REFUNDS FROM STATE AND LOCAL INCOME TAX REFUNDS STMT.	1,000.		
LESS:REFUNDS-NO BENEFIT DUE TO AMT	1,000.		
-SALES TAX BENEFIT REDUCTION			
1 NET REFUNDS FOR RECALCULATION			
2 TOTAL ITEMIZED DEDUCTIONS BEFORE PHASEOUT	114,355.		
3 DEDUCTION NOT SUBJ TO PHASEOUT			
4 NET REFUNDS FROM LINE 1			
5 LINE 2 MINUS LINES 3 AND 4	114,355.		
6 MULT LN 5 BY APPL SEC. 68 PCT			
7 PRIOR YEAR AGI			
8 ITEM. DED. PHASEOUT THRESHOLD			
9 SUBTRACT LINE 8 FROM LINE 7 (IF ZERO OR LESS, SKIP LINES 10 THROUGH 15, AND ENTER AMOUNT FROM LINE 1 ON LINE 16)			
10 MULT LN 9 BY APPL SEC. 68 PCT			
11 ALLOWABLE ITEMIZED DEDUCTIONS (LINE 5 LESS THE LESSER OF LINE 6 OR LINE 10)			
12 ITEM DED. NOT SUBJ TO PHASEOUT			
13A TOTAL ADJ. ITEMIZED DEDUCTIONS	114,355.		
13B PRIOR YR. STD. DED. AVAILABLE	11,600.		
14 PRIOR YR. ALLOWABLE ITEM. DED.	114,355.		
15 SUBTRACT THE GREATER OF LINE 13A OR LINE 13B FROM LINE 14			
16 TAXABLE REFUNDS (LESSER OF LINE 15 OR LINE 1)			
17 ALLOWABLE PRIOR YR. ITEM. DED.	114,355.		
18 PRIOR YEAR STD. DED. AVAILABLE	11,600.		
19 SUBTRACT LINE 18 FROM LINE 17	102,755.		
20 LESSER OF LINE 16 OR LINE 19			
21 PRIOR YEAR TAXABLE INCOME	185,149.		
22 AMOUNT TO INCLUDE ON FORM 1040, LINE 10 * IF LINE 21 IS -0- OR MORE, USE AMOUNT FROM LINE 20 * IF LINE 21 IS A NEGATIVE AMOUNT, NET LINES 20 AND 21			0.
STATE AND LOCAL INCOME TAX REFUNDS PRIOR TO 2009			
TOTAL TO FORM 1040, LINE 10			0.

FORM 1040	TAX-EXEMPT INTEREST	STATEMENT 3

NAME OF PAYER	AMOUNT
JPMORGAN CHASE BANK, N.A.	5,838.
TOTAL TO FORM 1040, LINE 8B	5,838.

FORM 1040	REFUNDS ATTRIBUTABLE TO EST. TAX PAID FOLLOWING YR	STATEMENT 4

	2011		STATE REFUND		AMOUNT SUBTRACTED FROM TAXABLE REFUND
	ILLINOIS				
STATE TAX PAID IN FOLLOW YEAR	2,420.	X	1,179.	=	179.
TOTAL STATE TAX PAID 2011	15,922.				

FORM 1040	WAGES RECEIVED AND TAXES WITHHELD	STATEMENT 5

T S -	EMPLOYER'S NAME	AMOUNT PAID	FEDERAL TAX WITHHELD	STATE TAX WITHHELD	CITY SDI TAX W/H	FICA TAX	MEDICARE TAX
T	CITY OF CHICAGO-DEPT OF FINANCE	204,726.	42,849.	10,236.			3,103.
	TOTALS	204,726.	42,849.	10,236.			3,103.

FORM 1040	QUALIFIED DIVIDENDS	STATEMENT 6

NAME OF PAYER	ORDINARY DIVIDENDS	QUALIFIED DIVIDENDS
JPMORGAN CHASE BANK, N.A.	124,500.	43,199.
FROM K-1 - GOLUB CAPITAL PARTNERS VII, LP	34,323.	332.
TOTAL INCLUDED IN FORM 1040, LINE 9B		43,531.

SCHEDULE A — MISCELLANEOUS DEDUCTIONS SUBJECT TO FLOOR — STATEMENT 7

DESCRIPTION	AMOUNT
ADVISORY FEES	25,537.
TAX COMPLIANCE & ADVISORY FEES	8,800.
MISCELLEANOUS EXPENSES	256.
TOTAL TO SCHEDULE A, LINE 23	34,593.

SCHEDULE A — OTHER TAXES — STATEMENT 8

DESCRIPTION	AMOUNT
BERRIEN COUNTY MICHIGAN REAL ESTATE TAXES	9,696.
TOTAL TO SCHEDULE A, LINE 8	9,696.

SCHEDULE A — STATE AND LOCAL INCOME TAXES — STATEMENT 9

DESCRIPTION	AMOUNT
CITY OF CHICAGO-DEPT OF FINANCE	10,236.
ILLINOIS 1ST QTR ESTIMATE PAYMENTS	400.
ILLINOIS 2ND QTR ESTIMATE PAYMENTS	2,800.
ILLINOIS 3RD QTR ESTIMATE PAYMENTS	2,100.
ILLINOIS PRIOR YEAR OVERPAYMENT APPLIED	288.
ILLINOIS PRIOR YEAR ESTIMATE PAYMENTS	2,420.
REDUCTION OF STATE TAX DEDUCTION - STATE REFUNDS	<179.>
TOTAL TO SCHEDULE A, LINE 5	18,065.

SCHEDULE A — INVESTMENT INTEREST — STATEMENT 10

DESCRIPTION	AMOUNT
FROM K-1 - GOLUB CAPITAL PARTNERS VII, LP	1,852.
TOTAL TO SCHEDULE A, LINE 14	1,852.

SCHEDULE D — NET SHORT-TERM GAIN OR LOSS FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES — STATEMENT 11

DESCRIPTION OF ACTIVITY	GAIN OR LOSS
GOLUB CAPITAL PARTNERS VII, LP	982.
TOTAL TO SCHEDULE D, PART I, LINE 5	982.

SCHEDULE D — NET LONG-TERM GAIN OR LOSS FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES — STATEMENT 12

DESCRIPTION OF ACTIVITY	GAIN OR LOSS	28% GAIN
GOLUB CAPITAL PARTNERS VII, LP	2,772.	
TOTAL TO SCHEDULE D, PART II, LINE 12	2,772.	

SCHEDULE D — CAPITAL GAIN DISTRIBUTIONS — STATEMENT 13

NAME OF PAYER	TOTAL CAPITAL GAIN	28% GAIN
JPMORGAN CHASE BANK, N.A.	14,627.	
TOTALS TO SCHEDULE D, LINE 13	14,627.	

SCHEDULE D	CAPITAL LOSS CARRYOVER	STATEMENT 14

1. ENTER THE AMOUNT FROM FORM 1040, LINE 41		269,994.
2. ENTER THE LOSS FROM SCHEDULE D, LINE 21, AS A POSITIVE AMOUNT.		3,000.
3. COMBINE LINES 1 AND 2. IF ZERO OR LESS, ENTER -0-		272,994.
4. ENTER THE SMALLER OF LINE 2 OR LINE 3		3,000.
5. ENTER THE LOSS FROM SCHEDULE D, LINE 7, AS A POSITIVE AMOUNT .		375,978.
6. ENTER THE GAIN, IF ANY, FROM SCHEDULE D, LINE 15	32,157.	
7. ADD LINES 4 AND 6		35,157.
8. SHORT-TERM CAPITAL LOSS CARRYOVER TO NEXT YEAR. SUBTRACT LINE 7 FROM LINE 5. IF ZERO OR LESS, ENTER -0- . . .		340,821.
9. ENTER THE LOSS FROM SCHEDULE D, LINE 15, AS A POSITIVE AMOUNT.		
10. ENTER THE GAIN, IF ANY, FROM SCHEDULE D, LINE 7		
11. SUBTRACT LINE 5 FROM LINE 4. IF ZERO OR LESS, ENTER -0-		
12. ADD LINES 10 AND 11		
13. LONG-TERM CAPITAL LOSS CARRYOVER TO NEXT YEAR. SUBTRACT LINE 12 FROM LINE 9. IF ZERO OR LESS, ENTER -0- . . .		

FORM 1116 FOREIGN TAX CREDIT CARRYOVER / CARRYBACK STATEMENT 15

PASSIVE INCOME

YEAR OF CREDIT	TOTAL FOREIGN TAXES PAID	FOREIGN TAX CR CLAIMED	BALANCE AVAILABLE
2011 FOREIGN TAX CREDIT	1,229.	1,229.	0.
2010 FOREIGN TAX CREDIT	569.	600.	60.
2009 FOREIGN TAX CREDIT	699.	1,709.	0.
2008 FOREIGN TAX CREDIT	1,152.	1,152.	0.
2007 FOREIGN TAX CREDIT	0.	0.	0.
2006 FOREIGN TAX CREDIT	0.	0.	0.
2005 FOREIGN TAX CREDIT	0.	0.	0.
2004 FOREIGN TAX CREDIT	0.	0.	0.
2003 FOREIGN TAX CREDIT	0.	0.	0.
2002 FOREIGN TAX CREDIT	0.	0.	0.
FOREIGN TAX CR CARRYBACK TO 2012			0.
TOTAL TO FORM 1116, PART III, LINE 10			60.

FORM 6251 EXEMPTION WORKSHEET STATEMENT 16

1	ENTER: $50,600 IF SINGLE OR HEAD OF HOUSEHOLD; $78,750 IF MARRIED FILING JOINTLY OR QUALIFYING WIDOW(ER); $39,375 IF MARRIED FILING SEPARATELY.		78,750.
2	ENTER YOUR ALTERNATIVE MINIMUM TAXABLE INCOME (AMTI) FORM 6251, LINE 28	341,218.	
3	ENTER: $112,500 IF SINGLE OR HEAD OF HOUSEHOLD; $150,000 IF MARRIED FILING JOINTLY OR QUALIFYING WIDOW(ER); $75,000 IF MARRIED FILING SEPARATELY	150,000.	
4	SUBTRACT LINE 3 FROM LINE 2. IF ZERO OR LESS ENTER -0-	191,218.	
5	MULTIPLY LINE 4 BY 25% (.25).		47,805.
6	SUBTRACT LINE 5 FROM LINE 1. IF ZERO OR LESS, ENTER -0-. IF ANY OF THE THREE CONDITIONS UNDER CERTAIN CHILDREN UNDER AGE 24 APPLY TO YOU, COMPLETE LINES 7 THROUGH 10. OTHERWISE, STOP HERE AND ENTER THIS AMOUNT ON FORM 6251, LINE 29, AND GO TO FORM 6251, LINE 30		30,945.
7	MINIMUM EXEMPTION AMOUNT FOR CERTAIN CHILDREN UNDER AGE 24. .		
8	ENTER YOUR EARNED INCOME, IF ANY.		
9	ADD LINES 7 AND 8		
10	ENTER THE SMALLER OF LINE 6 OR LINE 9 HERE AND ON FORM 6251, LINE 29, AND GO TO FORM 6251, LINE 30		

FORM 6251 INTEREST FROM SPECIFIED PRIVATE ACTIVITY BONDS STATEMENT 17

DESCRIPTION	AMOUNT
JPMORGAN CHASE BANK, N.A.	3.
TOTAL TO FORM 6251, LINE 12	3.

FORM 1116 ALTERNATIVE MINIMUM TAX FOREIGN TAX CREDIT CARRYOVER/CARRYBACK STATEMENT 18

PASSIVE INCOME

YEAR OF CREDIT	TOTAL FOREIGN TAXES PAID	FOREIGN TAX CR CLAIMED	BALANCE AVAILABLE
2011 ALT. MIN. TAX CREDIT	1,229.	1,229.	0.
2010 ALT. MIN. TAX CREDIT	569.	569.	0.
2009 ALT. MIN. TAX CREDIT	699.	1,709.	0.
2008 ALT. MIN. TAX CREDIT	1,152.	1,152.	0.
2007 ALT. MIN. TAX CREDIT	0.	0.	0.
2006 ALT. MIN. TAX CREDIT	0.	0.	0.
2005 ALT. MIN. TAX CREDIT	0.	0.	0.
2004 ALT. MIN. TAX CREDIT	0.	0.	0.
2003 ALT. MIN. TAX CREDIT	0.	0.	0.
2002 ALT. MIN. TAX CREDIT	0.	0.	0.
FOREIGN TAX CR CARRYBACK TO 2012			0.
TOTAL TO FORM 1116 (AMT), PART III, LINE 10			

FORM 1116 — ALTERNATIVE MINIMUM TAX FOREIGN TAX CREDIT WORLDWIDE CAPITAL GAINS WORKSHEET FOR LINE 18 — STATEMENT 19

1	ENTER THE AMOUNT FROM FORM 6251, LINE 28		341,218.
2	ENTER WORLDWIDE 25% GAINS		
3	MULTIPLY LINE 2 BY 0.1071		
4	ENTER WORLDWIDE 15% GAINS AND QUALIFIED DIVIDENDS	43,531.	
5	MULTIPLY LINE 4 BY 0.4643	20,211.	
6	ENTER WORLDWIDE 0% GAINS AND QUALIFIED DIVIDENDS		
7	ADD LINES 3, 5, AND 6		20,211.
8	SUBTRACT LINE 7 FROM LINE 1. ENTER THE RESULT HERE AND ON FORM 1116 AMT, LINE 18		321,007.

FORM 4952 — INVESTMENT INTEREST EXPENSE — STATEMENT 20

DESCRIPTION	CURRENT	CARRYOVER
FROM K-1 - GOLUB CAPITAL PARTNERS VII, LP	1,852.	
TOTALS TO FORM 4952, LINES 1 AND 2	1,852.	

FORM 4952 — INCOME FROM PROPERTY HELD FOR INVESTMENT — STATEMENT 21

DESCRIPTION	AMOUNT
INTEREST INCOME	3,159.
DIVIDEND INCOME	158,823.
JANKLOW & NESBITT ASSOCIATES	263.
GOLUB CAPITAL PARTNERS VII, LP	9,546.
TOTAL TO FORM 4952, LINE 4A	171,791.

FORM 4952 INVESTMENT EXPENSES STATEMENT 22

DESCRIPTION	AMOUNT
JANKLOW & NESBITT ASSOCIATES	39.
SCHEDULE A DEDUCTIONS	27,123.
TOTAL TO FORM 4952, LINE 5	27,162.

FORM 4952 INVESTMENT INTEREST EXPENSE DEDUCTION SUMMARY STATEMENT 23

NAME	FORM OR SCHEDULE	INVESTMENT INTEREST EXPENSE	INVESTMENT INTEREST EXPENSE C/O	DISALLOWED INVESTMENT INTEREST EXPENSE	ALLOWED INVESTMENT INTEREST EXPENSE
FROM K-1 - GOLUB CAPIT	SCH A	1,852.	0.	0.	1,852.
TOTALS		1,852.	0.	0.	1,852.

FORM 4952AMT INVESTMENT INTEREST EXPENSE STATEMENT 24

DESCRIPTION	CURRENT	CARRYOVER
FROM K-1 - GOLUB CAPITAL PARTNERS VII, LP	1,852.	
TOTALS TO FORM 4952AMT, LINES 1 AND 2	1,852.	

FORM 8582 OTHER PASSIVE ACTIVITIES - WORKSHEET 3 STATEMENT 25

	CURRENT YEAR		PRIOR YEAR	OVERALL GAIN OR LOSS	
NAME OF ACTIVITY	NET INCOME	NET LOSS	UNALLOWED LOSS	GAIN	LOSS
GOLUB CAPITAL PARTNERS VII, LP	0.	<27.>			<27.>
TOTALS	0.	<27.>			<27.>

FORM 8582 ALLOCATION OF UNALLOWED LOSSES - WORKSHEET 5 STATEMENT 26

NAME OF ACTIVITY	FORM OR SCHEDULE	LOSS	RATIO	UNALLOWED LOSS
GOLUB CAPITAL PARTNERS VII, LP	SCH E	27.	1.000000000	27.
TOTALS		27.	1.000000000	27.

FORM 8582 ALLOWED LOSSES - WORKSHEET 6 STATEMENT 27

NAME OF ACTIVITY	FORM OR SCHEDULE	LOSS	UNALLOWED LOSS	ALLOWED LOSS
GOLUB CAPITAL PARTNERS VII, LP	SCH E	27.	27.	
TOTALS		27.	27.	

FORM 8582 SUMMARY OF PASSIVE ACTIVITIES STATEMENT 28

RREA	NAME	FORM OR SCHEDULE	GAIN/LOSS	PRIOR YEAR C/O	NET GAIN/LOSS	UNALLOWED LOSS	ALLOWED LOSS
	GOLUB CAPITAL PARTNERS VII, LP	SCH E	<27.>		<27.>	27.	
TOTALS			<27.>		<27.>	27.	
PRIOR YEAR CARRYOVERS ALLOWED DUE TO CURRENT YEAR NET ACTIVITY INCOME							
TOTAL TO FORM 8582, LINE 16							

FORM 8582 | ALTERNATIVE MINIMUM TAX | STATEMENT 29
OTHER PASSIVE ACTIVITIES - WORKSHEET 3

NAME OF ACTIVITY	CURRENT YEAR NET INCOME	CURRENT YEAR NET LOSS	PRIOR YEAR UNALLOWED LOSS	OVERALL GAIN OR LOSS GAIN	OVERALL GAIN OR LOSS LOSS
GOLUB CAPITAL PARTNERS VII, LP	0.	<29.>			<29.>
TOTALS	0.	<29.>			<29.>

FORM 8582 | ALTERNATIVE MINIMUM TAX | STATEMENT 30
ALLOCATION OF UNALLOWED LOSSES - WORKSHEET 5

NAME OF ACTIVITY	FORM OR SCHEDULE	LOSS	RATIO	UNALLOWED LOSS
GOLUB CAPITAL PARTNERS VII, LP	SCH E	29.	1.000000000	29.
TOTALS		29.	1.000000000	29.

FORM 8582 | ALTERNATIVE MINIMUM TAX | STATEMENT 31
ALLOWED LOSSES - WORKSHEET 6

NAME OF ACTIVITY	FORM OR SCHEDULE	LOSS	UNALLOWED LOSS	ALLOWED LOSS
GOLUB CAPITAL PARTNERS VII, LP	SCH E	29.	29.	
TOTALS		29.	29.	

FORM 8582AMT SUMMARY OF PASSIVE ACTIVITIES - AMT STATEMENT 32

RREA	NAME	FORM OR SCHEDULE	GAIN/LOSS	PRIOR YEAR C/O	NET GAIN/LOSS	UNALLOWED LOSS	ALLOWED LOSS
-	GOLUB CAPITAL PARTNERS VII, LP	SCH E	<29.>		<29.>	29.	
	TOTALS		<29.>		<29.>	29.	

PRIOR YEAR CARRYOVERS ALLOWED DUE TO CURRENT YEAR NET ACTIVITY INCOME

TOTAL TO FORM 8582AMT, LINE 16

FORM 926 PART III - INFORMATION REGARDING TRANSFER OF PROPERTY STATEMENT 33

CASH

(A) DATE OF TRANSFER	(C) FAIR MARKET VALUE ON DATE OF TRANSFER
06/27/2012	4,190.
09/05/2012	74.
09/19/2012	1,064.
09/21/2012	186.
10/09/2012	2,835.
11/28/2012	23,987.
11/29/2012	910.
12/05/2012	227.
12/10/2012	430.
	33,903.

FORM 926 PART III - INFORMATION REGARDING TRANSFER OF PROPERTY STATEMENT 34

CASH

(A) DATE OF TRANSFER	(C) FAIR MARKET VALUE ON DATE OF TRANSFER
02/21/2012	284.
05/31/2012	1,312.
08/22/2012	1,112.
11/20/2012	1,198.
11/21/2012	14,014.
	17,920.

FORM 1116 U.S. AND FOREIGN SOURCE INCOME SUMMARY FOREIGN DIVIDEND INCOME STATEMENT 35

DESCRIPTION	AMOUNT
JPMORGAN CHASE BANK, N.A.	16,236.
TOTAL FOREIGN DIVIDEND INCOME	16,236.

FORM 1116 U.S. AND FOREIGN SOURCE INCOME SUMMARY TOTAL PARTNERSHIP/S-CORPORATION INCOME/LOSS STATEMENT 36

DESCRIPTION	INCOME	LOSS
GOLUB CAPITAL PARTNERS VII, LP	9,519.	
TOTAL PARTNERSHIP/S-CORPORATION INCOME/LOSS	9,519.	

WebFile
tax.illinois.gov

Illinois Department of Revenue
2012 Form IL-1040
Individual Income Tax Return   or for fiscal year ending ________

Do not write above this line.

Step 1: Personal Information

_**_*   ***_**_****

RAHM EMANUEL
AMY H RULE
4225 N HERMITAGE
CHICAGO, IL 60613

C Filing status (see instructions)
☐ Single or head of household ☒ Married filing jointly ☐ Married filing separately ☐ Widowed

D Check if same-sex civil union return (see instructions) ☐

(Whole dollars only)

Step 2: Income	1	Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4.	1 373,478 .00
	2	Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ.	2 5,838 .00
	3	Other additions. **Attach** Schedule M.	3 .00
	4	**Total income.** Add Lines 1 through 3.	4 379,316 .00
Step 3: Base Income	5	Social Security benefits and certain retirement plan income received if included in Line 1. **Attach** Page 1 of federal return. 5 .00	
	6	Illinois Income Tax overpayment included in U.S. 1040, Line 10. 6 .00	
	7	Other subtractions. **Attach** Schedule M. 7 1,071 .00 Check if Line 7 includes any amount from Schedule 1299-C. ☐	
	8	Add Lines 5, 6, and 7. This is the total of your subtractions.	8 1,071 .00
	9	**Illinois base income.** Subtract Line 8 from Line 4.	9 378,245 .00
Step 4: Exemptions	10 a	Number of exemptions from your federal return. 5 x $2,050 a 10,250 .00	
	b	If someone can claim you as a dependent, see instructions. ___ x $2,050 b .00	
	c	Check if 65 or older: ☐ You + ☐ Spouse = ___ x $1,000 c .00	
	d	Check if legally blind: ☐ You + ☐ Spouse = ___ x $1,000 d .00	
		Exemption allowance. Add Lines a through d.	10 10,250 .00
Step 5: Net Income	11	*Residents:* **Net income.** Subtract Line 10 from Line 9. *Skip* Line 12.	11 367,995 .00
	12	*Nonresidents and part-year residents:* Check the box that applies to you during 2012 ☐ Nonresident ☐ Part-year resident, and write the **Illinois base income** from Sch. NR. **Attach** Sch. NR. 12 .00	
Step 6: Tax	13	*Residents:* Multiply Line 11 by 5% (.05). *Nonresidents and part-year residents:* Write the tax from Schedule NR.	13 18,400 .00
	14	Recapture of investment tax credits. **Attach** Schedule 4255.	14 .00
	15	**Income tax.** Add Lines 13 and 14. Cannot be less than zero.	15 18,400 .00
Step 7: Tax After Non-refundable Credits	16	Income tax paid to another state while an Illinois resident. **Attach** Schedule CR. 16 .00	
	17	Property tax and K-12 education expense credit amount from Schedule ICR. **Attach** Schedule ICR. 17 817 .00	
	18	Credit amount from Schedule 1299-C. **Attach** Schedule 1299-C. 18 .00	
	19	Add Lines 16, 17, and 18. This is the total of your credits. Cannot exceed the tax amount on Line 15.	19 817 .00
	20	**Tax after nonrefundable credits.** Subtract Line 19 from Line 15.	20 17,583 .00

Staple W-2 and 1099 forms here

Staple your check and IL-1040-V here

	21 Tax after nonrefundable credits from Page 1, Line 20.	21	17,583 .00	
Step 8: Other Taxes	22 Household employment tax. See instructions.	22	.00	
	23 Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. **Do not** leave blank.	23	0 .00	
	24 **Total Tax.** Add Lines 21, 22, and 23.	24		17,583 .00
Step 9: Payments and Refundable Credit	25 Illinois Income Tax withheld. **Attach** W-2 and 1099 forms.	25	10,236 .00	
	26 Estimated payments from Forms IL-1040-ES and IL-505-I, including overpayment applied from 2011 return.	26	7,688 .00	
	27 Pass-through entity tax payments. **Attach** Schedule K-1-P or K-1-T.	27	.00	
	28 Earned Income Credit from Schedule ICR. **Attach** Schedule ICR.	28	.00	
	29 **Total payments and refundable credit.** Add Lines 25 through 28.	29		17,924 .00
Step 10: Result	30 **Overpayment.** If Line 29 is greater than Line 24, subtract Line 24 from Line 29.	30		341 .00
	31 **Underpayment.** If Line 24 is greater than Line 29, subtract Line 29 from Line 24.	31		.00
Step 11: Underpayment of Estimated Tax Penalty and Donations	32 Late-payment penalty for underpayment of estimated tax.	32	44 .00	
	a Check if at least two-thirds of your federal gross income is from farming. ☐			
	b Check if you or your spouse are 65 or older and permanently living in a nursing home. ☐			
	c Check if your income was not received evenly during the year and you annualized your income on Form IL-2210. **Attach** Form IL-2210. ☐			
	d Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year. ☐			
	33 Voluntary charitable donations. **Attach** Schedule G.	33	.00	
	34 **Total penalty and donations.** Add Lines 32 and 33.	34		44 .00
Step 12: Refund or Amount You Owe	35 If you have an overpayment on Line 30 and this amount is greater than Line 34, subtract Line 34 from Line 30. This is your remaining **overpayment.**	35		297 .00
	36 Amount from Line 35 you want **refunded to you.** If you want to deposit your refund directly into your checking or savings account, complete the direct deposit information on Line 37.	36		297 .00
	37 Complete to direct deposit your refund Routing number ______ ☐ Checking or ☐ Savings Account number ______			
	38 Subtract Line 36 from Line 35. This amount will be **applied to your 2013 estimated tax.**	38		.00
	39 If you have an underpayment on Line 31, add Lines 31 and 34. **or** If you have an overpayment on Line 30 and this amount is less than Line 34, subtract Line 30 from Line 34. This is the **amount you owe.**	39		.00

Step 13: Sign and Date

Under penalties of perjury, I state that I have examined this return, and, to the best of my knowledge, it is true, correct, and complete.

Your signature ______ Date ______ Daytime phone number ______ Your spouse's signature ______ Date ______

Paid preparer's signature ______ Date ______ Preparer's phone number 630-505-0051 Preparer's FEIN, SSN, or PTIN 20-1672117

Third Party Designee

[X] Check, and complete below, to allow another person to discuss this return with the Illinois Department of Revenue.

Designee's Name (please print) GEORGE A. TRIMARCO, JR. Designee's Phone number 630-505-0051

Form 1099-G Information

☐ We no longer automatically mail 1099-G forms. Instead, we ask that you get this information from our website. Check the box if you still want us to mail you a paper Form 1099-G next year.

If no payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
PO BOX 1040
GALESBURG IL 61402-1040

If payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62726-0001

Illinois Department of Revenue
2012 Schedule ICR Illinois Credits

Attach to your Form IL-1040

IL Attachment No. 23

Read this information first

Complete this schedule only if you are eligible for the

- **Illinois Property Tax Credit**
- **K-12 Education Expense Credit**
- **Earned Income Credit (EIC)**

- You must complete IL-1040 through Line 15 and Schedule CR, if applicable, before completing this schedule.
- The total amount of Illinois Property Tax Credit and K-12 Education Expense Credit cannot exceed tax. Only the Earned Income Credit may exceed tax.

Step 1: Provide the following information

RAHM EMANUEL & AMY H RULE
Your name as shown on your Form IL-1040

-**-*
Your Social Security number

Step 2: Figure your nonrefundable credit

1 Write the amount of tax from your IL-1040, Line 15.		1	18,400 .00
2 Write the amount of credit for tax paid to other states from your IL-1040, Line 16.		2	.00
3 Subtract Line 2 from Line 1.		3	18,400 .00

Section A - Illinois Property Tax Credit (See instructions for directions on how to obtain your property number)

4 a Write the total amount of Illinois Property Tax paid during the tax year for the real estate that includes your principal residence.	4a 16,337 .00		
b Write the property number for the property listed above.	4b 14-18-408-035-0000		
c Write the property number for an adjoining lot, if included in Line 4a.	4c		
d Write the property number for another adjoining lot, if included in Line 4a.	4d		
e Write the portion of your tax bill that is deductible as a business expense on U.S. income tax forms or schedules, even if you did not take the federal deduction.	4e .00		
f Subtract Line 4e from Line 4a.	4f 16,337 .00		
g Multiply Line 4f by 5% (.05).	4g 817 .00		
5 Compare Lines 3 and 4g, and write the lesser amount here.		5	817 .00
6 Subtract Line 5 from Line 3.	6 17,583 .00		

Section B - K-12 Education Expense Credit

Note You must complete the *K-12 Education Expense Credit Worksheet* on page 2 of this schedule and **attach** any receipt you received from your student's school.

7 a Write the total amount of K-12 education expenses from Line 13 of the worksheet on page 2 of this schedule.	7a .00		
b You may not take a credit for the first $250 paid.	7b 250.00		
c Subtract Line 7b from Line 7a. If the result is negative, enter "zero."	7c .00		
d Multiply Line 7c by 25% (.25). Compare the result and $500, and write the lesser amount here.	7d .00		
8 Compare Lines 6 and 7d, and write the lesser amount here.		8	0 .00

Section C - Total Nonrefundable Credit

9 Add Lines 5 and 8. This is your nonrefundable credit amount. Write this amount on Form IL-1040, Line 17.	→	9	817 .00

Continued on Page 2 →

Schedule ICR - Page 2

Step 3: Figure your refundable credit

Earned Income Credit

Note If you were in a same-sex civil union as of December 31, 2012, you must recompute the federal EIC on your "as-if-married" federal return before computing this step.

10 a	Write the amount of federal EIC as shown on your U.S. 1040, Line 64a; U.S. 1040A, Line 38a; or U.S. 1040EZ, Line 8a.	10a	.00	
b	Multiply the amount on Line 10a by 7.5% (.075).	10b	.00	
c	**Illinois residents:** Write 1.0. **Nonresidents and part-year residents:** Write the decimal from Schedule-NR, Line 48.	10c		
d	Multiply Line 10b by the decimal on Line 10c.	10d	.00	
11	Write the amount from Line 10d here. This is your Illinois Earned Income Credit. Write this amount on Form IL-1040, Line 28. →			11 .00

Section B Continued - K-12 Education Expense Credit Worksheet (continued from Step 2, Section B)

Note **You must complete this section and attach any receipt you received from your student's school.**

12 Complete the following information for each of your qualifying students. If a student attended more than one qualifying school during the calendar year, please list separately. If you need more space, attach a separate piece of paper following this format.

	A Student's name	B Social Security number	C Grade (K-12 only)	D School name (IL K-12 schools only or write "home school," if applicable)	E School city (IL cities only)	F Total tuition, book/lab fees
a						
b						
c						
d						
e						
f						
g						
h						
i						
j						

13 Add the amounts in Column F for Lines 12a through 12j (and the amounts from Column F of any additional pages you attached). This is the total amount of your qualified **education expenses** for this year. Write this amount here and on Step 2, Line 7a of this schedule. → 13 .00

Illinois Department of Revenue

2012 Schedule M — Other Additions and Subtractions for Individuals

Attach to your Form IL-1040

IL Attachment No. 15

Read this information first

Complete this schedule if you are required to add certain income on Form IL-1040, Line 3, or if you are entitled to take subtractions on Form IL-1040, Line 7.

Note If you are required to complete Schedule 1299-C, Schedule F, or Form IL-4562, you must do so before you complete this schedule.

Step 1: Provide the following information

RAHM EMANUEL & AMY H RULE — Your name as shown on Form IL-1040.

-**-* — Your Social Security number.

Step 2: Figure your additions for Form IL-1040, Line 3

Write the amount of (Whole dollars only)

1	Your child's federally tax-exempt interest and dividend income as reported on U.S. Form 8814	1	.00
2	Distributive share of additions you received from a partnership, S corporation, trust, or estate. **Attach** Illinois Schedule K-1-P or Schedule K-1-T.	2	.00
3	Lloyds plan of operations loss, if reported on your behalf on Form IL-1023-C and included in your adjusted gross income	3	.00
4	Earnings distributed from IRC Section 529 college savings and tuition programs if not included in your adjusted gross income (Do not include distributions from "Bright Start," "Bright Directions," or "College Illinois" programs or programs that meet certain disclosure requirements - see instructions.)	4	.00
5	Illinois special depreciation addition amount from Form IL-4562, Step 2, Line 4. **Attach** Form IL-4562.	5	.00
6	Business expense recapture (nonresidents only)	6	.00
7	Recapture of deductions for contributions to Illinois college savings plans transferred to an out-of-state plan	7	.00
8	Credit taken on Schedule 1299-C for student-assistance contributions you made as an employer	8	.00
9	Recapture of deductions for contributions to college savings plans withdrawn for nonqualified expenses or refunded	9	.00
10	Other income - Identify each item ______	10	.00
11	**Total Additions.** Add Lines 1 through 10. Write the amount here and on Form IL-1040, Line 3.	11	.00

Step 3: Figure your subtractions for Form IL-1040, Line 7

Write the amount of

12	Contributions made to the following college savings plans:		
a	"Bright Start" College Savings Pool	12a	.00
b	"College Illinois" Prepaid Tuition Program	12b	.00
c	"Bright Directions" College Savings Pool	12c	.00
13	Distributive share of subtractions from a partnership, S corporation, trust, or estate. (Do not include any amounts contained in Lines 20 or 22 of this schedule.) **Attach** Illinois Schedule K-1-P or K-1-T identifying you as the partner, shareholder, or beneficiary and listing your Social Security number.	13	.00
14	Restoration of amounts held under claim of right under Internal Revenue Code, Section 1341	14	.00
15	Contributions to a job training project	15	.00
16	Expenses related to federal credits or federally tax-exempt income	16	1,071 .00
17	Interest earned on investments through the Home Ownership Made Easy Program	17	.00
18	Illinois special depreciation subtraction amount from Form IL-4562, Step 3, Line 10. **Attach** Form IL-4562.	18	.00
	Write the following only if included in Form IL-1040, Lines 1, 2, or 3:		
19	Military pay earned. **Attach** military W-2.	19	.00
20	U.S. Treasury bonds, bills, notes, savings bonds, and U.S. agency interest from U.S. 1040A or 1040. **Attach** a copy of U.S. 1040A or 1040, Schedule B, if required federally.	20	.00
21	August 1, 1969, valuation limitation amount from your Schedule F, Line 17. **Attach** Schedule F and required federal forms.	21	.00
22	Enterprise or river edge redevelopment zone and high impact business dividend subtraction amount from your Schedule 1299-C, Step 2, Line 10. **Attach** Schedule 1299-C.	22	.00
23	Add Lines 12a through 22 and write the amount here and on Page 2, Line 24.	23	1,071 .00

Step 3: Continued

24	Write the amount from Page 1, Line 23.	**24**	1,071 .00
25	Recovery of items previously deducted on U.S. 1040, Schedule A (including refunds of any state and local income taxes, other than Illinois). **Attach** a copy of U.S. 1040, Page 1, and required federal forms.	**25**	.00
26	Ridesharing money and other benefits	**26**	.00
27	Payment of life insurance, endowment, or annuity benefits received	**27**	.00
28	Lloyds plan of operations income if reported on your behalf on Form IL-1023-C	**28**	.00
29	Income earned by certain trust accounts established under the Illinois Pre-Need Cemetery Sales Act	**29**	.00
30	Education loan repayments made for primary care physicians who agree to practice in designated shortage areas under the Family Practice Residency Act	**30**	.00
31	Reparations or other amounts received as a victim of persecution by Nazi Germany	**31**	.00
32	Interest on the following tax-exempt obligations of Illinois state and local government. Do not include interest you received indirectly through owning shares in a mutual fund.		
a	Illinois Housing Development Authority bonds and notes (except housing-related commercial facilities bonds and notes)	**32a**	.00
b	Export Development Act of 1983 bonds	**32b**	.00
c	Illinois Development Finance Authority bonds, notes, and other obligations (venture fund and infrastructure bonds only)	**32c**	.00
d	Quad Cities Regional Economic Development Authority bonds and notes (if declared to be exempt from taxation by the Authority)	**32d**	.00
e	College Savings bonds	**32e**	.00
f	Illinois Sports Facilities Authority bonds	**32f**	.00
g	Higher Education Student Assistance Act bonds	**32g**	.00
h	Illinois Development Finance Authority bonds issued under the Illinois Development Finance Authority Act, Sections 7.80 through 7.87	**32h**	.00
i	Rural Bond Bank Act bonds and notes	**32i**	.00
j	Illinois Development Finance Authority bonds issued under the Asbestos Abatement Finance Act	**32j**	.00
k	Quad Cities Interstate Metropolitan Authority bonds	**32k**	.00
l	Southwestern Illinois Development Authority bonds	**32l**	.00
m	Illinois Finance Authority bonds issued under the Illinois Finance Authority Act, Sections 820.60 and 825.55 or the Asbestos Abatement Finance Act	**32m**	.00
n	Illinois Power Agency bonds issued by the Illinois Finance Authority	**32n**	.00
o	Central Illinois Economic Development Authority bonds	**32o**	.00
p	Eastern Illinois Economic Development Authority bonds	**32p**	.00
q	Southeastern Illinois Economic Development Authority bonds	**32q**	.00
r	Southern Illinois Economic Development Authority bonds	**32r**	.00
s	Illinois Urban Development Authority bonds	**32s**	.00
t	Downstate Illinois Sports Facilities Authority bonds	**32t**	.00
u	Western Illinois Economic Development Authority bonds	**32u**	.00
v	Upper Illinois River Valley Development Authority Act bonds	**32v**	.00
w	Will-Kankakee Regional Development Authority bonds	**32w**	.00
33	Interest on the following non-U.S. government bonds.		
a	Bonds issued by the government of Guam	**33a**	.00
b	Bonds issued by the government of Puerto Rico	**33b**	.00
c	Bonds issued by the government of the Virgin Islands	**33c**	.00
d	Bonds issued by the government of American Samoa	**33d**	.00
e	Bonds issued by the government of the Northern Mariana Islands	**33e**	.00
f	Mutual mortgage insurance fund bonds	**33f**	.00
34	Amount of your child's interest from U.S. Treasury and U.S. agency obligations or from sources in Line 20, 32 or 33 as reported on U.S. Form 8814	**34**	.00
35	Railroad sick pay and unemployment income. **Attach** Form 1099-G and a copy of your federal return.	**35**	.00
36	Unjust imprisonment compensation awarded by Illinois Court of Claims	**36**	.00
37	Distributions from "Bright Start," "College Illinois," and "Bright Directions" college savings plans if included in Line 1 because you claimed a federal American Opportunity or Lifetime Learning Credit	**37**	.00
38	**Total Subtractions.** Add Lines 24 through 37. Write the amount here and on Form IL-1040, Line 7.	**38**	1,071 .00

This form is authorized as outlined under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information could result in a penalty.

Illinois Department of Revenue

2012 IL-2210 Computation of Penalties for Individuals

Attach to your Form IL-1040

IL Attachment No. 19

Read this information first-

We encourage you to **let us figure your penalties** and send you a bill instead of completing this form yourself.

We will waive the late payment penalty for underpayment of estimated tax if you timely paid the lesser of 100 percent of the prior year's tax liability or 90 percent of the current year's tax liability. If you elect to complete Form IL-2210, this form reflects that waiver.

For original returns only. Do not use this form if you are filing Form IL-1040-X, Amended Individual Income Tax Return, after the extended due date of the return.

Step 1: Provide the following information

RAHM EMANUEL & AMY H RULE

Your name as shown on Form IL-1040

-**-*

Your Social Security number

Note: If your prior year tax return was filed using a different Social Security number than the number above, write that number here.

Step 2: Figure your required installments

			A This year	B Last year
1	Write the amount of your total income tax from each tax return. See instructions.	1	18,400.	15,154.
2	Write the amount of credits from each tax return. See instructions.	2	817.	411.
3	Subtract Line 2 from Line 1.	3	17,583.	14,743.
4a	Write the total amount of this year's Illinois withholding from your W-2 forms.	4a	10,236.	
4b	Write the total amount of any pass-through entity payments made on your behalf.	4b		
4c	Add Lines 4a and 4b and write the result here.	4c	10,236.	
5	Subtract Line 4c from Line 3.	5	7,347.	
6	Multiply Column A, Line 3, by 90% (.9).	6	15,825.	
7	If **Line 5** is $500 or less or if you are not required to make estimated tax payments, write "**0**," and go to Step 3. Otherwise, write the **lesser** of Column A, Line 6, or Column B, Line 3.	7	14,743.	
8	Divide the amount written on Line 7 by four. This is the amount of each required installment. (If you use the annualized income installment method, see instructions.)	8	3,686.	

		Quarter 1 15th day of 4th month of tax year	Quarter 2 15th day of 6th month of tax year	Quarter 3 15th day of 9th month of tax year	Quarter 4 15th day of 1st mo. after end of tax year
9a	Write the installment due date for each quarter. See instructions.	04/16/12	06/15/12	09/17/12	01/15/13
9b	Write the required installment. See instructions.	3,686.	3,686.	3,686.	3,685.
10a	Write any credit carried forward from the prior year.	288.	Skip this line for Quarter 2.	Skip this line for Quarter 3.	Skip this line for Quarter 4.
10b	Write the amount of tax withheld.	2,559.	2,559.	2,559.	2,559.
10c	Write the amount of pass-through payments.				
10d	Add Lines 10a through 10c in each column.	2,847.	2,559.	2,559.	2,559.
11	Subtract Line 10d from Line 9b. If the amount is negative, use brackets.	839.	1,127.	1,127.	1,126.
12	If the amount on Line 13 of the previous quarter is negative, write that amount as a positive here. Otherwise, write "0."	Skip this line for Quarter 1.	0.	0.	0.
13	Subtract Line 12 from Line 11. If the amount is negative, use brackets.	839.	1,127.	1,127.	1,126.

Continue with Step 3 on Page 2 →

Step 3: Figure your unpaid tax

14	Write the amount from Column A, Line 3.	14	17,583.
15	Write the amount of household employment tax from IL-1040, Line 22.	15	
16	Write the amount of use tax from IL-1040, Line 23.	16	
17	Add Lines 14 through 16. Write the total amount here.	17	17,583.
18	Write the total amount of all payments made on or before the original due date of your tax return. Include any credit carried forward from the prior year, your total estimated payments made this year, Form IL-505-I payments, the pass-through entity payments made on your behalf, and your withholding as shown on your W-2 forms. Compare that total to the total of Line 9b, Quarters 1 through 4, and write the **greater** amount here.	18	17,924.
19	Subtract Line 18 from Line 17. If the amount is • **positive,** write that amount here. Write this amount in Penalty Worksheet 2, Line 23, Column C and continue to Step 4. • **zero or negative,** write that amount here and, if negative, use brackets.	19	<341.>

Step 4: Figure your late-payment penalty

Use Penalty Worksheet 1 to figure your late-payment penalty for underpayment of estimated tax.
Use Penalty Worksheet 2 to figure your late-payment penalty for unpaid tax.
Note You **must** follow the instructions in order to properly complete the penalty worksheets.

20 Write the amount and the date of each payment you made. See instructions.

	Amount	Date paid		Amount	Date paid		Amount	Date paid
a	400.	04/17/12	e			i		
b	2,800.	06/15/12	f			j		
c	2,100.	09/17/12	g			k		
d	2,100.	01/15/13	h			l		

Penalty rates

Number of days late	Penalty rate
1 - 30	.02
31 or more	.10

Penalty Worksheet 1 - Late-payment penalty for underpayment of estimated tax

Note If you paid the required amount from Line 13 by the payment due date for each quarter, **do not** complete this worksheet.

21 Write the unpaid amounts from Line 13, Quarters 1 through 4, on the first line of the appropriate quarters in Column C below.

A Period	B Due date	C Unpaid amount	D Payment applied	E Balance due (Col. C - Col. D)	F Payment date	G Number of days late	H Penalty rate (See above)	I Penalty
Qtr 1	04/16/12	839.		839.	04/17/12			
		839.	400.	439.	04/17/12			
		439.	2,800.	<2,361.>	06/15/12	59	0.10	43.90
Qtr 2	06/15/12	1,127.		1,127.	06/15/12			
		1,127.	2,361.	<1,234.>	06/15/12			
Qtr 3	09/17/12	1,127.		1,127.	09/17/12			
		1,127.	1,234.	<107.>	09/17/12			
Qtr 4	01/15/13	1,126.		1,126.	01/15/13			
		1,126.	107.	1,019.	01/15/13			
		1,019.	2,100.	<1,081.>	01/15/13			

22 Add Column I, Quarters 1 through 4. This is your **late-payment penalty for underpayment of estimated tax.** Write the total amount here and on your Form IL-1040, Line 32 (round to whole dollars). **22** 44

Note You may apply any remaining overpayment from Quarter 4, Column E above to any underpayment when figuring Penalty Worksheet 2, only if the payment date in Column F is after the original due date of the return.

Penalty Worksheet 2 - Late-payment penalty for unpaid tax

23 Write any positive amount from Line 19 on the first line of Column C below.

A Return	**B** Due date	**C** Unpaid amount	**D** Payment applied	**E** Balance due (Col. C - Col. D)	**F** Payment date	**G** Number of days late	**H** Penalty rate (See above)	**I** Penalty

24 Add Column I. This is your **late-payment penalty for unpaid tax.** Write the total amount here and on Line 33. **24** ________

Step 5: Figure your late-filing penalty and the amount you owe

Note **Figure your late-filing penalty only if**

- you are filing your tax return after your extended due date, and
- your tax was not paid on or before your original due date.

Figure your late-filing penalty.

25 Write the amount from Form IL-1040, Line 15. **25** ________
26 Write the amount of household employment tax from Form IL-1040, Line 22. **26** ________
27 Write the amount of use tax from Form IL-1040, Line 23. **27** ________
28 Add Lines 25 through 27. Write the total amount here. **28** ________
29 Write the total amount of credits and payments made on or before your original due date. **29** ________
30 Subtract Line 29 from Line 28. **30** ________
31 Multiply the amount on Line 30 by 2% (.02). **31** ________
32 Write the lesser of Line 31 or $250. This is your **late-filing penalty.** **32** ________

Figure the amount you owe.

33 Write any **late-payment penalty for unpaid tax** from Line 24. **33** ________
34 Write any **late-filing penalty** from Line 32. **34** ________
35 If you have an overpayment on Form IL-1040, Line 35, write that amount as a <negative number>. If you have an amount due on Form IL-1040, Line 39, write that amount as a positive number. **35** ________
36 Add Lines 33 through 35. If the result is a negative number, this is the amount you are overpaid (before any amount applied to next year's estimated tax). If the result is a positive number, this is the amount you owe. See Form IL-1040, Line 39, instructions for your payment options. **36** ________

Continue to Step 6 on Page 4, if annualizing your income. →

Step 6: Complete the annualization worksheet for Step 2, Line 9b

Complete this worksheet **only** if your income was not received evenly throughout the year and you choose to annualize your income. **Complete Lines 37 through 53 of one column before going to the next, beginning with Column A.**

		A First 3 months	B First 5 months	C First 8 months	D All 12 months
37 Write your Illinois **base** income for each period. See instructions.	37				
38 Annualization factors.	38	4	2.4	1.5	1
39 Multiply Line 37 by Line 38. This is your annualized income.	39				
40 Exemptions. See instructions.	40				
41 Subtract Line 40 from Line 39. This is your Illinois net income.	41				
42 Multiply Line 41 by 5% (.05).	42				
43 For each period, write the amount you wrote on Step 2, Line 2, Column A.	43				
44 Subtract Line 43 from Line 42.	44				
45 Applicable percentage.	45	22.5% (.225)	45% (.450)	67.5% (.675)	90% (.900)
46 Multiply Line 44 by Line 45. This is your annualized installment.	46				
47 Add the amounts on Line 53 of each of the preceding columns and write the total here.	47	Skip this line for Column A.			
48 Subtract Line 47 from Line 46. If less than zero, write "0."	48				
49 Write the amount you would have entered in Step 2, Line 9b, if you were not annualizing.	49				
50 Write the amount from Line 52 of the preceding column.	50	Skip this line for Column A.			
51 Add Lines 49 and 50.	51				
52 If Line 51 is greater than Line 48, subtract Line 48 from Line 51. Otherwise, write "0."	52				Skip this line for Column D.
53 Write the lesser of Line 48 or Line 51 here and on Step 2, Line 9b. This is your required installment.	53				